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## 2 Plant demographic knowledge is biased towards short-term studies of

- 3 temperate-region herbaceous perennials
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### 22 Summary

- (1) Plant population dynamics research has a long history, and data collection rates have
   increased through time. The inclusion of this information in databases enables
   researchers to investigate the drivers of demographic patterns globally and study life
   history evolution.
- (2) Studies aiming to generalise demographic patterns rely on data being derived from a
   representative sample of populations. However, the data are likely to be biased, both in
   terms of the species and ecoregions investigated and in how the original studies were
   conducted.
- 31 (3) Matrix population models (MPMs) are a widely-used tool in plant demography, so an
  32 assessment of publications that have used MPMs is a convenient way to assess the
  33 distribution of plant demographic knowledge. We assessed bias in this knowledge using
  34 data from the COMPADRE Plant Matrix Database, which contains MPMs for almost
  35 800 plant species.
- 36 (4) We show that tree species and tropical ecoregions are under-represented, while 37 herbaceous perennials and temperate ecoregions are over-represented. In addition, there 38 is a positive association between the number of studies per country and the wealth of 39 the country. Furthermore, we found a strong tendency towards low spatiotemporal 40 replication: More than 50% of the studies were conducted over fewer than 4 years, and only 41 17% of the studies have replication across >3 sites. This limited spatiotemporal coverage 42 means that the data may not be representative of the environmental conditions experienced 43 by the species.
- 44 (5) Synthesis: The biases and knowledge gaps we identify are a challenge for the progress
  45 of theory and limit the usefulness of current data for determining patterns that would

- 46 be useful for conservation decisions, such as determining general responses to climate
- 47 change. We urge researchers to close these knowledge gaps with novel data collection.
- 48 Keywords
- 49 Biogeography, comparative biology, population growth rate, population projection matrix,
- 50 transient dynamics

## 51 Introduction

52 Population ecologists aim to understand and predict population dynamics using demographic 53 data that includes the vital rates of survival, reproduction, and development. Their efforts 54 include examining population responses to changes in climate, land use, and management 55 (Silva et al., 1991; Buhler et al., 1997; Eriksson et al., 2002; Morris et al., 2008; Colautti & 56 Barrett, 2013). Demographic data are also crucial for robust population viability analyses of 57 threatened and invasive species (Morris & Doak, 2002; Hansen & Wilson, 2006; Rueda-Cediel 58 et al., 2019). Besides single-species studies, researchers have conducted comparative analyses 59 investigating broad demographic and life history patterns among species. These comparative 60 analyses have aided the development of general theories of life history variation, including r-61 K selection theory (MacArthur & Wilson, 1967; Gunderson, 1980), Grime's C-S-R triangle 62 (Grime, 1974; Silvertown et al. 1992), Stearns' fast-slow continuum (Stearns, 1992; Franco & 63 Silvertown, 1996; Salguero-Gómez et al., 2016) and reproductive strategies continuum 64 (Salguero-Gómez 2017). The empirical exploration of these themes requires large quantities of 65 data from diverse species experiencing a wide range of environmental conditions.

66 Comparative analyses often rely on the collation of published data to obtain sufficient sample 67 sizes. There are numerous recent examples of this (e.g., Iriondo, 2009; Dalgleish et al., 2010; 68 Bullock et al., 2012; Burns et al., 2013), and large-scale collaborative efforts to collate global 69 demographic and life history and related data are increasingly common (e.g., GBIF: The Global 70 Biodiversity Information Facility; Wright et al., 2004; Loh et al., 2005; NERC Centre for 71 Population Biology, 2010; Kattge et al., 2011; Salguero-Gómez et al., 2015). These databases 72 provide a rich resource for workers focussing on life history strategies and demographic 73 performance.

74 One of the most frequently used tools to describe a species' demography and life history are 75 matrix population models (MPMs, Crone et al., 2011). MPMs depict a population's life cycle 76 in terms of survival, reproduction, and transitions among discrete life stages (Leslie, 1945; 77 Lefkovitch, 1965; Caswell, 2001). MPMs are particularly useful because they have well-78 understood mathematical properties, and measures derived from MPMs are comparable across 79 diverse species (Silvertown et al., 1993; Caswell, 2001; Salguero-Gómez & Kroon, 2010). The 80 COMPADRE Plant Matrix Database (Salguero-Gómez et al., 2015) is the most comprehensive 81 database of plant studies using MPMs and thus reflects our collective knowledge of plant 82 demography. The contents of databases like COMPADRE were not explicitly collected for 83 inclusion in large databases but rather for the disparate purposes of the many original studies. 84 Although these large databases may be an unbiased (or even complete) sampling of the 85 literature, researchers likely focus on species or geographical areas of particular interest. The 86 resulting data collections are likely to be similarly taxonomically, geographically, or methodologically biased. 87

Bias of this nature has far-reaching consequences for our understanding of plant demography and could limit the usefulness of databases like COMPADRE for comparative analyses. To identify potential biases in plant demographic data and discuss their implications, we used COMPADRE to address the following questions: (1) When have the studies been published? (2) Where is the research done? (3) For which species and populations do we have demographic data? (4) How are the MPMs constructed? More precisely, we tested the following nine hypotheses (H1-H9):

95

#### 96 WHEN HAVE THE STUDIES BEEN PUBLISHED?

We expected (H1) to see that the proportion of published plant ecology articles that use MPMs
has increased through time, reflecting the growing importance of demographic research within
plant ecology.

100

#### 101 WHERE IS THE RESEARCH DONE?

To assess the potential geographic bias of plant demographic studies, we focussed on continental, ecoregion, and country-level biases. We also examined the relationship between the number of studies and the country's wealth where the study was carried out (as indicated by gross domestic product, GDP). We expected (H2) Europe and North America to be overrepresented and, likewise, that temperate ecoregions (which characterise these continents) would dominate. Further, we expected (H3) wealthier countries would be over-represented compared to their poorer counterparts since they have more funds for research.

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#### 110 FOR WHICH SPECIES AND POPULATIONS DO WE HAVE DEMOGRAPHIC DATA?

111 We expected (H4) the representation of growth forms would not be proportional to their natural 112 abundance, with herbaceous perennials being over-represented and some growth forms being 113 almost absent. This potential bias is important because, if true, it would limit opportunities to 114 make general inferences on the demography of poorly-represented growth forms. Furthermore, 115 we expected to find (H5) a tendency to preferentially study threatened species because they are 116 of particular interest in population ecology (Morris & Doak 2002). We also expected (H6) a 117 trend towards choosing flourishing populations (*i.e.*, those with  $\lambda > 1$ ) for data collection, 118 reflecting the researchers' desire to ensure the long-term viability of their project.

119

#### 120 HOW ARE THE MPMS CONSTRUCTED?

121 The usefulness of individual demographic studies for comparative analyses is sometimes 122 limited by the methods used to construct the MPMs. We explored this by examining within-123 study spatio-temporal replication and MPM dimension, which can influence demographic 124 quantities calculated from MPMs, including asymptotic population growth rate (Salguero-125 Gómez & Plotkin, 2010). We expected (H7) low rates of temporal and spatial replication, 126 meaning that the data may not represent adequately the environmental conditions experienced 127 by the population/species. We expected (H8) that matrix dimension would vary widely, with a tendency for the MPMs of long-lived species such as trees to have a greater dimension. 128

Finally, we analysed the prevalence of a widespread simplification approach used in 129 130 parameterisation: the assumption of transition constancy in two or more consecutive stages. 131 This can occur, for example, when reproduction or survival in consecutive stages (e.g., small, 132 medium, large plants) is assumed to be constant. Although researchers may justify this 133 simplifying assumption based on data limitations, estimates derived from such simplified 134 MPMs may be inaccurate, limiting their usefulness in comparative work. Studies featuring 135 analyses of life expectancy or generation time (Gaillard *et al.*, 2005; Staerk *et al.*, 2019), ageing 136 trajectories (Baudisch, 2011; Baudisch & Stott, 2019), and transient population dynamics (Stott 137 et al., 2011) are all likely to be marred by the widespread use of this assumption. Despite this 138 problem, we expected (H9) a large proportion of studies to parameterise matrices using average 139 transition probabilities and fecundity estimates across stages in this way.

We discuss the implications of the biases we identify for several applications. Our results highlight plant demographic knowledge gaps for assessing general patterns, and we encourage researchers to close these taxonomic, biogeographic, and methodological gaps going forward.

## 144 Materials and methods

To quantify potential biases in our knowledge of plant demography, we used the COMPADRE
Plant Matrix Database version 5.0.0 (Salguero-Gómez *et al.*, 2015). Although COMPADRE
also contains data on red and brown algae, and lichens, we restrict our analysis to plants (*i.e.*,
land plants and green algae) (Cavalier-Smith, 1981). We analysed our data using R version
4.0.4 (R Core Team, 2021).

150 Data in COMPADRE are organised by research publication such that particular species can 151 appear multiple times in different articles, and a single publication can include several species. 152 We derived our sample from 641 articles on 746 species. Most articles (547) focussed on single 153 species while 94 focussed on multiple species (2-30 species). In some cases, the archived MPM 154 represents the element-by-element average across several transitions (e.g., the average of 5 155 years of data). However, COMPADRE also often includes data for the individual transitions 156 (e.g., annual transitions are most commonly used, and COMPADRE thus often includes data 157 on the transition from year 1 to 2, and another for year 2 to 3 and so on). Similarly, articles 158 often include several MPMs representing different experimental treatments and/or different 159 spatial areas for a given year or set of years. Our data set included 925 species-by-article 160 combinations and a total of 9,022 MPMs. In addition to the MPMs, we use COMPADRE 161 metadata on geolocation, ecoregion, growth form, taxonomy, and study timeframe, as well as 162 the MPM projection interval, to examine potential temporal, biogeographic and taxonomic 163 biases. We analyse this data in several ways. For most analyses, we use the entire data set but, 164 due to specific requirements for some analyses, we subset the data for some parts of our study. 165 For full transparency, we include the analysis code as supplementary information.

166

#### 167 WHEN HAVE THE STUDIES BEEN PUBLISHED?

168 To assess temporal trends in the publication of demography-focussed articles in plant ecology 169 (H1), we examined the estimated proportion of articles published in the Journal of Ecology between 1991-2019 that used MPMs. We chose the Journal of Ecology as a proxy for the field 170 171 of plant ecology because it is among the leading and the oldest journals for this field and is thus 172 likely to reflect the temporal development of the discipline. To do this, we downloaded 173 metadata for all of the journal articles for 1991-2019 from the Web of Science. We queried this 174 dataset with the search terms [projection model OR matrix model OR MPM] to identify those 175 that used MPMs. We then compared graphically the estimated percentage of articles that 176 included MPMs.

To gauge the completeness of COMPADRE's data holdings, we compared COMPADRE's
currently available data (to February 2019) to the COMPADRE team's curated list of articles
targeted for eventual inclusion (data provided by Haydee Hernández-Yañez, pers. comm.,
2019).

181

#### 182 WHERE IS THE RESEARCH DONE?

183 Biogeography.

184 We characterised biases in the distribution of studies among continents and ecoregions (H2). We first quantified the density of studied species (*i.e.*, number of studied species per unit area 185 186 (n/km<sup>2</sup>) of each country). We then compared the distribution of species among ecoregions in 187 COMPADRE with the estimated actual species distribution in nature among those ecoregions 188 worldwide using Pearson's Chi-squared tests (hereafter,  $\chi^2$ -tests) and *post-hoc* proportion z-189 tests (using prop.test in R). We could do this because COMPADRE assigns each studied 190 population to one or more of Olson's 14 ecoregions (Olson et al., 2001). In some cases, 191 populations were assigned to multiple closely-related ecoregions (e.g., different types of temperate forests). To simplify the analysis, we collapsed Olson's ecoregions into five broader categories: tropical (Olson's ecoregions TMB, TDB, TSC and TGV, see Table S1 for explanation), temperate (TBM, TCF, TGS), Mediterranean/desert (MED, DES), tundra/boreal (BOR, TUN, MON), and wetland (MAN, FGS). We extracted the estimated number of species naturally occurring in each region from Kier (Kier *et al.*, 2005). Kier *et al.* (2005) did not include bryophytes or algae, so we excluded them from this comparison.

198 Country-specific wealth (GDP).

We used country-level per-capita GDP for 2017 (World Bank, 2018) to examine whether wealthy countries are overrepresented in COMPADRE (**H3**). To do this, we used a Poisson generalised linear model (GLM) (log-link) with log-transformed GDP as the explanatory variable and the number of demographic studies as the response variable. Log-transformation of GDP was necessary to improve the fit of the model. We included only countries with at least one demographic study on plants to avoid a zero-inflated model.

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# 206 FOR WHICH SPECIES AND POPULATIONS DO WE HAVE DEMOGRAPHIC207 DATA?

208 Taxonomy.

To characterise potential biases in taxonomy and growth form (H4), we first analysed the distribution of taxa in COMPADRE among the taxonomic categories of angiosperm vs. gymnosperm, monocot vs. eudicot (for the 849 angiosperms only), and Family. We then used the COMPADRE database metadata variable OrganismType (hereafter, growth form), which includes a range of paraphyletic growth form categories such as "tree", "herbaceous perennial", and "shrub". We compared the distribution of angiosperms vs. gymnosperms in COMPADRE with estimates of their diversity across all plant species from Campbell *et al.*  216 (2018) and the numbers of eudicots and monocots with numbers derived from Evert *et al.* 217 (2013). We linked numbers of species within families extracted from COMPADRE with the 218 number of species per Family listed in The Plant List (2010) for the same families. FitzJohn *et* 219 *al.* (2014) and Willis (2017) estimate how many plant species in the world are woody, which 220 we compared with the number of trees and shrubs in COMPADRE. We compared the number 211 of epiphytes with estimates from (Zotz, 2013). As above, we used  $\chi^2$ -tests and post-hoc 222 proportion tests for these comparisons.

223 *Conservation status.* 

To characterise potential bias in the conservation statuses of species studied (H5), we obtained the IUCN Red List categories (IUCN 2019) for all species in our data set and in The Plant List, using the R package rredlist v. 0.4.0 (Chamberlain, 2017). We compared the distribution of COMPADRE species in each Red List category with the corresponding distribution of all species in The Plant List using a  $\chi^2$ -test.

229 *Population growth rates.* 

230 To assess whether researchers tend to collect demographic data on growing or declining 231 populations and whether researchers tend to study populations that are in a "boom phase" (H6), 232 we examined the asymptotic population growth rates ( $\lambda$ ) calculated from each MPM. We first 233 filtered the data to include only studies that spanned at least five years, were experimentally 234 unmanipulated, and for which  $\lambda$  could be calculated (*i.e.*, the MPMs contained no missing 235 values and did not violate ergodicity and irreducibility assumptions (Stott et al., 2010)). We 236 then fitted an ordinary least squares regression with  $\lambda$  as the response variable and year as the 237 explanatory variable. The slope of this model indicates the temporal trend in  $\lambda$ : a negative trend 238 supports our hypothesis that researchers preferentially work on initially flourishing sites where 239 population growth rates then decline over time.

240

#### 241 HOW ARE THE MPMS CONSTRUCTED?

242 *Temporal and spatial replication.* 

To explore potential biases in temporal and spatial replication (**H7**), we examined the frequency distributions of study length (years) and the number of spatially distinct populations (as defined by the original article authors) for all species-by-article combinations in COMPADRE.

247 Matrix model dimension.

To examine how the MPM dimension chosen by modellers varies systematically among growth form and ecoregion (**H8**), we compared the frequency distribution of the MPM dimension across these variables. As above, we tested for an association statistically using Poisson GLMs.

251 Averaging matrix model elements.

In COMPADRE, MPMs (A) are defined as the sum of three submatrices, A = U + F + C, where U represents survival-dependent transitions (*e.g.*, growth, stasis, shrinkage, ageing), F describes sexual reproduction, and C represents clonal reproduction. We used these three submatrices to address H9 by characterising the prevalence of averaging across stage-/ageclasses. This approach was only possible for matrices without missing values. We assessed the number of consecutive life cycle stages in each MPM that contained averaged rates of survival, reproduction and clonality, using the following approaches:

To estimate the degree of survival averaging, we calculated stage-specific survival probability as the column sums of the U matrix. When the survival probabilities across stages were all different, we categorised the MPM as not containing averaged rates ("no averaging"). When several survival probabilities were consecutively identical across up to 50% of stages, we assumed they had been averaged over those stages (" $\leq$ 50% averaging"). Finally, when more than half of the stages have consecutively identical survival probabilities, we assumed that they
had been averaged ("> 50% averaging").

266 To estimate the degree of averaging for sexual reproduction, we calculated stage-specific 267 sexual reproduction as the column sums of the **F** matrix. We classified the degree of averaging 268 into three categories in the same way as for survival. Whereas every survival column must sum 269 to >0, reproduction columns may include zero values. These may be before the stage of first 270 reproduction (pre-reproductive) or after (post-reproductive). Post-reproductive stages with 271  $\mathbf{F} = 0$  are more likely to exist because researchers did not observe reproduction during 272 fieldwork, rather than due to the method of averaging over multiple life-stages. Our 273 assessments include only 'reproducing' stages (i.e., where reproduction >0). We estimated the 274 degree of clonality averaging in the same way, using the C matrix.

## 275 Results

#### 276 WHEN HAVE THE STUDIES BEEN PUBLISHED?

The proportion of articles focussing on plant demography (**H1**) in the *Journal of Ecology* has increased slightly in the past decades. However, the year-to-year variation is high, and the slope is not significantly different from zero (linear model: slope =  $0.034\pm0.044$ ,  $F_{1,21} = 0.601$ , P = 0.447; Fig. 1).

281

#### 282 WHERE IS THE RESEARCH DONE?

283 Biogeography.

As expected (H2), geographical bias was obvious, with study density being greatest in Europe (23.67 studies per million km2) and North America (17.56 studies per million km<sup>2</sup>), while Oceania, South American, Asian, and African countries were relatively poorly-represented, with 6.69, 5.10, 1.66, 1.02 studies per million km<sup>2</sup>, respectively (see also Fig. 2B; Fig.S2). Interestingly, a post-hoc analysis showed that the dominance of Europe and North America in the COMPADRE database has increased since the year 2000: 75% of articles post-2000 focussed on these regions compared to 63% pre-2000 (Table S2).

As hypothesised (H2), there was a significant difference between the species distribution in COMPADRE compared to in nature ( $\chi^2$ -test:  $\chi^2 = 327.79$ , d.f. = 4, *P* <0.001). Indeed, species from temperate ecoregions are significantly over-represented in COMPADRE (48% compared to an estimated 24% of species inhabiting these regions in nature; proportion test:  $\chi^2 = 267.71$ , d.f. = 1, *P* <0.001; Fig. 2A). In contrast, tropical ecoregions are significantly under-represented (27% vs. 42%; proportion test:  $\chi^2 = 77.432$ , d.f. = 1, *P* <0.001). Similar results were apparent for wetlands (1% vs. 5%; proportion test:  $\chi^2 = 23.426$ , d.f. = 1, P <0.001) and tundra and boreal ecoregions (6% vs. 13%; proportion test:  $\chi^2 = 40.335$ , d.f. = 1, P < 0.001). Species from Mediterranean and desert ecoregions are represented in approximately the same proportion as in nature (18% in COMPADRE *vs.* an estimated 17%: proportion test:  $\chi^2 = 1.273$ , d.f. = 1, P = 0.259).

302 Country-specific wealth (GDP).

303 As expected (H3), the numbers of articles per country and per capita GDP are positively 304 correlated (Poisson GLM: Null Deviance = 1494.7, Residual Deviance = 1144.3, d.f. = 1, 54, 305 P < 0.001, Fig. 2C). Here, 73% of countries (161 out of 222) are not represented in 306 COMPADRE. The United States of America, with 202 research articles, dominates 307 COMPADRE, followed by Mexico with 88 articles, Sweden (33 articles), Australia and 308 Canada (both 26 articles), Spain (25 articles), Japan (22 articles), Czech Republic and the 309 United Kingdom (both 21 articles), and Brazil (19 articles). Interestingly, several of the 310 wealthiest countries are not represented in COMPADRE (e.g., China, Iceland, and Ireland). 311 The positive correlation between the number of studies in COMPADRE and country GDP (Fig. 312 2C) remains statistically significant even when we remove the two outliers with most studies 313 (USA and Mexico).

314

## 315 FOR WHICH SPECIES AND POPULATIONS DO WE HAVE DEMOGRAPHIC316 DATA?

317 *Taxonomy*.

As expected (**H4**), the representation of species in COMPADRE does not well-reflect natural diversity. COMPADRE categorises species as angiosperm (91%), gymnosperm (6%), or "nonseed plants" (3%) which includes ferns, mosses etc. (Fig. 2D). According to Campbell *et al.* (2018), the corresponding figures in nature are 88% (angiosperm), 1% (gymnosperm) and 11% 322 (non-seed plants). Thus, COMPADRE's taxonomic representativity is different than that found 323 in nature ( $\chi^2$  test:  $\chi^2 = 1282.7$ , d.f. = 2, P < 0.001). In fact, COMPADRE over-represents 324 gymnosperms (proportion test:  $\chi^2 = 1127.1$ , d.f. = 1, P < 0.001) and under-represents the non-325 seed plants (proportion test:  $\chi^2 = 64.39$ , d.f. = 1, P < 0.001).

326 Of COMPADRE's angiosperms, 74% are eudicots and 26% monocots (Fig 2E), which 327 approximately reflects Evert *et al.*'s (2013) estimate of their natural diversity distribution (69% 328 eudicot, 31% monocot). Our  $\chi^2$  test nevertheless indicated the COMPADRE distribution was 329 significantly different to the natural distribution ( $\chi^2$  test:  $\chi^2 = 9.79$ , d.f. = 1, P = 0.002).

To better understand the distribution of COMPADRE species across plant families, we examined the five largest eudicot families (according to The Plant List, 2010): Compositae (Asteraceae), Leguminosae (Fabaceae), Orchidaceae, Rosaceae, and Rubiaceae (Fig. 2F). The  $\chi^2$  test showed that the distributions differed between COMPADRE and in nature patterns ( $\chi^2$ test:  $\chi^2 = 24.161$ , d.f. = 4, *P* <0.001). However, this difference is driven by the Rubiaceae and Orchidaceae, which are significantly under-represented (Rubiaceae: proportion test:  $\chi^2 = 13.616$ , d.f. = 1, *P* <0.001; Orchidaceae: proportion test:  $\chi^2 = 7.0719$ , d.f. = 1, *P* = 0.008).

337 The other families are fairly proportionately represented in COMPADRE (all P > 0.05).

Half of the species in COMPADRE are herbaceous perennials (462 of 932 species), and only
26% are woody plants. This figure contrasts with current estimates that 45-48% of the world's
vascular plant species are woody (FitzJohn *et al.*, 2014; Willis, 2017).

341 *Conservation status.* 

342 The IUCN has assessed only 29% (n = 220) of the species in COMPADRE. Of these, contrary

343 to our expectations (H5), COMPADRE's content with respect to the Red List status reflects

344 current Red List assessments ( $\chi^2$  test:  $\chi^2 = 4.054$ , d.f. = 4, P = 0.399). Most of COMPADRE's

species are assessed as Least Concern (62%), with the rest falling into one of the threatened
categories (Vulnerable, Endangered, or Critically Endangered) (Fig. 3A).

347 *Population growth rates.* 

As predicted (**H6**), there is a slight but statistically significant tendency to study growing populations (*i.e.*,  $\lambda > 1$ ), the effect size is small and driven by the skewed nature of the data (Fig. 3B; two-sided t-test on  $\lambda = 1$ : t = 10.941, d.f. = 2312, P = 0.001). The overall mean value for log  $\lambda$  was 0.013 (standard deviation = 0.45). Our analysis of ordinary least-squares regression slopes from the subset of populations with at least a 5-year time-series shows no tendency for researchers to select populations where  $\lambda$  is initially high but then decreases, leading to negative slope values (Fig. 3C; t-test: t = -0.020, d.f. = 192, P = 0.984).

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#### 356 HOW ARE THE MPMS CONSTRUCTED?

#### 357 *Temporal and spatial replication.*

358 As expected (H7), most studies in COMPADRE are short-term (Fig. 4A). The modal study 359 duration is three years, while the median is four years. The mean is slightly longer (5.48 years), 360 reflecting the skewed nature of the distribution. Some long-term exceptions include studies of 361 the shrub Cassia nemophila (Silander, 1983) and the tree Acer saccharum (Lin & Augspurger, 362 2008), which both span 51-years. The study duration varies by ecoregion, with tropical and 363 marine studies tending to be shorter than those from other ecoregions (Fig. S3A). There was 364 minimal variation in study duration among growth forms and, contrary to expectation, trees (a 365 typically long-lived growth form) are not studied for longer periods than typically shorter-lived 366 growth forms (Fig. S4A).

367 As expected, most studies have a low degree of spatial replication (Fig 4B). Most studies are 368 carried out at a single site, though the distribution is skewed (mean = 2.82, median = 2, range = 1-60). Interestingly, species studied at four or more sites are mainly herbaceous
perennials (57%).

Each MPM is obtained from a different study site or year. Therefore, the number of MPMs present in a study may be an indicator of the range of environmental conditions captured by the study. However, the number of MPMs per study does not vary much among ecoregions (Fig S3A and S3B) or growth form (Fig S4A and B).

#### 375 Matrix model dimension.

376 We expected (H8) that the MPM dimension would vary widely and would be greater for long-377 lived groups like trees. MPM dimension ranges between two and 60 (for Rhododendron 378 ponticum, (Travis et al., 2011) but is left-skewed (mean = 6.51, median = 5; Fig. 4C). 379 Furthermore, typical matrix dimension varied significantly among ecoregions (ANOVA on log matrix dimension: F = 17.967, d.f. = 5 and 884, P < 0.001) (Fig. S3C), with tropical species 380 381 tending to have slightly larger matrices than temperate or Mediterranean ones (t-test on log 382 matrix dimension: t = 6.855, d.f. = 375.36, P < 0.001; though this effect is likely driven by large tropical tree matrices). Finally, MPM dimension varies systematically across growth forms 383 384 (ANOVA on log matrix dimension: F = 22.718, d.f. = 6 and 730, P < 0.001) with tree MPMs 385 tending to be larger (mean = 9.48, median = 8, range = 2-60) than other growth forms (Fig. 386 S4C), thus supporting our initial hypothesis (H8).

#### 387 Averaging matrix model elements.

Contrary to our expectation (**H9**), researchers do not often appear to average survival rates across life cycle stages when parameterising MPMs. In COMPADRE, 77% of MPMs have no averaging of survival across consecutive stages at all, and only 4% have more than half of their stage-specific survival rates averaged across consecutive stages (Fig. 4D). A similar pattern follows for fecundity: 79% have no averaging and a smaller proportion (5.1%) have over half of their stage/age-specific fecundity rates averaged (Fig. 4E). Fewer than 1% of the MPMs
showed averaging in clonality rates (Fig. 4F).

395

## 396 Discussion

397 Before analysing large heterogeneous databases, it is essential to understand their potential 398 biases and inconsistencies. Under-representation of particular ecoregions or taxonomic groups 399 may lead to incorrect generalisations if those under-represented regions or groups have distinct 400 demographic behaviour. Improved knowledge of systematic biases in databases like 401 COMPADRE, and a recognition of their impact on inferences, will improve our understanding 402 of the natural world. Researchers should carefully consider potential systematic biases in these 403 large-scale datasets, especially when conducting comparative studies that seek to generalise 404 across disparate taxa and geographic regions.

405 COMPADRE v.5.0.0. contains data for 746 species, representing 0.002% of the ~370,000 406 extant plant species (not including green algae) (The Plant List, 2010). Although COMPADRE 407 covers only a fraction of plant diversity, we show that it contains the majority of published 408 MPM-based plant demographic work (Fig. 1B). Thus, this database is a valid indicator of our 409 knowledge of MPM-based plant demography and reveals demographic knowledge gaps for 410 most species. We note, however, that the vast majority of these studies are published in the 411 English language literature. Amano et al. (2016) found that a third of the literature in 412 biodiversity conservation was non-English, and that half provide neither the title nor the 413 abstract in English. About 16% of this corpus is unsearchable using English keywords, thus 414 remaining hidden. Assuming that there is a similar pattern for plant demography literature, 415 some knowledge gaps in the English-speaking research community could undoubtedly be

416 closed by engaging researchers familiar with non-English language literature to assist with417 contributions to COMPADRE.

418

#### 419 WHEN HAVE THE STUDIES BEEN PUBLISHED?

The number of articles that focus on plant demography has steadily accumulated since the 1970s (Fig. 1B). Our hypothesis that an increasing proportion of plant ecology research would be demography-focussed (**H1**) was supported, based on our survey of articles published in the *Journal of Ecology* (Fig 1A), although the relationship was rather noisy. The downturn in the rate of increase in MPM-related publication in recent years (since about 2015) may be due to the increasingly important role that integral projection models (IPMs, Easterling *et al.*, 2000) play in plant demographic research.

427

#### 428 WHERE IS THE RESEARCH DONE?

#### 429 Biogeography.

430 Plant biodiversity is unevenly distributed. Equatorial regions are usually relatively species-431 rich, with declining biodiversity towards the poles for most plant groups (Gaston, 2000). 432 Biodiversity and endemism hotspots are concentrated in the tropics, on equatorial islands, and in the southern hemisphere (Myers et al., 2000; Kier et al., 2009). Our finding that ~73% of 433 434 demographic studies are carried out in the mainly temperate regions of the western northern 435 hemisphere (Fig. 2A & B) contrasts with those hotspots, thus supporting H2. This result is not 436 surprising given similar findings for population dynamics (Amano & Sutherland, 2013; McRae 437 et al., 2017), biodiversity time-series (Dornelas et al., 2018), and the distribution of ecological 438 study sites (Martin et al., 2012). Collectively, these patterns highlight important knowledge 439 gaps for some of the planet's most threatened ecosystems. For example, sub-Saharan Africa and Southeast Asia have among the least ecological data yet show the most rapid decline of
terrestrial ecosystems (MEA, 2005). Given that demographic data is important for assessing
extinction risk, *e.g.*, by assessing population trends and population viability analyses (IUCN
2019; Rodrigues, *et al.*, 2006), the lack of demographic data is a concerning impediment to
species-level conservation. Beyond conservation, this biogeographic bias limits our
understanding of global ecological trends and drivers of population dynamics and life history
evolution.

447 *Country-specific wealth (GDP).* 

448 As anticipated (H3), the number of demographic articles was positively associated with the per-capita GDP of the country where the work was carried out (Fig. 2C). We expected this 449 450 because high-GDP countries can invest more in research (van Noorden & Butler, 2019; World 451 Bank, 2019), and researchers tend to conduct research near their home institution for logistical 452 reasons (Coutts et al., 2016). The fact that the relationship is relatively loose reflects the 453 international networks and mobility of some researchers who carry out research away from 454 their home institution. Nevertheless, one way to correct this bias is for funding bodies to 455 encourage plant demographic research, and collaboration with researchers, in understudied and 456 threatened regions.

457

# 458 FOR WHICH SPECIES AND POPULATIONS DO WE HAVE DEMOGRAPHIC459 DATA?

460 *Taxonomy*.

461 As expected (**H4**), most of COMPADRE's species are angiosperms, reflecting the high 462 diversity of this group. However, COMPADRE over-represents gymnosperms and under-463 represents the non-seed plants. Within the angiosperms, most of COMPADRE's species are 464 eudicots. Although this reflects the natural distribution of eudicot vs. monocot species, we did 465 detect a statistically significant bias towards the study of eudicots. COMPADRE's species 466 distribution among the major eudicot plant Families approximated the natural distribution, 467 except for Rubiaceae and Orchidaceae, which were under-represented. The pattern for 468 Rubiaceae may be explained by geographical bias since it mainly occurs in the (sub)tropics, 469 which are not well-represented in COMPADRE. As expected (H4), we know more about the 470 demography of herbaceous perennials than any other growth form. Trees, which are important 471 both economically (Poore, 2013) and ecologically (Chambers et al., 2001), are under-472 represented, probably due to the logistical difficulties of studying large, long-lived organisms, 473 but perhaps also due to the relatively low tree species diversity in temperate regions.

Although some of these biases may be overcome statistically (*e.g.*, by resampling or rarefaction), the scarcity of demographic data on several growth forms, including ferns, lianas, and bryophytes, drastically reduces our ability to draw general patterns for these growth forms and set them in context with more commonly-studied forms. This issue is particularly troublesome for comparative studies of the evolution of plant life history.

#### 479 *Conservation status.*

480 Demographic models are an indispensable tool to guide management decisions for threatened 481 species (Norris, 2004). Contrary to our expectation (H5) that researchers may collectively 482 focus on threatened species, the distribution of demographic studies in COMPADRE well-483 approximates the distribution of Red List statuses of plants in general: There is no tendency to 484 favour studies of threatened species. However, we should regard this result with caution 485 because it is based on the subset of ~25% of COMPADRE species that have been assessed for 486 the IUCN Red List. The true distribution of species among IUCN Red List categories may be 487 quite different, especially since species endemic to biodiversity hotspots are less likely to have 488 been assessed.

#### 489 *Population growth rates.*

490 There was a slight tendency for researchers to preferentially study growing populations 491 (supporting H6) but there was no evidence for a "regression to the mean" effect whereby 492 population growth rates decline along the time-series (contrary to Buckley *et al.*, 2010). We 493 initially expected this tendency because we expected researchers to select obviously flourishing 494 populations to avoid the risk and logistical cost of local extinction. The differences between 495 our results and those of Buckley et al. (2010) could be due to differences in data or methods. 496 This effect warrants further investigation because biased sampling (e.g., towards growing 497 populations) could lead to incorrect conclusions about population dynamics in comparative 498 research.

499

#### 500 HOW ARE THE MPMS CONSTRUCTED?

#### 501 Temporal and spatial replication.

502 The fact that demographic studies tend to have low spatial and temporal replication supports 503 our original hypothesis (H7) and confirms previous findings (Crone et al., 2011; Ehrlén et al., 504 2016). Limited spatial replication may affect confidence in inferences made from those models. 505 The geographic distribution of plants varies widely, with some only occurring in specific small 506 areas (e.g., Iliamna remota is endemic to the ~8 hectare Langham Island, Illinois, USA; 507 Swinehart & Jacobs, 1998) and others even spanning continents (e.g., Plantago major, Sagar 508 & Harper, 1964). Widely distributed species are likely to experience a greater range of 509 environmental conditions than those with small ranges, and demographic data should ideally 510 be collected in representative parts of this range to understand the species' demography more 511 fully. Work by Doak & Morris (2010), Wardle et al. (2014), and Römer et al. (2021) are good 512 examples of such efforts.

513 The limited temporal extent in most studies is also a concern. Researchers have argued that 514 accurate forecasting of population dynamics typically requires time-series extending well 515 beyond three years, especially because of the demographic impacts of rare extreme weather 516 events (Doak & Morris, 2010; Ehrlén et al., 2016; Teller et al., 2016; Pérez-Llorca, et al., 517 2018). Given the cost and effort required for long-term research, it is not surprising that the 518 temporal extent of studies in COMPADRE is short. In some settings, researchers could use an 519 alternative space-for-time substitution approach to resolve this problem. The approach enables 520 a rapid accumulation of data representing a large range of environmental conditions allowing 521 the modelling of responses to future climate scenarios without the need for long time-series 522 (Blois et al., 2013; Teller et al., 2016; Damgaard, 2019; Römer et al., 2021). However, the 523 approach assumes that drivers of demographic variation across space are equivalent to those 524 that drive temporal variation, which may not be the case (Pickett, 1989). In any case, the low 525 spatial replication in COMPADRE may currently limit the application of this approach.

#### 526 *Matrix model dimension.*

527 Researchers constructing MPMs decide an appropriate dimension for their model, based on 528 factors including species life-history (including longevity or life cycle complexity), the study's 529 purpose, and the amount of data available to parameterise each stage. As expected (H8), matrix 530 dimension varies hugely, with a substantial proportion ( $\sim 20\%$ ) having a low dimension of 3 or 531 less. This low dimension could limit utility in some cases. For example, this is likely to be too low for the derivation of measurements relying on the calculation of age trajectories from stage-532 533 based MPMs (Cochran & Ellner, 1992; Caswell, 2001) such as Keyfitz's entropy (Keyfitz, 534 1968). Furthermore, other derived metrics, including elasticities (Salguero-Gómez & Plotkin, 535 2010) and some transient measures (Stott et al., 2010), are sensitive to the MPM dimension. 536 Besides influencing individual metrics, the systematic bias in model dimension among growth

forms and ecoregion could lead to spurious inferences in multi-species comparative studies ifnot taken into account.

539 Averaging matrix model elements.

540 MPM-derived metrics of population dynamics such as transient dynamics metrics (Stott et al., 2010) and measures of life-history (e.g., survival inequality or entropy) are sensitive to 541 542 homogeneity among the vital rates of stages because peaks and troughs of survival or mortality 543 in certain life stages might be undetected. Despite this, researchers sometimes have no option 544 but to parameterise MPMs with average vital rates across consecutive stages. We expected this 545 would be common (H9), but our results show that plant ecology researchers seldom take this 546 approach. This finding is good news because averaging of reproduction or survival could lead 547 to an underestimation of the effects of temporal variation in the environment underlying the 548 vital rates (Stott et al., 2010). This underestimation would be a challenge for applications that 549 are not based on asymptotic properties of the MPM, such as calculations of extinction risk, the stochastic growth rate in population viability analyses, and short-term predictions of population 550 551 fate (transient dynamics; Stott et al., 2011). Thus, inference from MPMs that have been 552 parameterised in this way could lead to misguided management strategies that miss 553 opportunities to influence the population dynamics in the desired way by manipulating vital 554 rates with strong influences on short-term or stochastic population growth. This averaging of 555 vital rates would also problematic for comparative life-history research, and in particular, work that relies on age-from-stage methods (Cochran & Ellner, 1992; Caswell, 2001) to calculate 556 557 demographic trajectories and derived measures. We, therefore, encourage researchers to, 558 wherever possible, avoid parameterisation using averaging over consecutive stages.

559

560 Conclusions

561 Our current knowledge of global plant demography is based on geographically biased data 562 heavily focused on herbaceous perennials, leaving important knowledge gaps. Demographic 563 studies are constrained by funding, with the temporal length reflecting the typical grant and 564 PhD tenure, with most work concentrated in wealthy countries. We did not find significant bias 565 in conservation status or population growth rate, which indicates that researchers do not focus 566 on species of conservation concern nor growing or shrinking populations. To close the 567 aforementioned knowledge gaps and better understand generalities in life-history strategy and 568 population dynamics, research targeting neglected growth forms and ecoregions is desirable, 569 as is increased spatial and temporal replication within species. Furthermore, an improved 570 understanding of the impact of these biases on model predictions and methodological 571 developments to account for known biases would be helpful.

572

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## 582 Author's contributions

583 GR, RS-G and ORJ conceived the ideas and designed methodology; ORJ and RS-G provided 584 additional data; GR, ORJ and IS analysed the data; GR led the writing of the manuscript. All 585 authors contributed to manuscript writing and gave final approval for publication.

## 586 Data availability

- 587 Most of the used data is open access and can be downloaded on the following webpages: The
- 588 COMPADRE Plant Matrix Database: <u>http://www.compadre-db.org</u> (Salguero-Gómez et al.,
- 589 2015); IUCN Red List data: http://www.iucnredlist.org (IUCN, 2019); The Plant List:
- 590 <u>http://www.theplantlist.org</u> (The Plant List, 2010); GDP data was obtained from the World
- 591 Bank: <u>https://data.worldbank.org/indicator/NY.GDP.PCAP.CD</u> (World Bank, 2018). Code for
- the analyses is included in the supplementary information.

## 594 Figure captions

Figure 1: Publication trajectories in plant demography. (A) The percentage of articles in a sample of plant ecology literature that use matrix population models (MPMs). Note that the time-series starts in 1993 before which abstracts have been not digitised. (B) The cumulative number of MPM-based studies by year, archived in the COMPADRE Plant Matrix Database (at February 2019) (blue line) compared to the estimated cumulative number of all published studies containing plant MPMs (black line).

601

602 Figure 2. Geographic and taxonomic biases in the COMPADRE Plant Matrix Database. (A) 603 The species distribution among ecoregions in COMPADRE compared to the natural 604 distribution (Trop = tropical; temp = temperate; Med/Des = Mediterranean and deserts; 605 Tund/Bor = tundra and boreal regions; Wetl = Wetlands). (B) The distribution of plant 606 demography study density across continents. (C) The relationship between country per-capita 607 GDP and the number of plant demography studies. The regression line represents a gamma-608 error GLM, conditioned on countries having at least one plant demography study. (D) 609 Comparison of the species distribution among broad categories of angiosperms, gymnosperms 610 and non-seed plants, in COMPADRE and in nature. (E) Comparison of the distribution of 611 angiosperm species among monocot and eudicot categories, in COMPADRE and in nature. (F) 612 Comparison of the distribution of species among the five largest dicot families, in 613 COMPADRE and in nature (Comp = Compositae;)Legum = Leguminosae; 614 Orchid = Orchidaceae; Rosa = Rosaceae; Rubia = Rubiaceae). (G) The distribution of species 615 among growth form categories (Herb = herbaceous perennials; Tree = trees; Shrub = shrubs; 616 Suc = succulents; Palm = palms; An = annuals; Epi = epiphytes; Other = includes mosses and 617 ferns).

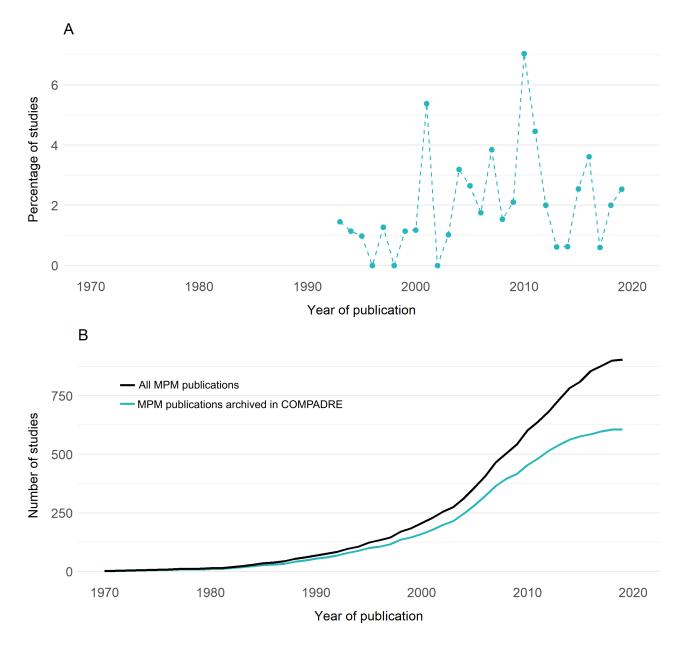
618

619 Figure 3. Conservation status and population trend biases in the COMPADRE Plant Matrix 620 Database. (A) Comparison of the distribution of species among IUCN Red List conservation 621 status in COMPADRE (blue) and in nature (black) (LC = Least Concern, NT = Near 622 Threatened, VU = Vulnerable, EN = Endangered, CR = Critically Endangered). (B) The 623 distribution of population growth rates ( $\lambda$ ) for MPMs in COMPADRE. The graph is limited to  $\lambda$ -values between 0 and 4 to show the interesting area around  $\lambda = 1$  (and  $\lambda > 4$  seems 624 625 biologically unreasonable and may represent errors). (C) The density distribution of the slope 626 of the linear  $\lambda$  ~ year relationship for studies with >5 years of data.

627

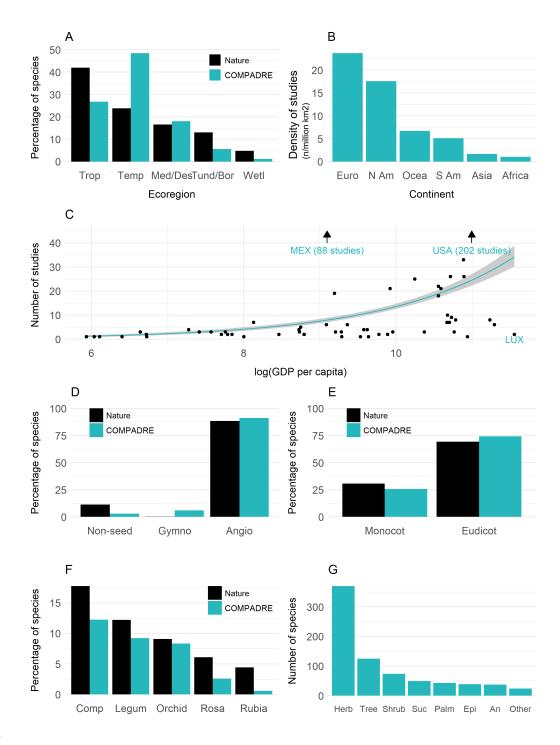
628 Figure 4: Spatiotemporal replication and MPM construction. (A) The distribution of study 629 duration in COMPADRE. (B) The distribution of the number of study sites (spatial replication) 630 in COMPADRE. (C) The distribution of matrix dimension across MPMs in COMPADRE. The 631 magenta and yellow lines show the mean and median, respectively. (D, E, F) Summaries of 632 element averaging in MPM submatrices of (D) survival, (E) fecundity and (F) clonality. *none* = all stages have different survival / fertility / clonality estimates;  $\leq 50\%$  = apparent 633 634 averaging with two or more consecutive values are the same, but the number of stages apparent 635 averaging does not exceed 50%; >50% = more than half of the stages have the same value.

## 637 Figures and Tables



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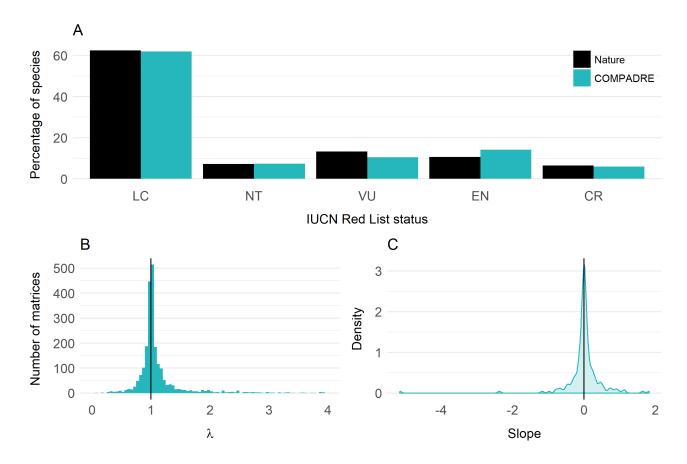
639 Figure 1.



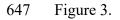
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643 Figure 2.

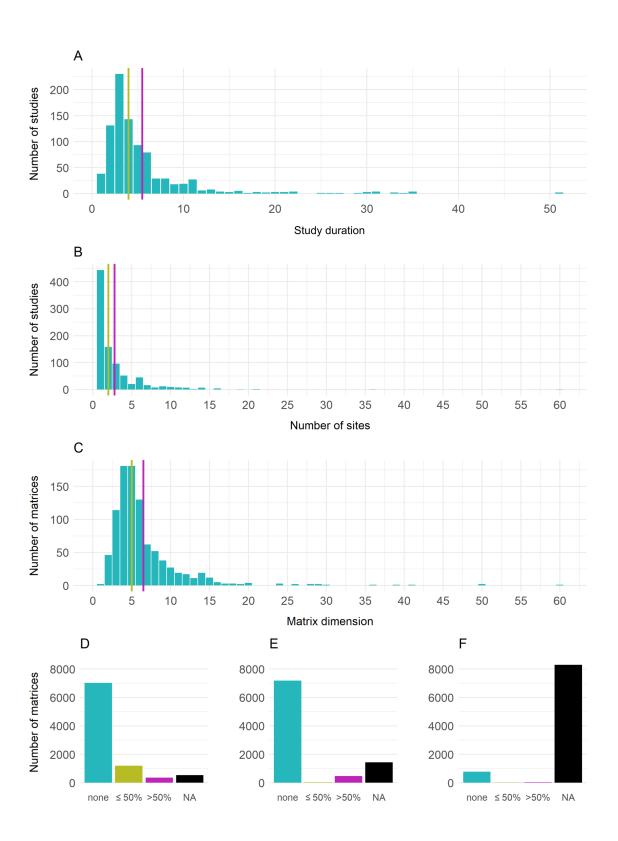














651 Figure 4.

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## 903 Supporting information

- 904 Appendix S1: Supplementary figures and tables
- 905 Appendix S2: Analysis code