1 RESEARCH PAPER

Chicory demonstrates substantial water uptake from below 2 m, but still did not escape topsoil drought

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- 10 * Corresponding author
- 11
- 12 Submission date: 12 December 2018
- 13
- 14 This manuscript contains 2 tables and 8 figures. All greyscale
- 15 Word count: 6494

- 16 **Running title:** Deep water uptake by chicory
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18 **Highlight:** Chicory water uptake from below 2 m contributes significantly to chicory water use.

19 Still, chicory succumbs to topsoil drought-induced growth reduction.

20

21 Abstract

22 Deep-rooted agricultural crops can potentially utilize deep-water pools and thus reduce periods 23 where growth is water limited. Chicory (*Cichorium intybus* L.) is known to be deep-rooted, but the 24 contribution of deep roots to water uptake under well-watered and drought conditions by the 25 deep root system has not been studied. The aim of this study was to investigate whether chicory 26 reached 3 m depth within a growing season and demonstrated significant water uptake from the 27 deeper part of the root zone. We tested if chicory exposed to either topsoil drought or resource 28 competition from shallow-rooted species would increase deep water uptake in compensation for 29 reduced topsoil water uptake. We grew chicory in 4 m deep soil filled rhizotrons and found that 30 the roots reached 3 m towards the end of the growing season. We found that water uptake from below 1.7 m in 2016 and 2.3 m in 2017 contributed significantly to chicory water use. However, 31 32 neither drought nor intercropping increased the deep water uptake. We conclude that chicory 33 benefits from being deep-rooted during drought events, yet it still succumbs to drought-induced 34 growth reduction. 35

36 **Key-words:** Cichorium intybus L., Deep root growth, Deep water uptake, Drought resistance,

37 Intercropping, Yield loss, Deuterium, hydrological tracer, ²H, TDR sensor

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39 Introduction

Minimizing water limitation during growth of agricultural crops is crucial to unlocking full yield potential. Crop yield losses vary according to the timing and severity of water limitations, but even short-term drought can be a major cause of yield losses (Zipper *et al.*, 2016). Deep-rooted crops can potentially utilize otherwise inaccessible deep-water pools and thus reduce periods where crop production is water limited. In areas where precipitation is sufficient to rewet the soil profile during a wet season, shallow-rooted crops might still experience water limitation during the
growing season, as they do not have access to the water stored deeper in the profile.

47 The potential influence of deep roots on water uptake has been highlighted numerous times (e.g. Canadell et al., 1996; Lynch and Wojciechowski, 2015), still, information about the actual 48 49 contribution of deep roots to water uptake remains scarce. Maeght et al. (2013) suggest that this 50 is related to the absence of tools to measure deep root activity with sufficient throughput and standardization at affordable costs, and to the widespread assumption that as deep roots only 51 52 represent a small fraction of the overall root system their contribution to root system function is 53 marginal. It has also been questioned whether deep root growth under field conditions is too 54 restricted by high soil strength, and unfavourable conditions such as e.g. hypoxia, acidity, and low 55 nutrient availability, to substantially benefit the crop (Lynch and Wojciechowski, 2015; Gao et al., 56 2016).

57 Whereas some soils definitely restrict deep root growth, other soils have shown to allow 58 roots to grow in the deeper soil layers (Sponchiado et al., 1989; Thorup-Kristensen and Rasmussen, 2015). In addition, even though the majority of the root biomass is found in the 59 60 topsoil, deep roots can contribute significantly to water supply in crops, as there is little connection between root biomass and root activity (Mazzacavallo and Kulmatiski, 2015). Gregory 61 62 et al. (1978) found that in the field, winter wheat had less than 5% of its root biomass below 1 m, 63 and as long as the water supply was sufficient in the upper meter, the biomass reflected the water 64 uptake well. However, when the topsoil dried, the roots between 1 and 2 m supplied the plants 65 with up to 20% of the total water use. In a study conducted in an Amazonian tropical forest, 66 Nepstad et al. (1994) found they would have underestimated the evapotranspiration by 60% in a 67 dry year, had they not considered roots below 2 m.

Indirectly deeper root growth in crops has also been associated with deep-water uptake, as rooting depth has been shown to correlate positively with yield under drought in the field in e.g. wheat (Lopes and Reynolds, 2010), bean (Sponchiado *et al.*, 1989; Ho *et al.*, 2005), rice (Uga *et al.*, 2013) and maize (Zhu *et al.*, 2010). In addition, modeling studies indicate that selection for deeper roots in grain crops could significantly improve deep-water acquisition and thereby yield in water deficit seasons (Manschadi A *et al.*, 2006; Lilley and Kirkegaard, 2011). Common to most of these studies is that deep root growth is considered to be in the range of 0.5 to 1.5 m. But several

agricultural crops have the capability to grow roots below 2 m or even deeper within a season
(Canadell *et al.*, 1996; Ward *et al.*, 2003; Thorup-Kristensen, 2006; Rasmussen *et al.*, 2015), and
thereby get access to an extra pool of water originating from wet season surplus precipitation
stored in the soil. E.g. has Lucerne (*Medicago sativa* L.) shown to decrease the soil water content
at a 5 m depth (Fillery and Poulter, 2006).

80 Hydrological isotope tracer techniques have over the last two decades become an 81 increasingly popular tool to acquire information on temporal and spatial water use patterns in 82 plants (e.g. Bishop and Dambrine, 1995; Peñuelas and Filella, 2003; Beyer et al., 2016). Injection of 83 tracer into specific soil depths has proven to be a precise method to detect the relative water 84 uptake from the chosen depth (Kulmatiski et al., 2010; Kulmatiski and Beard, 2013; Bachmann et al., 2015; Beyer et al., 2016). The hydrological tracer techniques utilize the fact that no isotopic 85 86 fractionation against isotope forms of hydrogen or oxygen occurs during soil water uptake by 87 roots (Wershaw et al., 1966; Dawson and Ehleringer, 1991; Bariac et al., 1994; Mensforth and 88 Walker, 1996).

89 The anthropocentric discussion of the importance of deep root growth in crop production is 90 put in perspective by the fact that some plant species have evolved the potential to grow deep roots. Under what circumstances is that strategy beneficial? In this study, we hypothesize that 91 92 deep root growth can help plants escape topsoil drought. More specifically, we aimed at testing 93 the following hypotheses, using chicory (*Cichorium intybus L*) as an example plant: 1) Chicory can 94 grow roots below 3 m within a growing season. 2) Chicory has a significant water uptake from the 95 deeper part of the root zone despite low root intensity. 3) When chicory is exposed to either 96 topsoil drought or resource competition from shallow-rooted species, deep water uptake 97 increases in compensation for the decreased topsoil water uptake.

98 Chicory is commonly grown in pasture mixtures for animal fodder or as a cash crop to
99 produce inulin (Meijer *et al.*, 1993). It is known to be able to reach at least 2.5 m (Thorup100 Kristensen and Rasmussen, 2015). And to be drought resistant (Monti *et al.*, 2005; Skinner, 2008;
101 Vandoorne *et al.*, 2012*a*). To test the hypotheses we grew chicory as a sole crop and in an
102 intercropping with the two shallow-rooted species ryegrass (*Lolium perenne L.*) and black medic
103 (*Medicago lupulina L.*) in 4 m deep rhizotrons. We allowed extensive root development before

imposing a drought, as our focus is on the potential of deep roots to acquire water and not ondeep root growth during drought.

106

107 Methods

108 Experimental facility

109 We conducted the experiment in a semi-field facility at University of Copenhagen, Taastrup 110 (55°40'08.5"N 12°18'19.4"E), Denmark and repeated it for the two consecutive seasons, 2016 and 111 2017. We grew the crops in 4 m deep rhizotrons placed outside on a concrete foundation. The rhizotrons where 1.2 x 0.6 m rectangular columns constructed of steel frames. A waterproof 112 113 plywood plate divided the rhizotrons lengthwise into an east- and a west-facing chamber with a surface area of 1.2 x 0.3 m. The rhizotrons stood on a north-south axis, narrow side facing towards 114 115 one another (Figure 1). On the east- and the west facing fronts of the rhizotrons, 20 transparent 116 acrylic glass panels allowed inspection of root growth at the soil-rhizotron interface on the entire 117 surface. Each panel was 1.2 m wide and could be removed to allow direct access to the soil 118 column. Every third panel was 0.175 m tall, and the rest were 0.21 m tall. We used the narrow 119 panels for placement of equipment and soil sampling. The tall panels were used only for root observations. To avoid disturbance of root growth we never removed these panels during the 120 121 experiment. All sides of the rhizotrons where covered in white plates of foamed PVC of 10 mm thickness to avoid light exposure of soil and roots. On the fronts, the foamed PVC plates were also 122 123 divided into 20 panels. These were fixed in metal rails, allowing them to be slid off whenever we 124 had to observe the roots (Figure 1). A wick in the bottom of the rhizotrons allowed water to drain 125 out.

126 We used field soil as a growth medium. The bottom 3.75 m of the rhizotrons we filled with 127 subsoil taken from below the plough layer at Store Havelse, Denmark (

Table 1). We filled the upper 0.25 m with a topsoil mix of sandy loam and fine sandy soil, half of each, both from the University's experimental farm in Taastrup, Denmark. To reach a soil bulk density comparable to field conditions we filled the soil into the rhizotrons stepwise at portions of approximately 15 cm depth and used a steel piston to compact each portion by dropping it several times on the soil. We filled the rhizotrons in August 2015 and did not replace the soil during the two years. At the time of the experiment, average subsoil bulk density was 1.6 g m⁻³, which is close to field conditions for this soil type.

135 We constructed rainout shelters to control water supply in the drought stress treatment. In 136 2016, we covered the soil with a transparent tarpaulin that had a hole for each plant stem. The 137 tarpaulins were stretched out and fixed with a small inclination to let the water run off. It turned 138 out that this design failed to keep out water during intense precipitation events, which happened 139 twice during the season. Thus in 2017, we designed barrel roof rainout shelters instead, using the 140 same clear tarpaulin and placed them on all rhizotrons. The rain-out shelters were open in the 141 ends and on the sides to allow air circulation but were wider than the rhizotrons to minimize 142 precipitation during windy conditions.

We installed a drip irrigation pipe (UniRam[™] HCNL) with a separate tap in each chamber.
 The pipe supplied 5 | hour⁻¹, equivalent to 14 mm hour⁻¹ according to the surface area of the
 growth chambers.

146

147 Experimental design

148 We had two treatments in 2016 and four in 2017. In both years we grew chicory (Cichorium 149 intybus L., 2016: cv Spadona from Hunsballe frø. 2017: cv Chicoree Zoom F1 from Kiepenkerl) in 150 monoculture under well-watered (WW) and drought stress (DS) conditions. In 2017, we also grew 151 chicory intercropped with either ryegrass (Lolium perenne L.) or black medic (Medicago lupulina 152 L.), both in a WW treatment. For chicory, we chose to work with a hybrid vegetable type cultivar in 153 the second year to reduce variation among plants in size and development speed seen in the 154 forage type used in the first year. In 2016, we transplanted four chicory plants into each chamber. 155 In 2017, we increased to six plants per chamber. This was also an attempt to reduce within 156 chamber variation. For the two intercropping treatments in 2017, we transplanted five ryegrass or 157 black medic plants in between the six chicory plants.

158 For the 2016 season, chicory plants were sown in May 2015 in small pots in the greenhouse 159 and transplanted into the rhizotrons 30 September. Despite our attempt to compact the soil, 160 precipitation made the soil settle around 10% during the first winter. Therefore, 29 February 2016, 161 we carefully dug up the chicory plants, removed the topsoil, filled in more subsoil to reach 3.75 m 162 again before filling topsoil back in and replanting the chicory plants. A few chicory plants did not 163 survive the replanting and in March, we replaced them with spare plants sown at the same time as 164 the original ones and grown in smaller pots next to the rhizotrons. In 2017, we sowed chicory in 165 pots in the greenhouse 11 April and transplanted them to the rhizotron chambers 3 May (Table 2). 166 Chicory is perennial, it produces a rosette of leaves the first year and the second year it grows 167 stems and flowers.

168 We grew all treatments in three randomized replicates. The six chambers not used for the 169 experiment in 2016 but included in 2017 had also sunken during the 2015/2016 winter and the 170 same procedure was used to top up soil in these chambers before transplanting the chicory plants.

171 In 2016, we fertilized all chambers with NPK 5-1-4 fertilizer equivalent to 100 kg N ha⁻¹, half 172 on 1 April and the other half on 21 June. In 2017, we fertilized all chambers 3 May and 1 June 173 following the same procedure. Two chambers were accidentally over irrigated mid-June 2017 and 174 we re-fertilized these 16 June.

In 2016, we pruned the plants at 0.5 m height, several times between 24 May and 12 July topostpone flowering and induce leaf and root growth.

We started drying out the DS treatments 26 June in 2016 and 13 July in 2017, where we stopped irrigation and mounted the rainout shelters. In 2016, we kept irrigating the WW treatments, whenever precipitation was considered insufficient to meet plant needs. In 2017, where the rainout shelters excluded precipitation in all chambers we kept irrigating all treatments apart from the DS to ensure sufficient water supply. However, we chose to supply the same amount of water in all the irrigated chambers, which led to different levels of soil water content.

184 Biomass and ^{13}C

We harvested aboveground biomass 28 July in 2016 and 11 September in 2017. We dried the
 biomass at 80°C for 48 hours. The biomass was analysed for ¹³C/¹²C ratio on an elemental analyser
 interfaced to a continuous flow isotope ratio mass spectrometer (IRMS) at the University of

188 California Stable Isotope Facility (Davis, California, USA). Isotope values are expressed in delta 189 notation (δ) in per mill [‰] following the definition of Coplen (2011):

190

$$\delta = \frac{R_{sample}}{R_{standard}} - 1 \ \#(1)$$

191

where R_{sample} is the ratio of the less abundant to the more abundant isotope ($^{13}C/^{12}C$) in the 192 sample and $R_{standard}$ the ratio in a standard solution. For δ^{13} C the international standard Vienna 193 PeeDee Belemnite ($R_{standard} = 11180.2 \times 10^{-6}$) was used. Analytical precision (σ) was 0.2‰. 194 The ¹³C/¹²C ratio in plants is directly related to the average stomatal conductance during 195 growth, as discrimination between ${}^{12}CO_2$ and ${}^{13}CO_2$ during photosynthesis is greatest when 196 stomatal conductance is high. When stomates are partially or completely closed, a greater part of 197 the CO_2 inside the leaf is absorbed resulting in less fractionation and thereby higher $\delta^{13}C$ values of 198 199 the plant tissue (Farquhar and Richards, 1984; Farquhar et al., 1989).

200

201 Root measurements

202 We documented the development in root growth by taking photos of the soil-rhizotron interface through the transparent acrylic glass panels. For this purpose, we designed a "photo box" that 203 204 could be slid on the metal rails in place of the foamed PVC panels, and thereby excluded the 205 sunlight from the photographed area. We placed a light source consisting of two bands of LED's 206 emitting light at 6000 K in the photo box. We used a compact camera (Olympus Tough TG 860). 207 For each 1.2 m wide panel we took four photos to cover the full width of the panel. We photographed the roots on 21 June and 18 July 2016 and 6 July, 16 August and 12 September 208 2017, corresponding to the time of drought initiation in the DS treatment, ²H tracer injection (see 209 below) and for 2017, harvest. In 2017, harvest was postponed until 20 days after the ²H tracer 210 211 experiment, due to other tests running in the facility.

We recorded the roots using the line intersects method (Newman, 1966) modified to grid lines (Marsh, 1971; Tennant, 1975) to calculate root intensity, which is the number of root intersections m⁻¹ grid line in each panel (Thorup-Kristensen, 2001). To make the counting process more effective we adjusted the grid size to the number of roots, i.e. we used coarser grids when more roots were present and finer grids for images with only a few roots. This is possible because

root intensity is independent of the length of gridline. We used four grid sizes: 10, 20, 40 and 80
mm. To minimize the variance of sampled data we used grid sizes that resulted in at least 50
intersections per panel (Ytting, 2015).

220

221 Soil water content

222 We installed time-domain reflectometry sensors (TDR-315/TDR-315L, Acclima Inc., Meridian, 223 Idaho) at three depths to measure volumetric water content (VWC) in the soil. In 2016, the 224 sensors were installed at 0.5 and 1.7 m depth. In 2017, the sensors were installed at 0.5 and 2.3 m 225 depth. Soil water content was recorded every 5 min in 2016 and every 10 min in 2017 on a 226 datalogger (CR6, Campbell Scientific Inc, Logan, Utah). Discrepancies in measured VWC among the 227 sensors at field capacity (FC) let us conclude that the sensors were precise but not particularly 228 accurate, meaning that the change over time in VWC was reliable but not the measured actual 229 VWC. We have therefore estimated a sensor reading for each sensor at FC and reported changes 230 in VWC from FC. We estimated FC as the mean VWC over a 48-hour interval. In 2017, the 231 measurement was made in the autumn after excess water from a heavy rainfall had drained away. 232 In the autumn, there is little evaporation and no plant transpiration to decrease VWC below FC, 233 making it an optimal time to estimate FC. We did not have data from autumn 2016, so instead, we 234 estimated FC in early spring.

235

236 Water uptake

We estimated water uptake from the VWC readings. We assume that water movement in the soil is negligible when VWC is below FC. Hence, the decrease in VWC can be interpreted as plant water uptake. Water uptake in mm m⁻¹ soil column day⁻¹ is therefore estimated as the mean decrease in VWC over a given time interval. We attempted to use intervals corresponding to the time of the ²H tracer studies. In 2016, the interval was a postponed a few days (Figure 4, Table 2), and in 2017, the time interval did not cover the first two days of the tracer study (Figure 5).

For the period from onset of drought to harvest 2017, we tested whether the daily water uptake in 2.3 m was affected by daily mean VWC in 0.5 m across all treatments. For this period, the VWC in 2.3 m was close to FC in all treatments and therefore unlikely to affect the water uptake. As transpiration demand is high at this time of the year and plants are large, we assumed

that topsoil water limitations would limit total water uptake unless it is balanced by an increased
water uptake lower in the profile. We excluded days in which the chambers were irrigated and

249 one day after irrigation events to exclude periods with large soil water movement.

250

251 ²H tracer

We used ²H labeled water injected into 2.3 m to trace water uptake from this depth. We mixed 252 90% 2 H₂O tracer with tap water 1:1, to achieve an enrichment of δ 5,665,651 ‰ and injected 100 253 254 ml per chamber. We removed one of the acrylic panels in each chamber temporarily to allow 255 tracer injection and distributed it over 100 injection points in the soil. The injections were made at 256 two horizontal rows of each 10 equally distributed holes 5 cm above and below 2.3 m respectively. In each of these 20 holes, we injected 5 ml tracer distributed between five points: 5, 10, 15, 20 and 257 258 25 cm from the horizontal soil surface. Tracer injection was made on 19 July 2016 and 15 August 259 2017.

260 We captured the tracer signal by collecting transpiration water using plastic bags. For studies 261 using tracers, collecting transpiration water is considered valid, as the tracers increase the 262 enrichment level several orders of magnitudes, which make the fractionation negligible (Thorburn 263 and Mensforth, 1993; Beyer et al., 2016). We sampled the transpiration water 1 day before tracer 264 injection as a control and 1, 2, 3, 4 and 6 days after in 2016, and 3 and 6 days after in 2017. We 265 fixed a plastic bag over each plant with an elastic cord that minimized air exchange with the 266 surroundings. Transpiration water condensed on the inside of the plastic bag, which was folded 267 inwards under the elastic cord to create a gutter for the water drops. Plastic bags were mounted 268 on the plants two hours before noon and removed at noon.

We removed the plastic bags one by one, shook them to unite the drops, and transferred each sample to a closed plastic beaker. Later we filtered the samples through filter paper to remove soil and debris contamination and transferred the samples to glass vials.

We collected water from all plants and in most cases mixed the individual plant samples before analysis, taking equal amounts of water from each sample. Day 2 in 2016 and day 6 in 2017, we analysed the samples from each plant separately to get data on within chamber variation. For the control samples in 2017, we only collected water from two plants of each species per chamber. Single plant sample sizes varied from almost nothing to up to around 60 ml in 2016 and 30 ml in 2017. The amount did not only reflect differences in transpiration rate, as it

278 was impossible to avoid spill when removing the plastic bags, and therefore we choose to use 279 equal amounts of water from each plant. For the control samples where variation was small, this is 280 of minor importance. The relatively large sample sizes for most samples limited the concerns of 281 fractionation due to evaporation during filtering and sample transfer. 282 The vials were shipped to Centre for Isotope Research, University of Groningen, The Netherlands and analysed for ²H on a continuous flow isotope ratio mass spectrometer (IRMS, 283 Isoprime 10) combined with a chromium reduction system (Europa PyrOH, Gehre *et al.*, 1996). 284 Isotope values are expressed in delta notation (δ) as given in equation 1. R_{sample} is the ²H/¹H 285 ratio in the sample and $R_{standard}$ for $\delta^2 H$ is Vienna standard mean ocean water ($R_{standard} \approx$ 286 287 1/6412). Analytical precision (σ) was 0.7‰.

288 In order to identify whether tracer was present in a sample, we adapted the criteria 289 proposed by Kulmatiski (2010). If a sample had a δ^2 H-value at least two standard deviations

290 higher than the control samples, tracer was assumed to be present.

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277

292 Statistics

The effect of treatment on aboveground biomass of chicory, black medic and ryegrass was tested in a mixed effects one-way ANOVA. Separate harvest of single plants allowed the inclusion of chamber as random effect to account for the fact that the two intercropped species are not independent.

The effect of soil depth and treatment on root intensity was tested in a mixed effects twoway ANOVA. We included chamber as random effect to account for the fact that the different depths are not independent. To meet assumptions of normality, depths where at least one of the treatments had no roots in any of the replicates, were excluded from the model. Separate analyses were made for each date.

The effect of soil depth and treatment on water uptake during a given time interval was tested in a mixed effect three-way ANCOVA with time as covariate. In 2016, we excluded the sensors from one replicate of the DS treatment because water reached it during a cloudburst. In 2017, we excluded two of the sensors in 0.5 m from the analysis, one in a chicory and ryegrass intercropping treatment and one in a chicory and black medic intercropping treatment. The first

due to noise in the readings and the second due to readings showing a pattern in VWC that did not
resemble the pattern of any of the other sensors.

309 The effect of treatment and time on ²H concentration in transpiration water was tested in a 310 mixed effects two-way ANOVA. We log-transformed the response variable to meet the

- assumptions of homoscedasticity. The first time point is from before tracer injection.
- The effect of treatment on δ^{13} C was tested in a one-way ANOVA. For 2017, the model is a
- mixed effects model because samples for each plant were analysed separately.
- 314 In all cases, separate analyses were made for each year. All models used met the
- assumptions of normality and homoscedasticity. Differences were considered significant at P

316 <0.05. Data analyses were conducted in R version 3.4.4 (R Core team, 2018). Tukey test P-values

for pairwise comparisons were adjusted for multiplicity, by single step correction to control the

family-wise error rate, using the multcomp package (Hothorn *et al.*, 2008). For root intensity, we

decided to control the family-wise error rate for each root depth. For the ²H concentration, we

- 320 only made pairwise comparisons for the last date.
- 321

322 Results

Plants grew well both years, and as hypothesised, roots were observed below 3 m by the end of the growing season. Both the uptake of ²H tracer and sensor readings showed that chicory acquired water from 2.3 m. However, data does not suggest that a compensation takes place, i.e. deep water uptake was not increased to balance the decreased topsoil water uptake during

327 drought.

328

329 Biomass

Plant development differed between the two experimental years. In 2016, the chicory plants were in their second growth year and went into the generative stage right from the start of the growing season. They started flowering ultimo May. Contrary in 2017, the chicory were in their first year of growth and stayed in the vegetative state. Aboveground biomass did not differ significantly between the two treatments in 2016 and was 6.52 and 6.85 ton/ha in the WW and DS treatment respectively. In 2017, chicory biomass was 4.65 and 3.64 ton/ha in the WW and DS treatment arespectively, and 2.80 and 2.21 ton/ha when intercropped with either black medic or ryegrass.

- Biomass of black medic and ryegrass was 5.89 and 7.68 ton/ha respectively. Both intercropping
- 338 treatments significantly reduced chicory biomass compared to the WW treatment. Ryegrass
- produced significantly more biomass than black medic (Figure 2).
- 340

341 Root growth

342 Root growth was alike in all four treatments; however intercropping decreased total RI down to 343 around 2 m (only significant in few depths), except for 0.11 m depth, where the ryegrass 344 treatment had a significantly higher RI than the other treatments. The month-long summer 345 drought did not influence root intensity in any depths. In 2016, roots had reached 2 m at the time 346 of drought initiation, which was 3.5 months after transplanting. A month later, at the time of 347 tracer injection roots has reached below 3 m. In 2017, roots were observed almost to the bottom 348 of the rhizotrons already at drought initiation, 2 months after transplanting. However, only few 349 roots were present below 2 m. At the time of tracer injection, which was 3.5 months after 350 transplanting root intensity had started to increase down to 2.5 m, and at harvest, 4.5 months

- after transplanting this was the case down to around 3 m (Figure 3).
- 352

353 Soil moisture and water uptake

During the drought, 135 and 97 mm of water was excluded from the DS treatment in 2016 and 2017 respectively. In 2016, the soil dried out gradually at both 0.5 m and 1.7 m depth in the DS treatment and in the WW treatment between the precipitation and irrigation events. As a result, the soil was drier in the DS than in the WW treatment in both of the recorded depths at time of the tracer experiment (Figure 4).

Despite that, the WW and the two intercropping treatments in 2017 received the same amount of water, less water reached the sensors at 0.5 m in the chicory and black medic intercropping. This indicates a drier soil above the sensors withholding more water in this treatment than in the other two irrigated treatments. At the time of the tracer experiment, soil water content under the chicory and black medic intercropping was equal to the DS treatment, whereas the two other treatments had a higher water content (Figure 5). During the tracer rounds, chicory took up 3.7 and 2.3 mm water m⁻¹ soil column day⁻¹ from

366 0.5 m in 2016 and 2017 respectively in the WW treatment. Both years the uptake from 0.5 m was

reduced by more than 50% in the DS treatment. In the WW treatment chicory, took up 1.9 mm 367 water m⁻¹ from 1.7 m in 2016, whereas the uptake was only 0.44 mm water m⁻¹ soil column day⁻¹ 368 from 2.3 m in 2017. In 2016, drought significantly reduced water uptake from 1.7 m, whereas no 369 370 effect of drought was seen at 2.3 m in 2017. Common for both years was that the water uptake in 371 the DS treatment was at the same level in the upper and lower depth. Both intercropping treatments significantly reduced water uptake in 0.5 m, but no effect was 372 373 seen at 2.3 m (Figure 6). We did not find any effect of mean daily soil VWC in 0.5 m on water uptake in 2.3 m, giving 374 375 no indication of a compensatory deep water uptake (Data not shown). 376 ²H enrichment 377 Chicory took up ²H tracer from 2.3 m both years (Figure 7). Two days after tracer application in 378 379 2016, 21 out of 23 chicory plants demonstrated isotope ratios that were two standard deviations 380 or more above controls. Six days after tracer application in 2017, it was 30 out of 64 chicory plants. 381 No ryegrass or black medic plants indicated tracer uptake. 382 In 2016, the ²H concentration in chicory plants in the DS treatment tended to be higher than 383 in the WW treatment, but the difference was not significant. In 2017, no differences were seen in tracer uptake among chicory in the different treatments, but the ²H enrichment of the black medic 384 385 and ryegrass was significantly lower than that of the chicory plants they were intercropped with 386 (Figure 7). 387 δ^{13} Cenrichment 388 In 2016, there was no effect of drought on the ¹³C concentration of the chicory biomass. Likewise, 389 there was neither an effect of drought nor intercropping with ryegrass in 2017. However, 390 intercropping with black medic increased the ¹³C concentration in chicory indicating that chicory 391 was more drought stressed in this treatment than in any of the other treatments. 392 393 394 Discussion

395

396 Deep root growth

397 In accordance with our hypothesis, chicory demonstrated its capability to grow roots below 3 m 398 and did so within 4.5 months. However, root intensity decreased markedly below 2 m in 2016 and 399 below 2.5 in 2017. The root intensity below 2 m at drought initiation, 2.5 m at tracer injection and 400 3.5 m at harvest in 2017 was very low and could be a result of roots from the 2016 crop still visible 401 on the rhizotron surface. Studies covering a longer growing season have found extensive root 402 growth in chicory down to 2.5 m, where equipment limitations prevented observations deeper 403 down (Thorup-Kristensen, 2006; Thorup-Kristensen and Rasmussen, 2015). In the field, higher soil 404 bulk density and other factors might restrict deep root growth, which is less likely in our semi-field 405 facility with repacked soil (Gao et al., 2016). However, we did use field soil with a soil bulk density of 1.6 g m⁻³, which is comparable to field soils. 406

407 Apart from in the topsoil, both intercropping with ryegrass and black medic restricted total 408 root intensity down to around 2 m. This has to be seen in the light of a total aboveground biomass 409 that was twice as high as in the WW sole crop treatment. Observing that chicory biomass, on the 410 other hand, was reduced to around one half when intercropped, suggests that both black medic 411 and ryegrass had much lower root intensity below 0.3 m than sole cropped chicory and that the interspecific competition reduced both above- and belowground growth of chicory. Black medic 412 and ryegrass are both shallow rooted and are unlikely to reach below 1 m (Thorup-Kristensen and 413 414 Rasmussen, 2015), thus the deep roots observed in the intercropping treatments are assumed to 415 be chicory roots.

416

417 Deep water uptake

418 The sensors documented water uptake in all treatments from 1.7 m in 2016 and 2.3 m in 2017. In 419 fact, the sensors showed that in 2016, chicory water uptake at 1.7 m was c. 30% of its water 420 uptake at 0.5 m even when well-watered. In 2017, chicory water uptake at 2.3 m was c. 10% of its uptake at 0.5 m. In absolute terms, water uptake from 1.7 m in 2016 was in the range of 1.5 mm 421 m⁻¹ soil column day⁻¹ and from 2.3 m in 2017, it was 0.5 mm m⁻¹ soil column day⁻¹. Due to the small 422 plots placed at a windy position at 4 m height, evapotranspiration must have been substantially 423 higher than the potential evapotranspiration measured nearby of 3.3 and 2.1 mm day ¹ for the 424 same periods in 2016 and 2017 respectively. Even though we did not estimate the total 425

426 evapotranspiration, it is clear that the water uptake from the deeper part of the root zone427 substantially contributed to the total plant water balance.

The ²H tracer uptake by chicory from 2.3 m both years support the sensor based water uptake calculations. Furthermore, the tracer study confirmed that neither black medic nor ryegrass had roots deep enough to acquire water from 2.3 m. This is a clear example of resource complementarity in root competition in intercropping (Tilman *et al.*, 2001; Postma and Lynch, 2012).

433

434 Response to water stress and intercropping

Water uptake from 0.5 m was significantly reduced in the DS treatment compared to the WW treatment indicating that the soil water potential was low enough to limit plant water uptake in the DS treatment. Also, biomass was reduced in DS treatment, showing that plant growth was restricted. Contrary to our expectations, we did not find a higher water uptake neither at 1.7 m in 2016 nor at 2.3 m in 2017 when plants were water limited in the topsoil. As biomass was only reduced by 5 and 21% in 2016 and 2017 respectively, whereas water uptake was reduced by 59 and 74%, the reduction in water uptake cannot be explained by a reduced water need.

Although not significant, the ²H tracer study indicated a higher ²H concentration in the transpiration water in the DS than in the WW treatment in 2016. This suggests a higher relative water uptake from 1.7 m. A higher relative uptake from a certain depth can logically be explained by an increase in water uptake from the given depth, a decrease in water uptake somewhere else in the soil profile or a combination of both. As the water uptake based on the sensor calculations show a significantly lower water uptake from 0.5 m in the DS than in the WW treatment in 2016, it is likely that what we observed was the effect of decreased uptake in the topsoil.

We only observed a significant increase in ¹³C concentration in chicory when intercropped with black medic. Samples were taken from the total biomass, and not from plant parts developed during the drought, which might explain why the treatment effects were only captured in the black medic intercropping, where black medic appeared to have induced drought stress in chicory even before the onset of the drought stress we induced.

454 Intercropping reduced total root intensity in 0.5 m by more than 40%. Still, water uptake 455 from this depth was only slightly decreased, indicating that the lower root intensity did not restrict

16

water uptake under well-watered conditions. Root density in upper soil layers of well-established
crops does not correlate well with water uptake (Anblin and Tennant, 1987; Katayama *et al.*,
2000), which can be explained by the high mobility of water in the soil, making a dense root
system superfluous. Following the logic behind Walter's two-layer hypothesis (Walter, 1939, 1971;
Walker and Noy-Meir, 1982), intercropping would lead to a vertical niche partitioning resulting in
an increased water uptake by the deep-rooted chicory when intercropped with a shallow-rooted
species. However, we did not observe an increase in deep water uptake.

463

464 Absence of a deep water compensation effect

We suggest three possible explanations for why we did not observe the hypothesised increase in
deep water uptake during drought or intercropping.

467 1) The hydraulic resistance is too high to increase deep water uptake. Theoretically, the 468 ability of root systems to extract water from deep roots depends not only on root system depth 469 but also on root system hydraulics (Javaux et al., 2013). Root hydraulic conductivity limits the 470 potential water uptake, and differs among species, but also among different roots in a root system 471 (Ahmed et al., 2018; Meunier et al., 2018). The ability of a root system to compensate, i.e. extract water where it is easily available, for instance from deeper soil depths, is, therefore, a function of 472 473 (1) the xylem conductance between the roots in the extraction zone and the root crown and (2) 474 the radial root conductance in the wet zone. Compensation has been observed in chicory below 475 0.6 m, but this was in a study allowing root growth down to only 1.5 m (Vandoorne et al., 2012a). 476 In our experiment, the xylem conductance might simply have been too low in the deeper part of 477 the root zone to allow compensation, possibly because the deep soil measurements were made in a zone with a low density of young roots (McCully, 1995; Meunier *et al.*, 2018). However, chicory 478 479 had 31% fewer roots in the black medic intercropping than in the WW treatment at 2.3 m, with no 480 reduction in water uptake, not supporting such a relationship between root density and water 481 uptake.

2) Insufficient water supply in the topsoil induces root-to-shoot signalling causing stomatal
closure, despite sufficient water supply in deeper soil layers. Signals by phytohormones like Abscisic
acid (ABA), produced when parts of the root system are under low water potential, might reduce
plant transpiration and consequently root water uptake also from deeper depths by triggering

486 stomatal closure (Zhang and Davies, 1990*a*,*b*; Tardieu *et al.*, 1992; Dodd *et al.*, 2008). Split-root 487 experiments, where one side of the root system is under low water potential, have found reduced 488 stomata conductance, despite sufficient water supply (Blackman and Davies, 1985; Zhang and 489 Davies, 1990b). However, experiments with vertical heterogeneity in soil water content yield 490 ambiguous results (Puértolas et al., 2015; Saradadevi et al., 2016). The hormonal signalling during 491 topsoil drying has not been tested for chicory. But chicory does show an isohydric behaviour, 492 decreasing stomatal conductance and maintaining leaf water potential during moderate drought 493 stress (Vandoorne et al., 2012b).

494 3) Deep water uptake compensation might have occurred, but was not captured in this 495 experimental setup. Water uptake compensation could have happened between or below the 496 depths covered by the sensors. In 2016, VWC was not just lower in 0.5 m in the DS treatment 497 compared to the WW treatment but also in 1.7 m, which could have impaired the water uptake 498 from this depth too. Water could also have been confounded with water redistribution in the soil 499 column, leading underestimation of water uptake in depths where water is moving to an 500 overestimation in depths where water is moving from.

In summary, chicory can grow roots down to 3 m depth within 4.5 months and benefit from a significant water uptake from below 2 m both during well-watered and drought conditions. Our study highlights the benefit of deep root growth for crop water uptake, but questions whether further compensation in deep water uptake takes place when water is limited in the topsoil. Drought decreased aboveground biomass, showing that chicory was not able to escape the drought. A compensation might however be pronounced for other crop species or for crops which have had more time to establish a deep root system.

508

509 Acknowledgments

510 We thank statisticians Signe Marie Jensen and Helle Sørensen for advice regarding the statistical 511 data analyses, technician Jason Allen Teem for his contribution to the experimental work, student 512 helper Sunniva Melhus for counting roots and Engineer's assistant Sebastian Nielsen building the 513 photo box and for constructive discussions on the design of it. All are affiliated with University of 514 Copenhagen. We thank Villum Foundation (DeepFrontier project, grant number VKR023338) for 515 financial support for this study.

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Depth (m)	Organic matter ¹ (%)	C∣ay (%) <0.002 mm	Silt (%) 0.002-0.02 mm	Fine sand (%) 0.02-0.2 mm	Coarse sand (%) 0.2-2.0 mm	рН²
0.00-0.25	2.0	8.7	8.6	46.0	35.0	6.8
0.25-4.00	0.2	10.3	9.0	47.7	33.0	7.5

¹ Assuming that organic matter contains 58.7% carbon.

² pH = Reaction Number (Rt) – 0.5. Measured in a 0.01 M CaCL₂ suspension, soil:suspension ratio 1:2.5.

	2016	2017	
Sowing	May 2015	11 April	
Transplanting	29 February	3 May	
Onset of drying out	26 June	13 July	
H ² tracer study	19-25 July	15-21 August	
Water uptake calculations	24-27 July	17-21 August	
Harvest	28 July	11 September	

Table 2: Timeline of the experiments in 2016 and 2017

Figure 1: The rhizotron facility, consisting of 12 columns of 4 m height each divided into an eastand a west-facing chamber. See text for a detailed description.

Figure 2: Biomass harvested 28 July 2016 and 11 September 2017 in the well-watered (WW) and drought stressed (DS) chicory sole crop treatments, and the chicory intercropping treatments with ryegrass and black medic respectively. Error bars denote standard errors, and letters indicate significant differences in a mixed effects one-way ANOVA. Separate analyses were made for each year.

Figure 3: Root intensity in the well-watered (WW) and drought stressed (DS) chicory sole crop treatments and in the chicory intercropping treatment with ryegrass and black medic respectively in (A) 21 June 2016, (B) 18 July 2016, (C) 6 July 2017, (D) 16 August 2017 and (E) 12 September 2017, corresponding to the time of drought initiation in the DS treatment, 2H tracer injection and for 2017, harvest. Letters indicate significant differences among treatments in the given depth in a mixed effects two-way ANOVA (i.e. depth is included as a factor in the model, but pairwise comparisons are made depth wise). In depths without letters, none of the treatments differed significantly. To meet assumptions of normality, depths where at least one of the treatments had no roots in any of the replicates, were excluded from the model, indicated by the depths below the dashed lines. Separate analyses were made for each date. Arrows indicate the depth of TDR sensors and 2H tracer injection. SE are left out to ensure readability.

Figure 4: Difference in soil volumetric water content from field capacity in 0.5 and 1.7 m in 2016 in the well-watered (WW) and drought stressed (DS) chicory sole crop treatments. Line segments represent the outcome of a three-way ANCOVA on the time interval from 24 to 27 July. The slope of the segments gives the daily decrease in volumetric water content and is interpreted as daily plant water uptake. See also Figure 6.

Figure 5: Difference in soil volumetric water content from field capacity in 0.5 and 2.3 m in 2017 in the well-watered (WW) and drought stressed (DS) chicory sole crop treatments and in the chicory intercropping treatment with ryegrass and black medic respectively. Line segments represent the

outcome of a three-way ANCOVA on the time interval from 17 to 21 August. The slope of the segments gives the daily decrease in volumetric water content and is interpreted as daily plant water uptake. See also Figure 6.

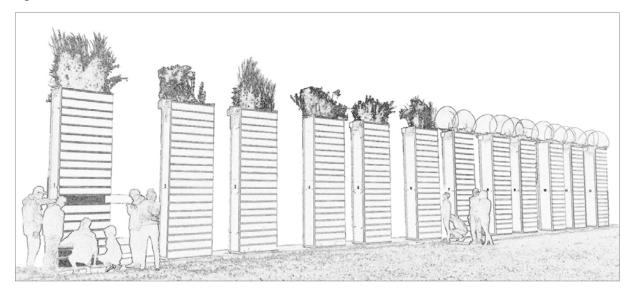
Figure 6: Mean daily decrease in soil volumetric water content in 0.5 and 1.7 m 24 to 28 July 2016 and 0.5 and 2.3 m 17 to 21 August 2017 in the well-watered (WW) and drought stressed (DS) chicory sole crop treatments and in the chicory intercropping treatment with ryegrass and black medic respectively. All days included. The daily decrease in volumetric water content is interpreted as daily plant water uptake. Error bars denote standard errors, and letters indicate significant differences among treatments in a three-way ANCOVA, with depth and treatment as factors and time as covariate. Separate analyses were made for each year.

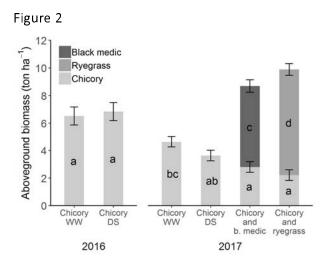
Figure 7: ²H concentration in transpiration water before and after application of tracer in 2.3 m in (A) 2016 and (B) 2017 in the well-watered (WW) and drought stressed (DS) chicory sole crop treatments and in the chicory intercropping treatment with ryegrass and black medic respectively. We tested significant differences in a mixed effects two-way ANOVA. To meet the assumptions of homoscedasticity data was log-transformed. Separate analyses were made for each year and pairwise comparisons were only made for the last date. There was no effect of treatment in 2016. In 2017, the ²H concentration in chicory and in black medic in the intercropping treatment differed. Likewise in the chicory and ryegrass intercropping. Differing treatments are marked with identical symbols.

Figure 8: ¹³C concentration in chicory harvested 28 July 2016 and 11 September 2017 in the wellwatered (WW) and drought stressed (DS) chicory sole crop treatments and in the chicory intercropping treatment with ryegrass and black medic respectively. Error bars denote standard errors, and letters indicate significant differences among treatments in a one-way ANOVA. Separate analyses were made for each year. For 2017, the model is a mixed effects model because samples for each plant in a chamber were analysed separately.

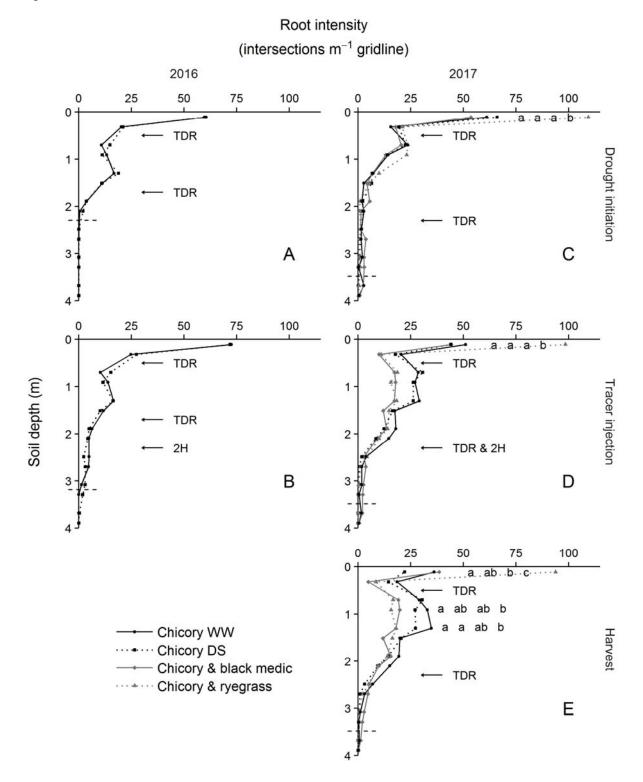
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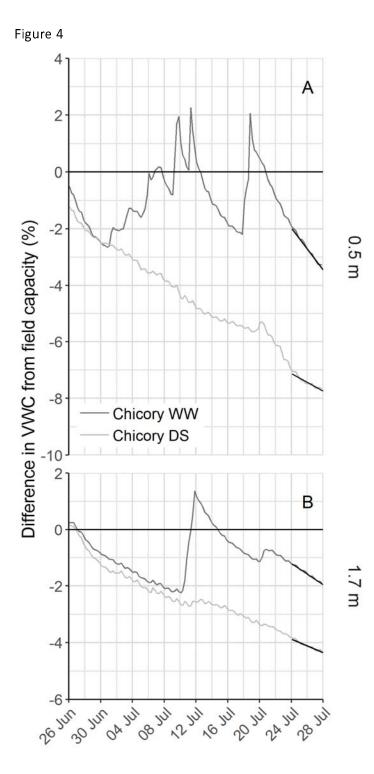




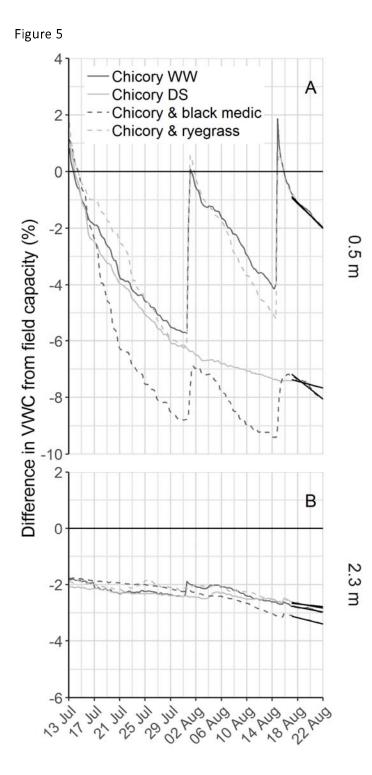




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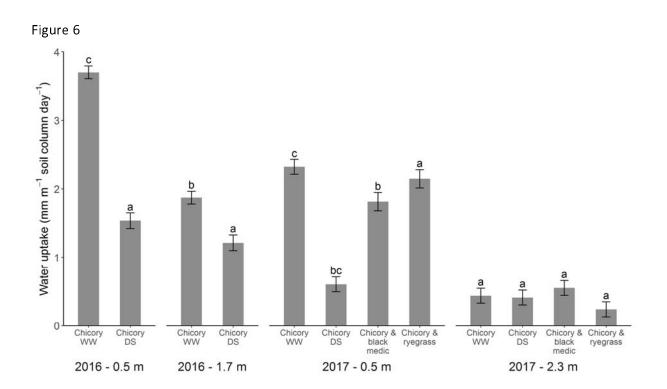
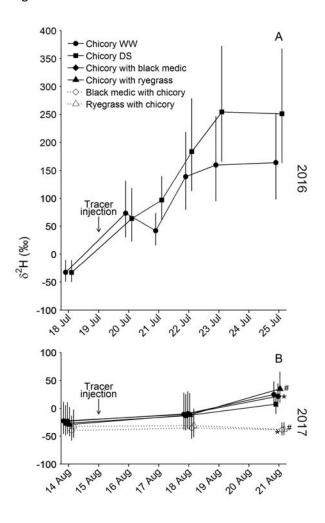
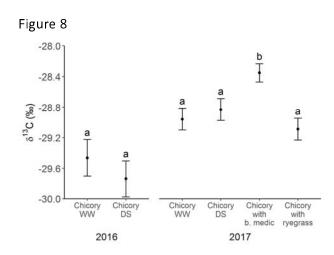
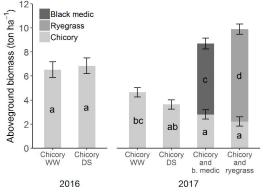


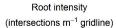
Figure 7

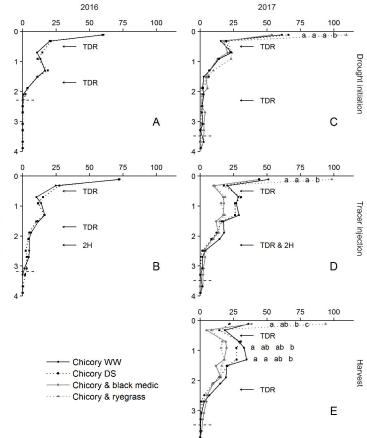




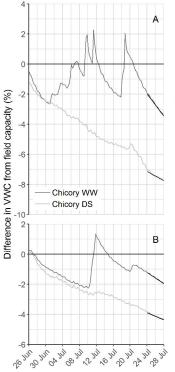






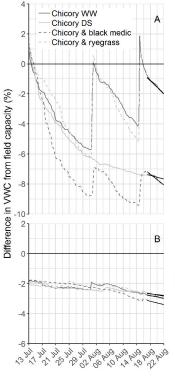


Soil depth (m)



0.5 m

1.7 m



0.5 m

2.3 m

