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IBEX – A versatile multi-plex optical imaging approach for deep phenotyping and spatial analysis of cells in complex tissues

4 Andrea J. Radtke^{1,11,*}, Evelyn Kandov^{1,2,11}, Bradley Lowekamp³, Emily Speranza^{4,5}, Colin J. Chu^{4,}

Anita Gola^{4,6}, Nishant Thakur⁴, Rochelle Shih^{1,6}, Li Yao⁷, Ziv Rafael Yaniv³, Rebecca T. Beuschel⁴,
 Juraj Kabat⁸, Joshua Croteau⁹, Jeremy Davis¹⁰, Jonathan M. Hernandez¹⁰, and Ronald N.

- 7 Germain^{1,4,*}
- ¹Center for Advanced Tissue Imaging, Laboratory of Immune System Biology, NIAID, NIH,
 Bethesda, MD, USA
- 10 ²Vanderbilt University School of Medicine, Nashville, TN, USA
- ³Bioinformatics and Computational Bioscience Branch, NIAID, NIH, Bethesda, MD, USA
- ⁴Lymphocyte Biology Section, Laboratory of Immune System Biology, NIAID, NIH, Bethesda, MD,
 USA
- ⁵Innate Immunity and Pathogenesis Section, Laboratory of Virology, NIAID, NIH, Hamilton, MT,
 USA
- 16 ⁶The Rockefeller University, New York, NY, USA
- 17 ⁷Howard Hughes Medical Institute, Chevy Chase, MD, USA
- 18 ⁸Biological Imaging Section, Research Technologies Branch, NIAID, NIH, Bethesda, MD, USA
- ⁹BioLegend, Inc., San Diego, CA, USA
- ¹⁰Surgical Oncology Program, Metastasis Biology Section, Center for Cancer Research, National
 Cancer Institute, NIH
- 22 ¹¹Co-first authors
- ^{*}Co-corresponding authors: Andrea Radtke (andrea.radtke@nih.gov); Ronald Germain,
 (rgermain@niaid.nih.gov)
- 25 Andrea J. Radtke: 0000-0003-4379-8967, Emily Speranza: 0000-0003-0666-4804, Colin J. Chu:
- 26 0000-0003-2088-8310, Ziv Rafael Yaniv: 0000-0003-0315-7727, Ronald N. Germain: 0000-0003 27 1495-9143.

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- 34 R.T.B., and J.K designed, performed, and analyzed experiments. L.Y. and A.G. assisted with
- display items. J.C., J.D., and J.M.H. provided technical insight, reagents, and tissues. All authors
- 36 helped write the manuscript.
- 37

38 Abstract

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40 The diverse composition of mammalian tissues poses challenges for understanding the 41 cell-cell interactions required for organ homeostasis and how spatial relationships are perturbed 42 during disease. Existing methods such as single-cell genomics, lacking a spatial context, and 43 traditional immunofluorescence, capturing only 2-6 molecular features, cannot resolve these 44 issues. Imaging technologies have been developed to address these problems, but each 45 possesses limitations that constrain widespread use. Here we report a new method that overcomes 46 major impediments to highly multi-plex tissue imaging. Iterative Bleaching Extends multi-pleXity 47 (IBEX) uses an iterative staining and chemical bleaching method to enable high resolution imaging 48 of >65 parameters in the same tissue section without physical degradation. IBEX can be employed 49 with various types of conventional microscopes and permits use of both commercially available and 50 user-generated antibodies in an 'open' system to allow easy adjustment of staining panels based 51 on ongoing marker discovery efforts. We show how IBEX can also be used with amplified staining 52 methods for imaging strongly fixed tissues with limited epitope retention and with oligonucleotide-53 based staining, allowing potential cross-referencing between flow cytometry, Cellular Indexing of 54 Transcriptomes and Epitopes by Sequencing (CITE-Seq), and IBEX analysis of the same tissue. 55 To facilitate data processing, we provide an open source platform for automated registration of 56 iterative images. IBEX thus represents a technology that can be rapidly integrated into most current 57 laboratory workflows to achieve high content imaging to reveal the complex cellular landscape of 58 diverse organs and tissues.

59 Significance Statement

60 Single cell flow cytometry and genomic methods are rapidly increasing our knowledge of 61 the diversity of cell types in metazoan tissues. However, suitably robust methods for placing these 62 cells in a spatial context that reveal how their localization and putative interactions contribute to 63 tissue physiology and pathology are still lacking. Here we provide a readily accessible pipeline 64 (IBEX) for highly multi-plex immunofluorescent imaging that enables a fine-grained analysis of cells 65 in their tissue context. Additionally, we describe extensions of the IBEX workflow to handle hard to 66 image tissue preparations and a method to facilitate direct integration of the imaging data with flow 67 cytometry and sequencing technologies.

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69 Introduction

Mammalian tissues are composed of a wide variety of cell types, presenting a major challenge to understanding the cell-cell interactions required for homeostasis as well as the compositional changes associated with disease. To address this complexity, several multi-plexed

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73 imaging methods utilizing conventional microscopes and commercially available antibodies have 74 been described to overcome the target detection limitations of conventional immunohistochemistry 75 (IHC) or immunofluorescence (IF) imaging (1-8). The majority of these methods generate high 76 dimensional datasets through an iterative, multi-step process (a cycle) that includes: 1) 77 immunolabeling with antibodies, 2) image acquisition, and 3) fluorophore inactivation or 78 antibody/chromogen removal. While these methods are capable of generating high dimensional 79 datasets, they are greatly limited by the number of markers visualized per cycle, length of time 80 required for each cycle, or involve special fluid-handling platforms not generally available to most 81 laboratories (1). Commercial systems based on the co-detection by indexing (CODEX) method (9) 82 have facilitated the acquisition of multi-plex imaging data by providing a fully automated instrument 83 for cyclic imaging. Despite this advancement, the proprietary nature of this method imposes 84 constraints on the reagents available for use as well as the number of markers to be imaged for 85 each round. Furthermore, cyclic imaging methods that employ a small number of markers per cycle 86 (<3) may result in tissue loss due to the stress of repeated fluid exchanges. To this end, novel 87 imaging techniques such as multi-plexed ion beam imaging (MIBI) (10) and imaging mass 88 cytometry (IMC) (11) enable the capture of multi-parameter data without cyclic imaging. However, 89 both of these methods require specialized instrumentation and consumables, with the latter often 90 again limited in breadth to choices made by the supplier, not the investigator. This constrains their 91 capacity for broadly analyzing human or experimental animal tissues with respect to lists of 92 validated antibodies, the ability to work across various established protocols for tissue processing, 93 and the capacity for real time changes to the epitope target list based on data emerging from high 94 content methods such as single cell RNA sequencing (scRNA-Seq).

95 To facilitate the increasing need for high content analysis of tissues for projects such as 96 the Human Cell Atlas and others, the field needs a fully open and extensible method for multi-plex 97 imaging. Our laboratory has extensively characterized murine and human immune responses using 98 quantitative multi-parameter imaging of fixed frozen samples (12-18). Importantly, this method of 99 tissue fixation preserves tissue architecture and cellular morphology, is archivable, compatible with 100 large volume imaging (19), and in its optimal form, eliminates technical challenges posed by 101 formalin-fixed paraffin embedded (FFPE) samples. Leveraging this experience and our original 102 single cycle histo-cytometry method for multi-plex data acquisition (12), we have now developed 103 Iterative Bleaching Extends multi-pleXity (IBEX). This imaging technique reduces the time per 104 cycle, uses a high number of antibodies per cycle, employs widely available reagents and 105 instruments, provides open source software for image alignment, and minimizes physical damage 106 to the tissue during multiple imaging cycles. Beyond the basic IBEX workflow, we have developed 107 extensions to achieve multi-parameter imaging of heavily fixed tissues with limited retention of 108 target epitopes and have incorporated commercially available oligonucleotide-conjugated 109 antibodies to enable direct cross-comparisons to flow cytometry and scRNA-Seq data obtained by

the Cellular Indexing of Transcriptomes and Epitopes by Sequencing (CITE-Seq) method (20). In addition to describing the specifics of the IBEX method, we provide multiple examples of the use of IBEX to analyze both immune and parenchymal cells in a diverse array of mouse and human tissues to illustrate the general applicability of the method. The IBEX method described here can be rapidly integrated into current laboratory workflows to obtain high dimensional imaging datasets

- 115 of a wide range of animal and human tissues.
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117 **Results**

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119 IBEX builds and improves upon existing iterative imaging techniques

120 Iterative imaging methods typically use either fluorophore bleaching or 121 antibody/chromogen removal to achieve multi-parameter datasets (1-8). Due to the harsh and 122 variable conditions required to remove chromogens and antibodies with diverse target affinities, we 123 pursued a strategy based on fluorophore bleaching. To achieve an efficient means to increase the 124 number of markers visualized on a single section, we sought a fluorophore inactivation method that 125 could bleach a wide range of fluorophores in minutes without epitope loss or tissue destruction. 126 While H₂O₂ in alkaline solution has been reported to inactivate Cy3- and Cy5-conjugated antibodies 127 in human FFPE samples (3), we observed significant tissue loss using this formulation over multiple 128 cycles with fixed frozen samples (Fig. S1A). Adams et al. demonstrated the initial feasibility of 129 borohydride derivates to bleach fluorophores; however, their fluorophore quenching method 130 required 2 hours per cycle and comprised only 3 distinct imaging channels (6), making direct 131 application for highly multi-plex imaging impractical. To expand upon this method, we tested 132 antibodies directly conjugated to fluorophores with excitation and emission spectra spanning from 133 405 nm to 750 nm. We consistently found that the following fluorophores were inactivated within 134 15 minutes of exposure to 1 mg/ml of Lithium Borohydride (LiBH₄): Pacific Blue, Alexa Fluor 135 (AF)488, FITC, AF532, Phycoerythrin (PE), AF555, eFluor(eF)570, AF647, eF660, and AF700. 136 Brilliant Violet conjugates BV421 and BV510 bleached within 15 minutes of exposure to 1 mg/ml of 137 LiBH₄ in the presence of light. In contrast, AF594, eF615, and the nuclear markers JOJO-1 and 138 Hoechst required more than 120 minutes for significant loss of fluorescence signal (Table S1), 139 permitting these probes to be used as fiducials for alignment of images emerging from iterative 140 cycles.

To prevent tissue destruction over multiple cycles, we evaluated several different tissue adhesives and found that chrome gelatin alum securely adhered tissues to glass coverslips and slides, permitting more than 15 cycles to be performed with no appreciable loss to the tissue (Fig. S1B-C). We next reduced the antibody labeling time from 6-12 hours to 30-45 minutes by designing programs for a non-heating microwave that facilitates rapid antibody penetration into the section. Finally, although IBEX was designed to simply bleach the fluorophores, it was important to assess 147 whether LiBH4 treatment physically removes antibodies from the tissue as this would have direct 148 bearing on both the design and order of imaging panels. To examine this issue, mouse lymph node 149 (LN) sections were immunolabeled with various primary antibodies, imaged, treated with LiBH₄, 150 and then incubated with a secondary antibody that would react with the primary antibody if it was 151 still present on the tissue. For most of the antibody isotypes tested, we found almost identical 152 staining patterns with the primary and secondary antibodies, indicating that LiBH₄ acts primarily by 153 fluorophore bleaching without stripping the fluorescently conjugated antibodies themselves (Fig. 154 S2).

155 The resulting method, IBEX, reduces the fluorophore inactivation and antibody labeling 156 steps to less than 1 hour (Fig. 1A). We first tested IBEX in practical use by examining the image 157 quality that could be obtained from a 3 cycle analysis of mouse LNs (Fig. 1B), a tissue with which 158 we had extensive experience using multi-parameter, single cycle staining and image collection. 159 This initial test used 6-8 markers per cycle and showed that all fluorophores, except for AF594 and 160 JOJO-1, bleached rapidly in the presence of LiBH4 treatment +/- light with no appreciable signal 161 present after 10 minutes (Fig. 1C-D). These findings show that the IBEX pipeline performs as 162 designed and allows for the rapid capture of high quality, multi-plexed imaging data over multiple 163 cycles without tissue loss.

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A SimpleITK image registration pipeline

166 The IBEX method yields a series of images that are collected separately. To properly process these data and correctly assign markers to individual cells, it is essential that all the images 167 168 be aligned at high resolution. While various registration algorithms have been reported (21, 22), we 169 sought a method that could align large datasets, was flexible in terms of the repeated markers 170 (fiducials) utilized, and provided both a qualitative and quantitative metric for registration. For these 171 reasons, we developed a workflow using SimpleITK, a simplified open source interface to the 172 Insight Toolkit (ITK) that is compatible with multiple programming languages (23, 24). The 173 SimpleITK workflow is an image intensity-based form of image alignment that relies on a repeated 174 marker channel (fiducial) for registration. Due to the resistance of AF594, JOJO-1, and Hoechst to 175 bleaching, we utilized markers in these fluorophores as fiducials. For a multi-cycle IBEX 176 experiment, a 'fixed' image z-stack was selected and all other 'moving' images were resampled to 177 this image. A cross correlation matrix was generated on the repeated marker channels to provide 178 a quantitative means for assessing the quality of image registration (Fig. 2A). To test the fidelity of 179 this method, a 3 cycle IBEX experiment was performed on mouse spleen sections labeled with the 180 nuclear marker JOJO-1 and membrane label CD4 AF594. For these experiments, JOJO-1 was 181 selected as the fiducial used for image registration; however, CD4 (also repeated in these 182 experiments) showed pixel-to-pixel alignment as reflected in the images (Fig. 2B). Importantly, this 183 platform can readily scale to handle large datasets (>260 GB) comprised of 20 cycles of imaging

(Fig. S1B-D). The SimpleITK registration workflow thus provides the needed cell-cell registration
 across x-y-z dimensions obtained via iterative imaging cycles using IBEX.

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187 IBEX is a versatile imaging method

188 One obstacle to the wide adoption of existing multi-plex imaging methods is the need for 189 specialized instruments or custom imaging chambers, a luxury not afforded to all laboratories. In 190 contrast, IBEX is easily adaptable to diverse microscope systems and has no restrictions on the 191 substrate (slide, coverslip, etc.) used for imaging (Fig. S3A). As a proof-of-concept, immunized 192 mouse LN sections adhered to slides were visualized using an upright confocal microscope (4 193 cycles, 6 markers per cycle) or an inverted fluorescence microscope (4 cycles, 4 markers per cycle) 194 (Fig. S3B-C). These results demonstrate the compatibility of IBEX with a wide range of imaging 195 systems; however, it is worth noting that the microscope system (confocal versus widefield) and 196 configuration (light source, detectors, filter cubes) will dictate the image acquisition time, number 197 of markers per cycle, and sample type that can be effectively imaged (5 vs. 30 µm tissue thickness).

198 In the case of animal studies, it is also very useful to be able to integrate antibody staining 199 with imaging of fluorescent marker proteins expressed by engineered cells transferred into animals 200 or expressed in situ. We therefore next investigated whether the IBEX method could be used to 201 image tissues from animals expressing fluorescent proteins (25). To this end, high dimensional 202 imaging was performed on thymic tissues from transgenic animals expressing the following 203 fluorescent proteins (FPs): cyan (CFP), green (GFP), yellow (YFP), and red (RFP) (26). No 204 appreciable loss in signal was observed after 10 IBEX cycles for any of the FPs examined (Fig. 205 S4A-B). The photostable FPs were used as fiducials for a 4 cycle IBEX experiment that 206 incorporated the bleachable fluorophores AF647 and AF700, yielding a dataset that provided 207 information on clonality (CFP, GFP, YFP, RFP) of T cells (CD4, CD8, Foxp3) and myeloid cells 208 (CD11c, MHC II) in the thymus (Fig. S4C).

209 To determine how IBEX performs using sections from a variety of tissues, we performed 210 3-5 cycle IBEX experiments on murine spleen, thymus, lung, small intestine, and liver tissue 211 sections (Fig. 3A-B, Movies S1-S5, Table S2). It is important to note that the cycle and marker 212 numbers described here are provided as a proof-of-concept and do not reflect technical limitations 213 of the method. The antibody panels were designed to capture the major cellular populations and 214 structures present in each organ and fluorophores were chosen to avoid native tissue 215 autofluorescence. Organ-specific fiducials were selected based on expression throughout the 216 tissue, e.g., EpCAM to mark the epithelium of the small intestine and laminin for the liver sinusoids.

Collectively, these data confirm the ability to use IBEX to obtain high quality, multi-plexed imagingdatasets from a wide range of tissues.

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220 IBEX enables highly multi-plex, quantitative imaging

221 The design principles of IBEX were chosen to enable a very high number of parameters to 222 be attained in the analysis of an individual tissue sample. To determine how extensively the multi-223 plexing capacity of IBEX can be pushed, we first performed 10 cycle 41 parameter IBEX 224 experiments on LNs obtained from naïve and sheep red blood cell (SRBC)-immunized mice (Fig. 225 4A, Table S2, Movie S6). While epitope loss has been described for other iterative imaging 226 techniques (5), we minimized this problem by increasing the number of markers per cycle and 227 grouping markers present on the same cell in the same cycle. We observed qualitatively similar 228 staining patterns when antibody panels were applied on individual sections alone (serial) versus 229 on the same section iteratively (IBEX) (Fig. S5A and Movie S7). Therefore, quantitative differences 230 observed between the two methods likely reflect biological differences resulting from variations in 231 the magnitude of the immune response in individual LNs and not technical differences associated 232 with epitope loss or steric hindrance (Fig. S5B and Movie S7).

233 To assess the quality of data generated by the IBEX method, we employed the open 234 source, computational histology topography cytometry analysis toolbox (histoCAT) to quantify 235 differences in LN organization resulting from immunization (27). Individual cells were segmented 236 based on membrane and nuclear labels with llastik (28) and CellProfiler (29) and then analyzed 237 using the histoCAT graphical user interface (GUI) (Fig. S6A). The unsupervised clustering 238 algorithm Phenograph (30) identified 29 phenotype clusters shared across the naïve and 239 immunized LNs that could be visualized using the data dimensionality reduction method t-SNE (31) 240 in histoCAT (Fig. 4B). As a testament to the fidelity of cell-cell alignment, phenotype clusters were 241 often characterized by the expression of several different markers present in distinct imaging cycles 242 (Fig. S6B-C). The abundance of these cell phenotypes varied from naïve and immunized LNs (Fig. 243 S6D) and could be manually annotated based on marker expression to reveal an increase in 244 plasma cells (PCs) (cluster 10) and germinal center (GC) B cells (cluster 6) in immunized LNs (Fig. 245 4C). As histoCAT relies on nuclear and membrane-based cell segmentation, it suffers from 246 limitations frequently encountered with this approach: miscalling of phenotypes due to spatial 247 overlap and improper segmentation of non-lymphocyte populations (32). The former is evident in 248 the identification of the B cell specific transcription factor pax5 (33) on CD3+CD4+PD-1+Bcl6+ T 249 follicular helper (Tfh) cells (cluster 19), an artifact due to the close proximity of these cells within the GC (Fig. S6C). Nevertheless, the results presented here demonstrate that IBEX-generated images are compatible with established methods for analyzing high dimensional imaging data.

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253 IBEX scales to capture ultra-high content data from large areas of human tissues

254 In addition to capturing the cellular landscape of a diverse range of murine tissues, the 255 IBEX method scales to enable high content imaging of human tissues. To this end, we present an 256 application of the IBEX method to visualize tumor-immune interactions in a human pancreatic LN 257 with metastatic lesions as shown by CD138+EpCAM+ cells in the LN capsule and sinuses (Fig. 5A, 258 Table S3). Interestingly, cancer cells were segregated from lymphocytes by extensive collagen 259 remodeling and recruitment of myeloid cells expressing the secreted protein acidic and rich in 260 cysteine (SPARC), a matricellular glycoprotein involved in extracellular matrix (ECM) deposition 261 and implicated in metastasis (34). To move to even deeper analysis of a much larger sample, we 262 used a total of 66 antibodies for the analysis of $a > 3mm^2$ human mesenteric LN section. Using this 263 approach, we were able to deeply phenotype a wide range of immune cells while observing no 264 tissue degradation over 20 cycles (Fig. 5B, Movie S8, Table S3). Additionally, we observed 265 subcellular resolution for PC-specific markers (membrane: CD138, nuclear: IRF4, cytoplasmic: 266 IgA1, IgA2) present in distinct cycles with no epitope loss, as evidenced by our ability to label the 267 immune marker CD45 with two different antibody clones present in cycles 9 and 19 (Movie S8). 268 The utility of this method is further exemplified by our ability to characterize the complex stroma of 269 the LN, shown to contain 9 distinct clusters in scRNA-Seq experiments from mouse LNs (35), using a wide range of antibodies visualized in situ: α -SMA, CD21, CD23, CD34, CD35, CD49a, CXCL12, 270 271 CXCL13, desmin, fibronectin, and vimentin. These data highlight the capacity of IBEX to identify a 272 large number of distinct cell types in clinically relevant samples, while also placing these 273 components in a spatial setting missed by methods employing dissociated single cells.

274

275 Extensions of IBEX workflow

276 Given the inherent versatility of the IBEX method, we sought to extend our workflow to 277 develop two unique protocols, one that enables detection of low abundance epitopes and another 278 that permits iterative imaging with oligonucleotide-conjugated antibodies corresponding to those 279 used in scRNA-Seq experiments. Opal IHC, a method of signal amplification that employs 280 incubation with an unconjugated primary, followed by a horseradish peroxidase (HRP)-conjugated 281 secondary, and deposition of Opal fluorophore in the tissue, is an attractive method for detection 282 of very low levels of specific proteins (36). We first tested this method by staining for endogenous 283 levels of the chemokine CXCL9 in the liver sinusoids of mice (Fig. S7A), which showed a signal not 284 readily detected with direct or indirect staining methods. Further, because Opal IHC is well 285 described for the imaging of fixed (FFPE) human tissues (37, 38), we next evaluated whether this 286 method could be expanded upon to achieve multi-parameter imaging of tissues from high 287 containment facilities. Due to the extreme fixation conditions required to inactivate select agents 288 such as the Ebola virus (10% formalin for 8 days), the majority of stainable epitopes are lost in 289 these tissues (39, 40). To overcome this significant technical limitation, we developed the Opal-290 plex method that is based on the IBEX pipeline. Opal-plex extends the usual fluorophore limitations 291 of Opal by combining multi-plex Opal IHC with cycles of IBEX-based bleaching to eliminate signal 292 from the following LiBH4-sensitive dyes (Opal 570, 650, and 690) while utilizing the LiBH4-resistant 293 dye (Opal 540) as a fiducial (Fig. 6A, Fig. S7B). Using this approach, we achieved single cell 294 resolution of 10 unique markers in heavily fixed mouse LNs (Fig. 6B, Movie S9).

295 We next evaluated whether oligonucleotide-conjugated antibodies, including those used 296 for CITE-Seq, are compatible with our IBEX workflow. While immunolabeling with oligonucleotide-297 conjugated antibodies is well established (9), the use of a large number of commercially available 298 TotalSegATM antibodies with publicly available oligo-tag sequences, the employment of non-299 proprietary buffers for hybridization and dehybridization, and the use of a wide spectrum of 300 fluorophore-labeled complementary oligonucleotides provides a truly 'open source' system with 301 many advantages. In particular, the imaging method described here applies the same antibodies 302 used for scRNA-Seq, permitting direct comparison between imaging and CITE-Seq datasets while 303 providing a much-needed spatial context for the cell populations identified. Using this approach, 304 we were able to achieve high quality tissue staining with 5 unique fluorophores (Fig. S7C). This 305 method can be directly integrated into our IBEX protocol, alongside fluorophore-conjugated 306 antibodies when CITE-Seq antibodies to desired targets do not exist, as LiBH₄ bleaching leaves oligonucleotide binding intact (Fig. 6C-D). Importantly, the quality of staining achieved with 307 308 oligonucleotide-conjugated antibodies, even after multiple cycles of LiBH4 bleaching, is comparable 309 to conventional IF as quantitative differences, e.g., higher expression of MHCII on DCs versus B 310 cells, can still be observed (Fig. 6D, Fig. S7D, Movie S9). In summary, this protocol improves upon 311 existing high dimensional DNA-based imaging techniques by offering full flexibility in antibody-312 fluorophore pairing, integrating commercially produced CITE-Seg reagents, reducing antibody 313 labeling to one step, and extending the number of fluorophores per cycle.

314

315 Discussion

316 Multi-plex imaging of tissues is increasingly important for studies of tumor-immune 317 interactions, for discovery efforts such as the Human Cell Atlas, for better understanding 318 pathological events in infected or physically damaged tissues, and for placing data from isolated 319 cells in the context of in situ tissue organization. IBEX is a broadly applicable technique that utilizes 320 conventional microscopes and commercially available antibodies to obtain these essential high 321 dimensional imaging data. IBEX improves upon existing iterative methods by addressing many of 322 the limitations inherent to these techniques. First, we have significantly reduced the fluorophore 323 inactivation step and antibody labeling time from >16 hours to <1 hour using a rapid chemical

324 bleaching agent and antibody labeling employing a commercial, non-heating microwave. Second, 325 our selection of the bleaching agent LiBH₄ provides an efficient means to bleach over 15 unique 326 fluorophores while preserving select fluorophores to serve as repeated markers for registration. 327 Importantly, LiBH₄ treatment does not cause tissue or epitope loss as evidenced by our ability to 328 obtain highly multi-plexed data over several cycles in a wide range of tissues with a very large 329 number of antibodies. Third, and integral to the preservation of tissue integrity through multiple fluid 330 handling cycles, was the use of the tissue adhesive chrome gelatin alum. Importantly, this adhesive 331 adheres delicate tissues to the slide or coverslip surface while maintaining key anatomical features. 332 Finally, the SimpleITK workflow described here represents a significant advancement for the 333 registration of images obtained via cyclic IF methods. In addition to offering flexibility in terms of 334 the repeated markers (membrane, nuclear, structural) used, it provides alignment of markers 335 present on the same cell but not utilized as the fiducial. This is a critical standard for all high 336 dimensional imaging methods because multiple markers are often required to phenotype a 337 particular cell type and staining for the relevant epitopes may occur in different imaging cycles.

338 In addition to developing an efficient method for highly multi-plexed imaging, the IBEX 339 workflow, unlike commercial all-in-one systems (9-11), offers flexibility in terms of cellular markers, 340 antibody-fluorophore combinations, and microscope configurations employed. Because the 341 chemistry of bleaching depends on the fluorophore and not the antibody to which it is conjugated. 342 once the bleaching conditions are defined, staining panels can be designed using specific 343 combinations of fluorophores without regard for the target epitopes of the antibodies employed, 344 providing the user with extreme versatility in experimental design. To this end, we report the 345 validation of more than 200 commercially available antibodies conjugated to fluorophores with 346 excitation and emission spectra ranging from 405 nm to 750 nm. Furthermore, we demonstrate that 347 commercially available oligonucleotide-conjugated antibodies can be seamlessly integrated into 348 our IBEX workflow, representing the first application of TotalSeqA[™] antibodies for *in situ* IHC. Given that the barcode sequences for TotalSegA[™] antibodies are disclosed, and a wide range of 349 350 fluorophore-conjugated oligos is readily available, fluorophore and antibody pairing can be fully 351 customized to match microscope configuration, epitope abundance, and unique tissue 352 characteristics. Taken together, the oligonucleotide-staining method described here provides a 353 completely 'open' method to achieve highly multi-plexed IF imaging using the same antibodies 354 employed for flow cytometry and/or CITE-Seq, enabling effective cross-referencing of datasets 355 derived from these complementary technologies.

As a proof-of-concept, we have used the IBEX workflow to examine such issues as the visualization of difficult to extract myeloid populations in various tissues, changes in immune cell composition following immune perturbation, and detection of low abundance epitopes. For the first application, we were able to visualize tissue-resident macrophages that are difficult to characterize using other methods such as flow cytometry because of their limited recovery upon enzymatic tissue digestion (12). Using the panels of antibodies outlined here, we were able to deeply phenotype medullary (CD169⁺F4/80⁺CD11b⁺Lyve-1^{+/-}) and subcapsular sinus (CD169⁺F4/80⁻ CD11b⁺) macrophages in the LNs (41) as well as alveolar (SiglecF⁺CD11b⁻CD11c⁺) and interstitial (CD11b⁺CD11c⁺MHCII⁺) macrophages of the lung (42). Additionally, we show that the IBEX method can be scaled to capture ultra-high content imaging in human tissues. The ability to survey large areas of human tissue is critically important as all possible information needs to be extracted to provide maximally useful clinical and research data.

368 Beyond simple visualization of diverse cell types, we have shown compatibility between 369 IBEX-generated data and downstream single-cell, spatially-resolved analysis using the open 370 source method histoCAT. From the 10 cycle IBEX experiments described above, the histoCAT 371 workflow identified 29 phenotype clusters characterized by the expression of several different 372 markers present in distinct imaging cycles. Importantly, this approach identified well described 373 changes following immunization such as an increase in Tfh cells and GC B cells (43). Finally, 374 incorporation of multi-plex Opal IHC into our IBEX workflow facilitated the detection of low 375 abundance epitopes present in conventionally fixed tissues while aiding in the detection of epitopes 376 lost under extreme fixation conditions. The latter represents a significant achievement because few 377 studies have visualized the immunopathology induced by select agents and, to date, the largest 378 number of parameters examined in a single section has been limited to 3 (44). The ability to use 379 IBEX in its native format and with the Opal-plex variation is especially valuable in the context of the 380 current COVID-19 pandemic. Preliminary data show that these methods work well with highly fixed 381 post-mortem samples from such patients.

382 In summary, IBEX constitutes a versatile technique for obtaining high content imaging data 383 using conventional microscopes and commercially available antibodies. In addition to providing a 384 valuable resource for studying tissue-based immunity in animal models of disease, ongoing studies 385 have shown the value of the IBEX method to provide a spatially-defined assessment of complex 386 cell phenotypes from diverse organs including lung, kidney, heart, and lymphoid tissues from 387 surgical specimens as well as post-mortem samples from human COVID-19 patients. We believe 388 that the open nature of the reagents that can be utilized, and the variety of instruments suitable for 389 implementation of IBEX, make it an attractive method for many laboratories seeking to obtain a 390 deeper understanding of cell composition and spatial organization in tissues of interest.

391

392 Materials and Methods

393 Detailed descriptions of animals, immunization and tissue preparations, reagents, imaging 394 protocols with Opal fluorophores and oligonucleotide-conjugated antibodies, microscopy 395 configurations, and image acquisition and analysis details are reported in the SI Materials and 396 Methods.

397

398 Mouse and human tissues

399 Murine organs and human LNs (1 cm³ or smaller in size) were fixed with BD 400 CytoFix/CytoPerm (BD Biosciences) diluted in PBS (1:4) for 2 days. Following fixation, all tissues 401 were washed briefly (5 minutes per wash) in PBS and incubated in 30% sucrose for 2 days before 402 embedding in OCT compound (Tissue-Tek). All mice were maintained in specific pathogen-free 403 conditions at an Association for Assessment and Accreditation of Laboratory Animal Care-404 accredited animal facility at the National Institute of Allergy and Infectious Diseases (NIAID). All 405 procedures were approved by the NIAID Animal Care and Use Committee (NIH). De-identified 406 human LN samples were obtained from patients undergoing elective risk-reducing gastrectomies 407 or colon resections for colon adenocarcinoma at the National Cancer Institute (NCI) based on an 408 Institutional Review Board (IRB) approved tissue collection protocol (#13C-0076).

409 IBEX using inverted confocal microscope

410 20-30 µm sections were cut on a CM1950 cryostat (Leica) and adhered to 2 well 411 Chambered Coverglasses (Lab-tek) coated with 15 µl of chrome alum gelatin (Newcomer Supply) 412 per well. Frozen sections were permeabilized, blocked, and stained in PBS containing 0.3% Triton 413 X-100 (Sigma-Aldrich), 1% bovine serum albumin (Sigma-Aldrich), and 1% mouse or human Fc 414 block (BD Biosciences). For conventional IF, sections were first blocked 1-2 hours at room 415 temperature and then stained for 12 hours at 4°C in a humidity chamber. For microwave-assisted 416 IF, we utilized the PELCO BioWave Pro 36500-230 microwave equipped with a PELCO 417 SteadyTemp Pro 50062 Thermoelectric Recirculating Chiller (Ted Pella). A 2-1-2-1-2-1-2-1-2 418 program was used for immunolabeling where '2' denotes 2 minutes at 100 watts and '1' denotes 1 419 minute at 0 watts. The above program was executed once for blocking and secondary antibody 420 labeling and twice for primary antibody labeling. A complete list of antibodies and tissue-specific 421 panels can be found in Tables S1-S5. Cell nuclei were visualized with JOJO-1 (Thermo Fisher 422 Scientific) or Hoechst (Biotium) and sections were mounted using Fluoromount G (Southern 423 Biotech). Mounting media was thoroughly removed by washing with PBS after image acquisition 424 and before chemical bleaching of fluorophores. Samples were treated with 1 mg/mL of LiBH4 425 (STREM Chemicals) prepared in diH₂O for 15 minutes to bleach all fluorophores except JOJO-1, 426 Hoechst, eF615, and Alexa Fluor 594. To bleach antibodies conjugated to Brilliant Violet 421 427 (BV421) and Brilliant Violet 510 (BV510) dyes, tissue sections were illuminated using the metal 428 halide lamp with the DAPI filter of the Leica TCS SP8 X inverted confocal microscope. The 429 efficiency of fluorophore bleaching was assessed in real time by viewing the LiBH₄-incubated 430 samples on the microscope. Following efficient bleaching, the LiBH₄ solution was removed and 431 samples were washed in 3 exchanges of PBS, restained with the next panel, and mounted with 432 Fluoromount G. Fluorophore inactivation with H₂O₂ was conducted as described previously (5) with

433 tissue sections being treated for 1 hour at room temperature with 4.5% H_2O_2 (Sigma) prepared in

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an alkaline solution. Tissue sections were imaged as described in the SI Materials and Methods.

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436 Image alignment and registration

437 The alignment of all IBEX panels to a common coordinate system was performed 438 using SimpleITK (23, 24). To facilitate registration, we utilized a common channel present in all 439 panels. As the images may differ by a significant translational motion, we use a Fourier domain-440 based initialization approach (45) that accommodates for this motion. In addition, we 441 utilized SimpleITK's multi-scale registration framework with four levels, reducing the resolution by 442 a factor of two per level. Directly using the original voxel sizes, on the order of 10⁻ 443 ³ mm, in the gradient descent optimizer computations leads to numerical instability. We therefore 444 normalized the voxel dimensions during optimization, while preserving anisotropy. The final, 445 optimal transformations are then used to resample all channels from each panel to the common 446 coordinate system. The software repository for SITK_IBEX can be found on github.com/niaid/sitk-447 ibex.

448

449 Extensions of IBEX protocol

450 Integrating IBEX with Opal dyes or oligonucleotide-conjugated antibodies was performed 451 as detailed in the SI Materials and Methods. For multi-plex Opal IHC the following steps-primary 452 antibody incubation, incubation with HRP-conjugated secondary, labeling with Opal dye, and 453 antibody stripping—were repeated to achieve 6-plex imaging using the Opal 520, 540, 570, 620, 454 650, and 690 fluorophores. After representative images were captured, coverslips were removed 455 and tissue sections were treated with 1 mg/mL of LiBH4 prepared in diH2O for 30 minutes to bleach 456 the Opal 570, 650, and 690 dyes. Cycles of multi-plex Opal IHC and IBEX were repeated to achieve 457 the desired number of markers. For integration of oligonucleotide-conjugated antibodies into the 458 IBEX workflow, TotalSeq-A[™] antibodies were co-incubated with fluorophore-conjugated antibodies 459 which were imaged first before LiBH4 bleaching. Oligonucleotides are preserved and 460 complementary fluorophore-conjugated oligonucleotides are used to reveal immunostaining, then 461 either dehybridized or bleached again in situ across multiple cycles.

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Figure 1. IBEX: A high dimensional, iterative imaging technique.

579 (*A*) Schematic depicting IBEX protocol using an inverted confocal microscope. (*B*) Mice were 580 immunized s.c. with 25 μ I of SRBCs on day 0 and 7. On day 14, pLN tissue sections were labeled 581 with 3 separate imaging panels. JOJO-1 and CD4 AF594 were present throughout cycles 1-3 and 582 served as fiducials. Left-most panel is a composite of all channels except for JOJO-1. Scale bar 583 represents 150 μ m. Light refers to bleaching with LiBH₄ while sample was illuminated with a metal 584 halide lamp and DAPI filter (*C*) Time required to bleach respective fluorophores using LiBH₄. NA 585 indicates no appreciable loss of signal over multiple hours of LiBH₄ exposure. (*D*) Percentage of





Figure 2. Image alignment with SimpleITK image registration pipeline.

(A) Workflow for SimpleITK image registration pipeline. (B) Confocal images showing JOJO-1 and
CD4 from 3 consecutive IBEX cycles before and after alignment using the nuclear marker JOJO-1
as a fidicual across all 3 cycles. CD4 was also repeated and shows cell-cell registration after JOJO-1
1 alignment. Cycle (C), scale bar is 50 μm. Cross correlation similarity matrices before and after
alignment with JOJO-1 for JOJO-1 and CD4 channels. All experiments are representative of at
least 2 similar experiments.

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628 Figure 3. IBEX in multiple murine organs.

629	(A) IBEX experimental parameters. (B) Confocal images from IBEX experiments in various mouse
630	organs. Liver: central vein (CV) and glutamine synthetase (GS). Scale bar is 100 µm. See Movies
631	S1-S5 for additional details.



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Figure 4. Visualization and quantification of LN populations using IBEX and histoCAT following immune perturbation.

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687 (A) Confocal images of pLNs from naïve and SRBC-immunized mice from 10 cycle (C) 41 688 parameter IBEX experiments, GC (germinal center), NK (natural killer), FDC (follicular dendritic 689 cell), PC (plasma cells). Scale bars from left to right: 100 µm, 25 µm, 100 µm, and 50 µm. (B) t-690 SNE plots from naïve and immunized LNs identified by Phenograph clustering using segmented 691 cells in histoCAT (naïve n = 32,091; immune n = 80,355). Color reflects the cluster ID number (1-692 29). Single plots show separation of representative markers into discrete clusters with color map 693 showing relative expression levels based on Z-score normalized marker intensity values. (C) 694 Phenograph clusters identified by histoCAT were phenotyped based on marker expression and 695 expressed as a proportion of lineage. Tfh (T follicular helper), MΦ (macrophage), SCS (subcapsular 696 sinus), MSM (Medullary sinus), DC (dendritic cell), dDC (dermal DC). Data are from one experiment 697 and representative of 2 similar experiments. See Fig. S6 and Movie S6.

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Figure 5. IBEX scales to capture ultra-high content imaging in human tissues.

(A) Confocal images from a pancreatic LN with metastatic lesions from a patient with colorectal cancer (4 cycle 17 parameter IBEX experiment). Scale bar is 500 μm (left), 100 μm (Box 1), or 50 μm (Box 2). (B) Representative confocal images from human mesenteric LN obtained by IBEX method (20 cycle 66 parameters). Scale bars (500 or 50 μm). Fibronectin (Fibro), Laminin (Lamin). See Movie S8 for additional details.



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Figure 6. Incorporation of Opal fluorophores and oligo-conjugated antibodies into IBEX 722 workflow.

723 (A) Opal-plex imaging method consisting of several rounds of labeling with marker-specific primary 724 antibodies, an HRP-conjugated secondary antibody, Opal dyes, and antibody stripping for each 725 marker-Opal fluorophore pair followed by cycles of IBEX (imaging, removal of coverslip, and 726 bleaching). (B) Representative images from a 10 parameter 4 cycle Opal-plex experiment 727 performed on 5 µm FFPE tissue sections from heavily fixed mouse pLNs. CD3 Opal 540 was 728 present throughout cycles 1-4 and served as a fiducial (*). Scale bars (200 µm, left-most panel or 729 50 µm). (C) Schematic depicting principle behind tissue imaging with oligo-conjugated antibodies 730 and incorporation of these reagents into IBEX workflow. (D) Confocal images from a 13 parameter 3 cycle IBEX experiment performed on 20 µm tissue sections from an immunized inguinal mouse 731 732 LN. Cycle 1: Fluorophore-conjugated antibodies. Cycles 2-3: Oligo-conjugated antibodies, Atto550 733 (AT550). Scale bars (400 µm, top-left panel or 50 µm). Data are representative of 3 similar 734 experiments. See Fig. S7 and Movie S9.