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3 **Structural specialities, curiosities and record-breaking features of**
4 **crustacean reproduction**

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13 **ABSTRACT**

14

15 Crustaceans are a morphologically, physiologically and ecologically highly diverse animal
16 group and correspondingly diverse are their reproductive characteristics. They have evolved
17 structural specialities with respect to penis construction, sperm form, sperm storage, mode of
18 fertilization and brood care. Unique in the animal kingdom are safety lines that safeguard
19 hatching and first moulting of the offspring. Further curiosities are dwarf males in parasitic
20 and sessile species and the induction of feminization, castration and gigantism by parasites
21 and bacteria. Record-breaking features are relative penis length, clutch size, sperm size,
22 chromosome number, viability of resting eggs and fossil ages of penis, sperm and brooded
23 embryos. This article reviews and illustrates these structural reproductive peculiarities and
24 curiosities and discusses implications for basic and applied biological topics including sperm
25 competition, posthumous paternity, fitness enhancement of the young, reconstruction of
26 pristine ecosystems prior to man-made pollution, population change by infectious
27 feminization and sustainable male-based fishery.

28

29 *Key words:* Crustacea, penis, sperm, multiple paternity, brood care, safeguarding of hatching,
30 infectious feminization, gigantism, dwarf males, diapause, fossils.

31

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49 **I. INTRODUCTION**

50

51 Crustacea is a phylogenetically very old animal group that is renowned for its exceptional
52 diversity in morphology, physiology, life history and ecology. The crustaceans date back to
53 the Early Cambrian some 520 million years ago and thus had ample time for experimentation
54 with form and function (Sepkoski, 2000; Harvey *et al.*, 2012). They include six classes, 42
55 orders, 849 extant families and more than 52,000 described species (Martin & Davis, 2001).
56 Maximum body length of the adults ranges from about 0.1 mm in a tantulocarid ectoparasite
57 to more than 1 m in the American lobster (including chelae). Crustaceans occur in marine,
58 limnic and terrestrial habitats from the polar regions to the tropics and from lowlands to high
59 mountains. Most crustaceans are free living but some taxa are sessile or parasitic (Martin &
60 Davis, 2001). Because of this enormous diversity there are a lot of special adaptations in this
61 animal group.

62 The most curious adaptations in the animal kingdom have evolved in context with
63 reproduction, particularly with respect to behaviour. Examples are the sexual cannibalism in
64 praying mantis females, which sometimes eat the males during mating (Lawrence, 1992), and

65 brooding in megapodid birds, which incubate their eggs by heat generated from microbial
66 decomposition or volcanism (Dekker & Brom, 1992). However, there are also reproductive
67 specialities and curiosities related to morphology and anatomy such as the antlers of deer
68 (Price *et al.*, 2005), the love darts of gastropods (Chase & Blanchard, 2006) or the occurrence
69 of three vaginas in kangaroos (Dawson, 1995).

70 The present article highlights structural specialities, curiosities and record-breaking
71 features of reproduction in crustaceans and emphasizes their impact on general biological
72 issues. The topics discussed include inflatable and permanently stiff copulatory organs, giant
73 sperm and explosion sperm, safeguarding of hatching and first moult by safety lines,
74 manipulation of sex and body size by parasites, and records in relative penis length,
75 chromosome number, viability of resting eggs and fossil ages of reproductive structures.

76

77 **II. EXTENSIBLE VERSUS PERMANENTLY STIFF COPULATORY ORGANS**

78

79 Most crustaceans transfer sperm by copulatory organs. This evolutionary legacy has led to
80 some curiosities in sessile and parasitic groups as explained further down. In this chapter, I
81 want to compare two different construction principles of copulatory organs, the extensible
82 hydraulic penis in sessile Cirripedia and the form-invariant and permanently stiff copulatory
83 organs in Decapoda.

84 Cirripedia are among the few sessile animals that use a penis for sperm transfer (Fig. 1A-
85 C) (Barnes, 1992). They are hermaphrodites but usually do not fertilize themselves. Their
86 unpaired penis is greatly extensible and well suited for sweeping movements to search for
87 functional females in the surroundings (Fig. 1B). It is extended and retreated by modulation of
88 the turgor pressure in the longitudinally running inflatable haemolymph channels (Fig. 1D)
89 (Klepal *et al.*, 1972). The cuticle of the penis is thin and annulated (Fig. 1C, D) facilitating
90 length variation and its structure is highly complex combining mechanical strength with

91 flexibility (Klepal *et al.*, 2010). Searching movements are enabled by a compact layer of
92 longitudinal musculature underneath the epidermis (Fig. 1D) (Klepal *et al.*, 1972). Circular
93 musculature is only found around the central ductus ejaculatorius, which serves for sperm
94 ejection (Klepal *et al.*, 1972). The anterior portion of the penis is studded with rows of
95 sensory setae (Fig. 1C), which are assumed to help in the identification of females.

96 Most intertidal barnacles have a brief reproductive season and only fully develop a
97 functional penis during this period (Barnes, 1992; Klepal *et al.*, 2010). For example, in New
98 York populations of *Semibalanus balanoides*, which reproduce in late October and early
99 November, the penis grows rapidly to its maximum size over September and October and
100 degenerates during November (Horch, 2009). Interestingly, intertidal barnacles can change
101 the size and shape of their penises to suit local hydrodynamic conditions as shown for
102 *Balanus glandula* and *Semibalanus balanoides* (Neufeld & Palmer 2008; Horch, 2009). On
103 wave-exposed shores, they develop shorter penises with greater diameters than in wave-
104 protected sites. In *Balanus glandula*, penis mass corrected for body size was 16% higher in
105 the most exposed site when compared with the most protected site (Neufeld & Palmer, 2008),
106 suggesting that exposed barnacles invest more energy and resources in penis development and
107 function. Transplant experiments between wave-exposed and protected sites revealed
108 phenotypic plasticity as the cause of penis variation rather than differential settlement or
109 selective mortality (Neufeld & Palmer 2008; Horch, 2009). The unusual plasticity of barnacle
110 penises identifies an environmental factor as driver of genital diversification in animals aside
111 of female choice, sexual conflict and male-male competition (Neufeld & Palmer, 2008).

112 Cirripeds are the record holders in relative penis length. For example, the penis of
113 *Cryptophialus minutus* is eight times longer than its body size (Neufeld & Palmer, 2008). The
114 resting penis of *Semibalanus balanoides* is 8–13 mm long, depending on size of the animal,
115 and can be stretched to about four times its resting length (Klepal *et al.*, 1972).

116 A totally different construction of the copulatory organs is found in the Decapoda. Most
117 members of this order of vagile and rather big-sized crustaceans have permanent and form-
118 invariant copulatory organs (Factor, 1995; Holdich, 2002; Becker *et al.*, 2012). In freshwater
119 crayfish and brachyuran crabs each of the paired copulatory organs is composed of the first
120 and second gonopods (Fig. 1E, F), which serve different functions. The first gonopod forms a
121 tube-like structure (Fig. 1G) that takes the sperm from the genital opening. Unlike in the
122 cirriped penis, there is no ductus ejaculatorius in these copulatory organs. For sperm transfer,
123 the second gonopod is inserted into the tube of the first gonopod (Fig. 1F) and acts like a
124 plunger that produces spermatophores of appropriate size and pushes them into the female
125 storage site (Holdich, 2002; Becker *et al.*, 2012). The form constancy and permanent stiffness
126 of both gonopods is achieved by particularly thick cuticles (Fig. 1G) (Brandis *et al.*, 1999;
127 Ewers-Saucedo *et al.*, 2015). The complex structure and form-invariance qualify the
128 gonopods for taxonomic purposes. For example, in cambarid crayfish the morphology of the
129 gonopods is so specific that it is the main criterion for species identification (Hobbs, 1989).

130

131 **III. GIANT SPERM AND EXPLOSION SPERM**

132

133 Crustacea have evolved an enormous variety of sperm forms and fertilization mechanisms
134 (Jamieson, 1991). A few groups show the classical sperm morphology consisting of a head
135 and a flagellum but most groups have a derived sperm structure. Here, I want to present the
136 two most curious types, the giant sperm of Ostracoda and the explosion sperm of Decapoda.

137 Ostracods of the superfamily Cypridoidea have some of the longest sperm in the animal
138 kingdom, surpassed only by a few insects. Sperm length in cypridoidean species ranges from
139 268 μm to 11.8 mm (Fig. 2A, B) and from 0.33 to 4.3 times the carapace length of the
140 producing male (Smith *et al.*, 2015). The record holder in the animal kingdom is the fly
141 *Drosophila bifurca*, which produces sperm of 58.2 mm, which is 20 times longer than the

142 specimens that manufacture them (Pitnick *et al.*, 1995). However, in contrast to insect giant
143 sperm, in which most of the length is accounted for by exceptionally long flagella, ostracod
144 sperm are aflagellate and represent an extremely elongated sperm-head. The nucleus runs
145 from one end to the other and is partially encased by two enormous, spiralling mitochondria
146 (Fig. 2C, D). Although tailless, these spermatozoa are motile because contractile elements can
147 produce longitudinal rotation of the entire sperm (Matzke-Karazs *et al.*, 2014). During
148 fertilization the entire spermatozoon enters the egg although even the shortest giant sperm is
149 five times as long as the diameter of the corresponding egg (Matzke-Karazs, 2005).

150 The spermatozoa of the Decapoda Reptantia, which include freshwater crayfish, lobsters
151 and crabs, are called "Explosionsspermien" (explosion sperm) in the German literature. Like
152 the sperm of other decapods they are aflagellate and nonmotile (Jamieson, 1991; Tudge &
153 Koenemann, 2009) but can achieve an abrupt short-term motility by a special acrosomal
154 reaction. Reptantian sperm are composed of a compact main body consisting of the nucleus
155 and acrosome and radial arms (Fig. 2E) (Brown, 1966; Talbot & Chanmanon, 1980a; López-
156 Camps *et al.*, 1981; Vogt, 2002). The radial arms are rich in microtubules and become free
157 shortly before fertilization when the spermatozoa are released from the spermatophore
158 (Niksirat *et al.*, 2014).

159 The acrosomal reaction is characterized by an abrupt eversion of the acrosome, which
160 causes a leap-like forward movement (Fig. 2F, G) (Talbot & Chanmanon, 1980b). In vitro
161 induction of sperm reaction in the lobster *Homarus americanus* and video microscopy
162 revealed a reaction time from 0.66 to 5.16 seconds (Tsai & Talbot, 1993). The acrosomal
163 reaction occurred in two phases, eversion of the acrosome and forward tearing of the nucleus.
164 It propelled the entire sperm forward about 18 μm (Fig. 2F) (Tsai & Talbot, 1993). The force
165 generated by the acrosome reaction is sufficient to push the sperm nucleus through the egg
166 coat as shown for lobster (Fig. 2H) and crabs (Brown, 1966; Goudeau, 1982; Talbot *et al.*,
167 1991).

168

169 **IV. SPERM STORAGE AND PATERNITY**

170

171 Multiple paternity seems to be widespread in Crustacea. It is mainly known for Decapoda but
172 there are also examples for Isopoda, Cirripedia and Copepoda (Avisé *et al.*, 2011;
173 Dennenmoser & Thiel, 2015). Avisé *et al.* (2011) have compiled data on paternity in 11
174 decapod species including shrimps, crayfish, lobsters and crabs. In nine species, multiple
175 paternity was proven with the microsatellite technique for between 20-100% of clutches. The
176 mean number of fathers per clutch and species ranged from 1 to 5.3. The maximum number of
177 fathers per clutch was 11 in *Caridina ensifera* (Yue & Chang, 2010). Multiple paternity
178 requires promiscuous behaviour of the females and sperm storage until egg-laying and
179 fertilization, which can occur weeks, months and even years after the last mating (Jensen &
180 Bentzen, 2012).

181 Usually, the multiple sires contribute differently to the broods (Dennenmoser & Thiel,
182 2015). For example, in crayfish clutches fertilized by more than three males, one sire always
183 dominated the brood by sharing his genes with 50-80% of the offspring (Walker *et al.*, 2002;
184 Yue *et al.*, 2010). The skewed offspring numbers are the result of cryptic female choice and
185 sperm competition, which is, among others, dependent on the mode of sperm storage and
186 sperm mobilization in the females (Birkhead & Pizzari, 2002; Wigby & Chapman, 2004;
187 Dennenmoser & Thiel, 2015). In decapods, sperm can be stored either externally by the
188 attachment of spermatophores to the ventral side of the female or internally in specialized
189 spermathecas and seminal receptacles of the female. In the following, I will present examples
190 for both types and discuss consequences for paternity.

191 In freshwater crayfish, the spermatophores are either externally attached as in Astacidae
192 and Parastacidae or stored in an unpaired cuticular spermatheca without luminal connection to
193 the oviducts as in Cambaridae. Fertilization is generally external (Holdich, 2002). In astacids,

194 the spermatophores are glued to the sternal plate between the genital openings (Fig. 3A) and
195 to the underside of the tail fan. In multiply mated females, late males may leave the
196 spermatophores of earlier males untouched or may remove them partly (Fig. 3B, C) or
197 completely, which significantly influences paternity in the clutch. For example, in
198 *Austropotamobius italicus*, 33% of the males completely removed the spermatophores of
199 previous rivals, 63% left intact some of the rivals' spermatophores and 3% simply added their
200 own sperm (Galeotti *et al.*, 2007). Paternity in species with external sperm storage may also
201 be incidentally biased by mechanical abrasion of spermatophores during locomotion (Galeotti
202 *et al.*, 2007). In cambarid crayfish, males transfer the sperm into the annulus ventralis and
203 then close the opening with a sperm plug (Galeotti *et al.*, 2012). Such plugs seem to secure
204 the sperm in the spermatheca rather than block insemination by later males as may be deduced
205 from the high frequency of multipaternity in clutches of cambarids (Walker *et al.*, 2002; Yue
206 *et al.*, 2010; Kahrl *et al.*, 2014).

207 In brachyuran crabs, some species are primarily unipaternal and others are primarily
208 multipaternal (Avisé *et al.*, 2011; Dennenmoser & Thiel, 2015). This feature seems to depend
209 mainly on the species-specific mode of sperm storage and sperm competition. In
210 eubranchyurans, the sperm is deposited in paired ventrally located seminal receptacles that are
211 continuous with the oviducts and the vaginas (Fig. 3D) (Becker *et al.*, 2011; McLay & López
212 Greco, 2011; Pardo *et al.*, 2013). The oocytes are fertilized in a fertilization area close to the
213 opening of the oviduct (Fig. 3D) (Becker *et al.*, 2011; McLay & López Greco, 2011). Since
214 the spermatozoa are non-motile the sperm stored closest to the fertilization area have the
215 highest chance to fertilize the eggs. Principally, males have two possibilities aside of female
216 guarding to ensure dominance over the next clutch. They could either remove the sperm of
217 preceding rivals from the seminal receptacle by the intromittent organ or displace it to an
218 unfavourable position and seal it off. Beninger *et al.* (1991) have advocated for the first
219 alternative because the male gonopods of some crabs have recurved spoon-like tips with

220 swap-like bundles of setae (Fig. 3G) resembling the male genitalia of insects for which sperm
221 removal is proven (Waage, 1979; Tsuchiya & Hayashi, 2014). However, until now there is no
222 experimental proof for active sperm removal of predecessors in brachyurans.

223 In contrast, the alternative possibility to gain last-male precedence by ejaculate
224 stratification and sealing (Fig. 3E, F) is proven for several brachyuran species (Diesel, 1990;
225 Urbani *et al.*, 1998; Sainte-Marie *et al.*, 2000; Pardo *et al.*, 2013). For example, in spider crab
226 *Inachus phalangium* the last male to mate displaces the ejaculate of his predecessor dorsally
227 towards the apex of the receptacle and seals it off with a hardening sperm gel. He then places
228 his own sperm closest to the oviduct opening. Similar observations were made in the
229 laboratory in multiply mated snow crab *Chionoecetes opilio*, in which the last male was
230 mostly the only father of the clutch (Urbani *et al.*, 1998). Stratification and sealing of the
231 sperm packages of rivals seems to be more effective in some species than in others (Sainte-
232 Marie *et al.*, 2000; Pardo *et al.*, 2013; Rojas-Hernandez *et al.*, 2014) but even in the most
233 effective species stratification occasionally fails, particularly if the fresh ejaculate is large in
234 volume, resulting in multiple paternity in otherwise unipaternal species (Sainte-Marie *et al.*,
235 2000; Jensen & Bentzen, 2012).

236 The mode of sperm storage and related sperm competition has considerable consequences
237 for population biology, ecology and fisheries. In long-lived species like clawed lobsters and
238 some crabs, sperm can be stored across moults and be utilized for years (Factor, 1995; Jensen
239 & Bentzen, 2012; Pardo *et al.*, 2013). This is made possible by sperm storage in mesodermal
240 sectors of the seminal receptacles that are not shed during ecdysis (Becker *et al.*, 2011; Pardo
241 *et al.*, 2013). For example, in the Tanner crab *Chionoecetes bairdi* females isolated from
242 males after copulation produced viable eggs by 100% in the mating year and 97% and 71% in
243 the following two years (Paul, 1984). In such species, males that die or are captured soon after
244 copulation can contribute to the gene pool of the population even years later (posthumous
245 paternity). In exploited species, in which males are selectively fished, long-term storage of

246 sperm from multiple mates is thought to contribute to the viability and genetic diversity of
247 populations and may even be essential for a sustainable fishery (Sainte-Marie *et al.*, 2008;
248 Pardo *et al.*, 2013).

249

250 **V. GELATINOUS FERTILIZATION TENT**

251

252 Freshwater crayfish produce a gelatinous tent-like structure for fertilization of the eggs and
253 their attachment to the pleopods. This tent is formed by the females immediately before egg
254 laying by a secretion from the glair glands and disrupted and shed several hours later when
255 the fertilized eggs are firmly glued to the pleopods. Glair glands and fertilization tent are
256 shared by all crayfish families, the Astacidae, Cambaridae and Parastacidae.

257 Glair glands develop in the weeks before spawning (Thomas & Crawley, 1975) and are
258 good indicators of forthcoming egg-laying. They appear as creamy-white patches on the last
259 thoracic sternal plates, the sterna of the abdomen, the inner sides of the pleura, the pleopods
260 and the uropods of the female. In the final stage of development they are so prominent that
261 they can even be seen from the dorsal side (Fig. 4A). The glair glands are structurally
262 different from other integumental glands and terminate with many pores on the underside of
263 the thorax and pleon (Andrews, 1904; Thomas & Crawley, 1975).

264 Prior to egg laying, crayfish form a pouch by bending the pleon towards the underside of
265 the cephalothorax. This pouch is then filled with a gelatinous secretion from the glair glands
266 (Fig. 4B), which lasts about 30 minutes in *Orconectes limosus* (Andrews, 1906). Lying on her
267 back, the female then releases the eggs into the glair and fertilizes them by sperm that is
268 mobilized from the externally attached spermatophores or the *annulus ventralis* (Mason,
269 1970; Gherardi, 2002). Egg laying takes about 10-30 min in *Orconectes limosus* but may last
270 for hours in other species (Andrews, 1904). The inner mass of the glair is rather fluid but at
271 the contact zones with the water it forms a more rigid parchment-like structure resembling the

272 flysheet of a tent. Within this tent-like structure the eggs are transferred backwards by gravity
273 and paddling movements of the pleopods to be fastened to the oosetae of the pleopods. The
274 attachment process then requires repeated sideward turnings, which usually lasts several hours
275 (Andrews, 1904, 1906; Mason, 1970).

276 The function of the fertilization tent is probably manifold. It may protect the freshly laid
277 eggs that are soft and highly labile from the osmotic stress of fresh water and may provide an
278 optimal milieu for fertilization. The eggs achieve their typical round shape and rigid
279 consistency only after formation of the outermost shell layer during attachment to the
280 pleopods (Andrews 1904, 1906). Another possible function of the fertilization tent is the
281 mechanical confinement of the eggs to the brood pouch during the complicated and time-
282 consuming attachment procedure. This idea is corroborated by the generally very low loss of
283 eggs at this time and the observation that the eggs are not properly attached and decay rapidly
284 if the fertilization tent is damaged.

285 Glair glands and fertilization tents occur in all crayfish species independent of whether
286 they store sperm externally or internally. They are absent in the marine lobsters, the closest
287 relatives of freshwater crayfish (Factor, 1995) and may therefore represent a special
288 adaptation to reproduction in fresh water. However, the other freshwater decapods lack this
289 fertilization tent too, even the freshwater shrimps and aeglids that have external fertilization
290 like the crayfish (Chow *et al.*, 1982; Almerão *et al.*, 2010). Therefore, the fertilization tent has
291 to be regarded as a special characteristic of freshwater crayfish, which has evolved in the stem
292 group that invaded fresh water from the marine environment.

293

294 **VI. BROODING COMPARTMENTS FOR POSTHATCHING STAGES**

295

296 The simplest pattern of reproduction in Crustacea is the release of eggs and sperm into the
297 water (broadcasting strategy) and larval development in the plankton. However, most

298 crustacean groups have evolved mechanisms to brood their embryos, larvae or even the first
299 juvenile stages on or in the body of the female (Gruner, 1993; Thiel, 2000, 2003). In some
300 clades, for instance in the Peracarida, parental care is obligatory and morphologically so
301 specific that it can be used as a character for phylogenetic analysis (Richter & Scholtz, 2001).
302 In other lineages like the Euphausiacea, brood care is limited to a fraction of the species only
303 (Gómez-Gutiérrez, 2003). Here, I focus on brooding of the offspring in or on the body of the
304 mother requiring specific structural adaptations. Information on brood care in dwellings that is
305 based more on behavioural interactions of mother and offspring is found in reviews by Thiel
306 (2003, 2007) and Vogt (2013).

307 The simplest type of brood care is carrying of the eggs on the mother until hatching of the
308 nauplius larva. Examples are the Euphausiacea among the higher crustaceans (Malacostraca)
309 and the Copepoda among the lower crustaceans ("Entomostraca"). Both groups include
310 broadcasting and sac-spawning species. Species of the krill genera *Nyctiphanes* and
311 *Nematoscelis* brood their eggs in a membranous sac on the thoracopods (Fig. 5A) (Gómez-
312 Gutiérrez, 2003) whereas cyclopoid and some calanoid copepods carry the eggs in
313 membranous sacs on the urosome (Fig. 10I) (Kiørboe & Sabatini, 1994).

314 Brooding of embryos and posthatching stages in dorsal brood chambers is typical of some
315 entomostracan groups like the Cladocera (Fig. 5B) and Ostracoda (Fig. 11G). In cladocerans,
316 the brood chamber is the space between the dorsal side of the trunk and the carapace. The
317 eggs are laid in this pouch (Fig. 10A) and the embryos develop until a miniature adult is
318 released (Fig. 5B) (Mittmann *et al.*, 2014). Some cladocerans with small eggs secrete a fluid
319 rich in nutrients into this chamber, which may be absorbed by the eggs and developing
320 embryos (Schminke, 2007). Interestingly, a dorsal brood pouch is also found in the
321 Thermosbaenacea, which raise the embryos and four posthatching stages in this chamber
322 (Olesen *et al.*, 2015). This type of brood care is exceptional among the Malacostraca, which
323 normally brood their offspring on the ventral side of the body (Fig. 5C, E).

324 Like all Peracarida, the isopods have a ventral brood chamber that is delimited by the
325 oostegites, which are specialized parts of the thoracopods (Fig. 5C) (Csonka *et al.*, 2015).
326 This marsupium probably evolved for mechanical protection of eggs and developing embryos
327 in the sea but has become particularly important for colonization of the land (Hoese &
328 Janssen, 1989). In terrestrial Isopoda, this chamber serves as a micro-aquarium to raise the
329 developmental stages. It contains cotyledons (Fig. 5C) that secrete the marsupial fluid and
330 probably supply the young with nutrients. The latter possibility was inferred from the
331 presence of lipid globules in the cotyledons (Fig. 5C) and the continuity of these organs with
332 the lipid storing fat body of the mother (Hoese & Janssen, 1989).

333 In the Decapoda, the simplest type of brood care is carriage of the eggs until hatching. It
334 is rare in Dendrobranchiata, the basal subclass of the Decapoda, but obligatory in the derived
335 Pleocyemata. Dendrobranchiate shrimps usually broadcast eggs and sperm and only the
336 pelagic *Lucifer* species carry their eggs on the 3rd thoracopods until the nauplii emerge (Lee
337 *et al.*, 1992). The pleocyemates brood their eggs on the pleopods at least until hatching of the
338 zoea larva. Egg carriage can be as long as 16 months as shown for the American lobster
339 *Homarus americanus* (Goudeau *et al.*, 1987), and therefore, egg attachment must be very
340 firm. This requirement is fulfilled by a special egg attachment system that consists of a rigid
341 egg envelope, a firm but elastic egg stalk and the oostetae that arise laterally from the
342 pleopods. This highly effective egg attachment system presumably originated in the common
343 ancestor of the Pleocyemata some 430 million years ago (Porter *et al.*, 2005).

344 In many Pleocyemata, carriage of the young is extended to the larval stages or even to the
345 juveniles. For example, in freshwater crayfish the juveniles are brooded on the pleopods (Fig.
346 5E) at least until the first feeding stage, which is juvenile stage 3 in cambarids. However, if
347 shelters are scarce the brooding period is prolonged (Vogt, 2013). Brood care in freshwater
348 crayfish includes special structural adaptations that secure the young to the mother during
349 hatching and the first moult as discussed in detail in the next chapter. Other decapod examples

350 of brood care extension until the juvenile stage are the freshwater crabs and aeglid anomurans.
351 In these freshwater inhabitants, the brooded stages are carried on the pleopods and are
352 protected in a ventral pouch that is formed by forward folding of the pleon under the
353 cephalothorax. An exceptional case of brood care in the Decapoda is the terrestrial crab
354 *Geosesarma notophorum*, which carries the juveniles on top of the carapace covered by a film
355 of water (Fig. 5D) (Ng & Tan, 1995).

356 Brooding decapods provide protection and grooming but usually do not feed the young,
357 although the offspring may sometimes participate in the maternal meal. The main advantage
358 of brood care is the increased survival and growth of the young (Clutton-Brock, 1991).
359 Disadvantages are the higher energy expenditure of the caring mothers and the pronounced
360 reduction of egg number in brooding species (Anger, 2001; Vogt, 2013). Therefore, this life
361 history strategy should be favoured only under specific circumstances. The Decapoda are
362 particularly suitable to examine this issue in depth because they include non-brooders and
363 brooders of different degrees and have evolved extended brood care independently in several
364 lineages. Interestingly, brooding until the juvenile stage was convincingly demonstrated for
365 less than 30 species of the ~12,000 marine decapods (mainly from polar regions and harsh
366 coastal environments) but is supposed to occur in about 70% of the ~3,000 species of
367 freshwater decapods (Vogt, 2013). This imbalance suggests that extended brood care was
368 mainly selected for in environments with heavily fluctuating nutritional and abiotic conditions
369 (Anger, 2001; Vogt, 2013).

370

371 **VII. SAFETY LINES FOR SAFEGUARDING OF HATCHING AND FIRST MOULT**

372

373 Freshwater crayfish have evolved effective safety lines, the telson thread and anal thread, to
374 secure the brooded offspring during the immobile and helpless phases of hatching and first
375 moult, respectively. At other times the juveniles can actively hold on to their mother with

376 terminal hooks on the chelipeds (Vogt & Tolley, 2004; Vogt, 2008). Such safety lines are
377 unique in the animal kingdom and have probably evolved during colonization of fresh water
378 by the stem group of crayfish (Scholtz & Kawai, 2002; Vogt, 2013).

379 The telson thread occurs in all crayfish families (Andrews, 1907; Scholtz, 1995; Vogt &
380 Tolley, 2004). It emerges during hatching and probably originates from two sources, a
381 secretion and the detaching inner layer of the egg case. The telson thread extends from the
382 posterior end of the telson of the hatchling to its egg case, which persists on the pleopods after
383 hatching (Fig. 6A, B). During eclosion it keeps the helpless hatchling passively secured to the
384 mother (Fig. 6A) preventing it from being dislodged by the water current. Thereafter, it
385 secures the hatchling during its attempts to hook into pleopodal structures of the mother
386 (Vogt, 2008).

387 The anal thread occurs only in the Cambaridae and Parastacidae. It is composed of
388 cuticular material and originates from delayed moulting of the hindgut (Scholtz, 1995;
389 Rudolph & Rojas, 2003; Vogt, 2008). During moulting of the hatchling it keeps the emerging
390 stage-2 juvenile passively linked to its exuvia (Fig. 6C), which itself remains hooked into
391 pleopodal structures of the mother. In vitro tests revealed that this curious anal thread-exuvia-
392 pleopod connection is firm enough to protect the freshly moulted juveniles from being washed
393 away (Vogt, 2008). After some hours, the anal thread is disconnected by flapping movements
394 of the juveniles, which are now attached to the maternal pleopods by their peraeopodal hooks
395 (Vogt, 2008). A special situation is found in the parastacid species *Astacopsis gouldi* and
396 *Astacopsis franklinii* which secure three juvenile stages by anal threads (Hamr, 1992).

397

398 **VIII. DWARF MALES**

399

400 Dimorphism between females and males is common in crustaceans and results from
401 secondary sex characteristics related to sperm transfer and brood care. The larger sex is

402 sometimes the female and sometimes the male. An extreme form of sexual dimorphism is the
403 reduction of males to dwarf males, which has independently evolved in sessile cirripeds and
404 parasitic isopods, copepods and cirripeds. Dwarf males are much smaller than females of the
405 same species and are usually equipped with special structures to hold on the female. Their
406 internal organs except of the gonads are reduced to different degrees, depending on taxon.
407 The advantage of dwarf males is the permanent availability of males at a relatively low
408 physiological cost under conditions of limited mating opportunities (Vollrath, 1998).

409 In isopods, dwarf males are typical of the ten families of the Bopyroidea and
410 Cryptoniscoidea, which parasitize on other crustaceans from shallow waters to the deep sea.
411 These families comprise 795 species or 7.7% of all isopods and have a shared evolutionary
412 history with their hosts dating back to the Jurassic (Williams & Boyko, 2012). The males
413 reside on the females but their feeding biology is largely unknown. An example is the bopyrid
414 *Pseudione overstreeti* (Fig. 7A) that infests the branchial chamber of the Mexican ghost
415 shrimp *Callichirus islagrande* (Adkison & Heard, 1995). The greatest total length of the
416 females is 19.1 mm and the greatest width is 14.4 mm. In males, the corresponding values are
417 4.9 mm and 2.3 mm, respectively. The male usually attaches to the ventral side of the female's
418 pleon. In the dajid *Zonophryxus quinquedens*, which parasitizes on the carapace of the deep
419 sea Antarctic shrimp *Nematocarcinus longirostris*, the females and males have maximum
420 lengths of 20 mm and 4.5 mm, respectively (Brandt & Janssen, 1994). The dwarf males live
421 on the underside of the attached female (Fig. 7B).

422 In sessile Cirripedia, which are basically hermaphrodites, dwarf males have evolved
423 several times probably because of the limited opportunity to find sexual partners and to reach
424 them with the penis for insemination (Yusa *et al.*, 2012). An example is the pedunculate
425 gooseneck barnacles, which show a broad diversity of sexual systems including simultaneous
426 hermaphroditism, the coexistence of hermaphrodites and dwarf males (androdioecy) and the
427 combination of pure females and dwarf males (dioecy) (Yusa *et al.*, 2012). Androdioecy

428 occurs in shallow-water species that live in large groups and dioecy occurs in the deep sea and
429 in symbiotic species. In the androdioecious *Scalpellum scalpellum* two to five dwarf males are
430 usually attached to a large hermaphrodite. In the deep sea species *Trianguloscalpellum regium*
431 that depends entirely on the presence of dwarf males for fertilization the dwarf males are very
432 small and are attached to the female in groups located in a specific receptacle inside the scutal
433 edge (Fig. 7C).

434 The rhizocephalan cirripeds are endoparasites in marine Decapoda. The body of the
435 female is composed of two parts, a root-like interna that penetrates the host organs and serves
436 for the absorption of nutrients and a sac-like externa that is located on the host's pleon and
437 serves for reproduction. The eggs in the externa are fertilized by the sperm of dwarf males.
438 These can invade the mantel cavity of the female as a very small trichogon of only 200 μm in
439 length that develops from the cypris larva. The trichogons migrate to specific receptacles
440 close to the ovaries, moult at the entrance of the receptacle and seal it with the shed cuticle.
441 Therefore, each of the two receptacles of a female is inhabited by a single trichogon only,
442 which produces sperm and remains together with the female until the end of life (Hoeg, 1991;
443 Schminke, 2007). In species with closed mantles, dwarf males attach to the outside of the
444 mantle and inject spermatogonia through their antennae into the mantle cavity. Depending on
445 species, these spermatogonia settle then in the receptacles or form balls of spermatogonia that
446 float in the mantle cavity to produce sperm (Hoeg, 1991; Schminke, 2007).

447 Several families of parasitic copepods have evolved dwarf males, which are many times
448 smaller than their corresponding females (Østergaard & Boxshall, 2004). In the
449 Chondracanthidae, a family parasitic on marine fishes, the males attach to immature females
450 at the second copepodite stage, complete their development on the female and remain there
451 until they die. A maximum of eight males on a single female has been recorded but in most
452 members of the family adult females rarely have more than one male attached. An example is
453 *Chondracanthus lophii*, in which tiny males adhere near the female genital apertures to so-

454 called nuptial organs (Fig. 7D), which are special structures for holdfast and probably
455 nourishment. The males use the claws on the transformed antennae (Fig. 7E) for attachment.
456 The pinecone-like nuptial organs (Fig. 7F) contain glandular tissue and are assumed to
457 produce a secretion to nourish the males. Adult males have well developed mouthparts (Fig.
458 7E) and a functional oesophagus and midgut but no anus, suggesting that they feed on easily
459 digestible stuff like mucous produced by the female (Østergaard, 2004; Østergaard &
460 Boxshall, 2004).

461

462 **IX. FEMINIZATION, CASTRATION AND GIGANTISM**

463

464 Parasitic crustaceans and microorganisms can significantly change the reproductive biology
465 of crustacean hosts by manipulating sex or causing infertility. The latter is sometimes
466 paralleled by gigantism promoting multiplication of the parasite.

467 Parasitic isopods and cirripeds are well known for their ability to cause feminization or
468 infertility of their crustacean hosts (Schminke, 2007; Williams & Boyko, 2012). For example,
469 in the ghost shrimp *Callichirus islagrande* the reproductive activity is obviously suppressed
470 when infected with the bopyrid *Pseudione overstreti*. In all of the more than 100 host-
471 parasite associations investigated, the gonads of the hosts were greatly reduced (Adkison &
472 Heard, 1995). Moreover, since only female shrimp were found to be infested some female
473 morphotypes may represent primary males that have changed sex after parasitic manipulation
474 (Adkison & Heard, 1995). Among the parasitic isopods some bopyrids and dajids and all
475 entoniscids and Cryptoniscoidea are assumed to be parasitic castrators of their hosts
476 (Williams & Boyko, 2012).

477 A well-known bacterial manipulator of crustacean reproduction is the intracellular alpha-
478 proteobacterium *Wolbachia pipientis*. Bouchon *et al.* (1998) detected this bacterium in 19
479 species from eight terrestrial isopod families and in one limnic and two estuarine isopod

480 species. Meanwhile, it was also found in a limnic amphipod and a marine gooseneck barnacle
481 (Cordaux *et al.*, 2012). *Wolbachia* was shown to be able to induce feminization in isopods by
482 converting genetic males into functional females (Juchault *et al.*, 1992; Rigaud *et al.*, 1997,
483 2001). However, not all infected males are transformed into females. Transinfection
484 experiments established that the susceptibility or resistance to sex conversion depends much
485 on the combination of host species and *Wolbachia* strain (Cordaux *et al.*, 2004). *Wolbachia* is
486 usually vertically transmitted via the egg cytoplasm but some horizontal transmission has also
487 occurred as demonstrated by genetic analysis. This mode of transmission may explain the
488 occurrence of *Wolbachia* in highly diverse crustacean groups and "infectious feminization"
489 may threaten the genetic diversity of wild populations.

490 A good example of castration and the induction of gigantism in a crustacean host is the
491 *Daphnia magna* – *Pasteuria ramosa* system (Ebert *et al.*, 1996, 2004; Cressler *et al.*, 2014).
492 *Daphnia* females continue to produce eggs within the first 12 days after infection by the
493 bacterial manipulator (Ebert *et al.*, 1996) but thereafter, most of the infected individuals are
494 castrated (Fig. 8A) to direct nutrients and energy towards reproduction of the parasite. By
495 manipulating food levels during the infection Ebert *et al.* (2004) showed that both antagonists
496 are resource-limited and that there is a negative correlation between host and parasite
497 reproduction, indeed. Curiously, a certain proportion of the saved energy is channelled into
498 growth of the host resulting in gigantism (Fig. 8A). Although illogical at first glance, the
499 parasite benefits from this resource allocation because it can produce more spores in a bigger
500 host (Ebert *et al.*, 2004). *Pasteuria ramosa* has a polymorphic life cycle beginning with
501 cauliflower-like rosettes and ending with individual spores (Fig. 8B). It is horizontally
502 transmitted through spores that are released from dead host bodies into the water.

503

504 **X. RECORD-BREAKING CLUTCH SIZE AND CHROMOSOME NUMBER**

505

506 Crustaceans are among the animals with the highest clutch sizes. Particularly high numbers of
507 eggs per clutch are produced by brachyuran decapods. Examples are *Metacarcinus anthonyi*
508 and *Scylla tranquebarica*, which can have 3.8 and 5 million eggs per clutch, respectively
509 (Hines, 1991; Srinivasagam *et al.*, 2000). In the blue crab *Callinectes sapidus*, the eggs are
510 brooded until hatching of the zoea larvae in a so-called sponge under the pleon (Fig. 9A, B).
511 The average sponge contains about three million eggs but in large females it was shown to
512 include up to 8 million eggs (Prager *et al.*, 1990). In some *Cancer* species, the number of eggs
513 produced per female and lifetime was estimated to more than 20 million (Hines, 1991) but in
514 *Callinectes sapidus*, which has up to 18 broods (Graham *et al.*, 2012), this value may be
515 exceeded.

516 The record in chromosome number in animals is hold by the freshwater crayfish
517 *Pacifastacus leniusculus trowbridgii* with a diploid set of 376 chromosomes (Fig. 9C)
518 corresponding to a chromosome number of 188 in the gametes (Fig. 9D) (Niiyama, 1962).
519 The second highest chromosome number was recently found in the triploid crayfish
520 *Procambarus virginalis* ($3n=276$, Fig. 9E) (Martin *et al.*, 2015). *Procambarus virginalis* is the
521 only obligatory parthenogenetic decapod known (Martin *et al.*, 2015; Vogt *et al.*, 2015). It
522 reproduces by apomictic parthenogenesis, i. e. without meiosis, and therefore, the eggs should
523 include 276 chromosomes as well, making *Procambarus virginalis* the new animal world
524 record holder with respect to chromosome number of gametes.

525 The high chromosome numbers in freshwater crayfish are explained by whole genome
526 duplication events in their early evolution. The arguments for this assumption come from the
527 observation that some crayfish species have the double and four-fold chromosome numbers of
528 others (Lécher *et al.*, 1995; Martin *et al.*, 2015) and the generally exceptionally high polyploid
529 index in Decapoda (Otto & Whitton, 2000). The decapods have haploid chromosome numbers
530 ranging from 27 to 188 and a polyploid index of 41.7%. Ancient polyploidization is
531 particularly supposed for the Astacidea, Palinuridae and Paguroidea (Otto & Whitton, 2000).

532 However, the increase in chromosome number within a lineage is not paralleled by an
533 increase in genome size, which would contradict the polyploidization hypothesis. For
534 example, *Astacus astacus* has fewer chromosomes ($2n=176$) than *Orconectes virilis* ($2n=200$)
535 (Martin *et al.*, 2015) but has a much larger genome size (19.64 pg versus 4.69 pg) (Jeffery,
536 2015), suggesting that high chromosome numbers may at least partly result from evolutionary
537 chromosome fragmentation.

538

539 **XI. RECORD-BREAKING VIABILITY OF DIAPAUSING EGGS**

540

541 Short-lived members of the limnic and coastal marine plankton and ephemeral water bodies
542 often produce resting eggs that can survive adverse environmental conditions for years
543 (Radzikowski, 2013). In the Crustacea, such diapausing eggs and cysts are produced by the
544 Branchiopoda, Copepoda and Ostracoda. Under laboratory conditions resting eggs of the
545 anostracan *Branchinecta packardi*, the notostracan *Triops longicaudatus* and the
546 conchostracan *Caenestheriella gynecia* remained viable for a minimum of 16, 14 and 8 years,
547 respectively (Radzikowski, 2013). Eggs of the cladoceran *Daphnia pulicaria* (Fig. 10A) and
548 the copepods *Boeckella poppei* and *Onychodiptomus sanguineus* (Fig. 10I) isolated from
549 accurately dated lake sediments even hatched after 125, 196 and 332 years, respectively
550 (Hairston *et al.*, 1995; Cáceres, 1998; Jiang *et al.*, 2012). The adaptation of short-lived
551 animals to adverse and changing environments by resting eggs has apparently evolved in the
552 earliest metazoans already (Cohen *et al.*, 2009).

553 Crustacean resting eggs can be the result of parthenogenetic or bisexual reproduction,
554 depending on taxon (Radzikowski, 2013). Cladocerans like *Daphnia* usually produce
555 subitaneous summer eggs (Fig. 10A) by parthenogenesis and resting winter eggs (Fig. 10B-D)
556 by sexual reproduction. Resting eggs are usually highly tolerant to environmental stress like
557 drying, freezing, UV radiation and mechanical damage. For example, the cysts of the

558 anostracan *Artemia franciscana*, a common model of dormancy, can survive prolonged
559 exposure to temperatures of -271°C and +100°C (Radzikowski, 2013). This stress tolerance is
560 achieved by protecting coverings that are often shaped and ornamented in a group or species-
561 specific manner (Fig. 10E-H) (Thiery & Gasc, 1991; Fryer, 1996). These coverings also
562 permit passage through the guts of birds facilitating dispersal and colonization of isolated
563 water bodies (Radzikowski, 2013). In some cladocerans, the resting eggs are additionally
564 enveloped by a cuticular ephippium, which is derived from the carapace (Fig. 10C). Stress
565 resistance is further provided by cryoprotectants like trehalose and glycerol and molecular
566 chaperones like heat shock proteins (MacRae, 2010; Radzikowski, 2013).

567 The production of long-lived diapausing eggs in crustaceans is a bet-hedging strategy that
568 constitutes an ecological and evolutionary reservoir. Mobilization of this reservoir can help
569 the actual population to respond to environmental changes by enhancing the genetic variation
570 and species richness (Hairston, 1996; Cáceres, 1998). In Oneida Lake, New York, diapausing
571 eggs accumulate in the sediments to densities of 2.5×10^4 eggs/m² for *Daphnia galeata* and
572 8.0×10^4 eggs/m² for *Daphnia pulicaria* (Cáceres, 1998). ²¹⁰Pb dating of sediments suggests
573 that these eggs can remain viable for >125 years and that the two *Daphnia* populations have
574 persisted in the lake for >200 years. Annual emergence rates back to the water column range
575 between 0 and 25 *Daphnia*/m². Because annual variation in the size of the overwintering
576 water-column population ranges between 0 and 2.5 individuals/L, the contribution of
577 emergence to the development of the spring population is considerable in some years and
578 negligible in others (Cáceres, 1998). In some copepod species, the density of diapausing eggs
579 is >10⁶/m² and their annual mortality rate is approximately 1% (Hairston *et al.*, 1995;
580 Hairston, 1996).

581 Egg banks of crustaceans are in many ways analogous to the seed banks of terrestrial
582 plant species (Cáceres, 1998) and are valuable tools for ecological, biogeographical and
583 evolutionary research. For example, they are useful to reconstruct ancient plankton

584 communities and to study their change over time (Ohtsuki *et al.*, 2015). They also reflect
585 invasion histories as shown for the introduction and spreading of a parthenogenetic American
586 *Daphnia pulex* clone in Africa and the subsequent displacement of native *Daphnia pulex*
587 populations by this clone (Mergeay *et al.*, 2006). Crustacean egg banks were also used to
588 investigate the influence of man-made eutrophication on plankton communities (Brede *et al.*,
589 2008). Short-term evolutionary changes of the genotype were studied on the example of the
590 increasing resistance of *Daphnia galeata* in Lake Constance, Central Europe, to nutritionally
591 poor and toxic cyanobacteria that drastically proliferated after eutrophication (Hairston *et al.*,
592 1999).

593

594 **XII. RECORD-BREAKING FOSSIL AGES OF REPRODUCTIVE STRUCTURES**

595

596 Ostracod crustaceans provide one of the most complete and consistent fossil records of any
597 animal group including tens of thousands fossil species dating back to the Ordovician
598 (Rodriguez-Lazaro & Ruiz-Muñoz, 2012). Usually, only their shells are preserved but in the
599 last decade some exceptional fossils with soft body parts have been detected. They revealed,
600 among other things, record-breaking ages of copulatory organs, sperm and brooded embryos.

601 Most ostracods are sexually reproducing and transfer sperm with complex paired
602 copulatory organs called hemipenes (Fig. 11A) (Mc Gregor & Kesling, 1969; Karanovic,
603 2012). In an exceptionally well-preserved specimen of the myodocopid *Colymbosathon*
604 *ecplecticos* from the Lower Silurian of Herefordshire, England, 3-D reconstruction revealed
605 amazing details of the soft body including a copulatory organ (Siveter *et al.*, 2003). This
606 ostracod was preserved as a three-dimensional calcite infill in nodules hosted within volcanic
607 ash. The copulatory organ detected is relatively large and stout (Fig. 11B), projects anteriorly
608 and has lobe-like distal flanks. With an age of 425 million years it is the oldest penis
609 documented for any animal.

610 Ostracods of the suborder Cypridocopina are famed for having some of the longest sperm
611 in the animal kingdom as discussed above. Matzke-Karasz *et al.* (2014) have recently
612 discovered fossil giant sperm by X-ray synchrotron microtomography in five ostracods (one
613 male and four females) from the early Miocene of Queensland, Australia. The 16 million
614 years old specimens belong to the species *Heterocypris collaris* and *Newnhamia mckenziana*.
615 Giant sperm bundles were found in the seminal vesicles and vasa deferentia of the male (Fig.
616 11C) and the sperm receptacles of the females. These bundles included spermatozoa of
617 excellent three-dimensional preservation showing subcellular features such as longitudinal
618 coiling (Fig. 11D) and spiraling of the sperm nucleus. Other well-preserved reproductive
619 structures in the male were the paired Zenker organs (Fig. 11E, F), which are chitinous and
620 muscular pumps that help to transfer the sperm into the females (Yamada & Matzke-Karasz,
621 2012).

622 The sperm of *Heterocypris collaris* and *Newnhamia mckenziana* are the oldest giant
623 sperm on record and the third oldest sperm of any animal. Older fossil sperm were found in a
624 50 million years old annelid cocoon from Antarctica (Bomfleur *et al.*, 2015) and a spring tail
625 trapped 40 million years ago in Baltic amber (Poinar, 2000). The giant sperm of ostracods are
626 exceptional in as far as they are considered to have originated only once some 100 million
627 years ago and have been retained since then, which stands in contrast to the rapid sperm
628 evolution in other taxa (Smith *et al.*, 2015). Indirect evidence of their occurrence already in
629 the Cretaceous comes from the detection of Zenker organs (Fig. 11F), which are restricted to
630 taxa with giant sperm (Matzke *et al.*, 2009). The long history and persistence of giant sperm
631 in ostracods makes them a unique model to study the evolutionary significance and function
632 of this unusual sperm type in animals (Matzke-Karasz *et al.*, 2014; Smith *et al.*, 2015).

633 Structures indicative of brood care are only rarely found in invertebrate fossils (Wang *et*
634 *al.*, 2015). In 2007, Siveter and colleagues detected a 425 million years old myodocopid
635 ostracod, *Nymphatolina gravida*, in Herefordshire, England, which included 20 ovoid and two

636 valve-shaped structures of a mean length of 558 μ m in the posterior domiciliar area. These
637 globules were interpreted as eggs and juveniles in a marsupium-like brood chamber, which is
638 a unique combination in fossil invertebrates (Siveter *et al.*, 2007). Later, Siveter *et al.* (2014)
639 found a pyritized ostracod, *Luprisca incuba*, with well preserved embryos in the Upper
640 Ordovician of central New York State, USA (Fig. 11H). This discovery provides conclusive
641 evidence of a conserved brood-care strategy within the myodocopid Ostracoda for at least 450
642 million years (Fig. 11G, H).

643 The oldest crustacean fossil showing structural features of brood care is *Kunmingella*
644 *maotianshanensis* from the Lower Cambrian Chengjiang Lagerstätte in China aged to 525-
645 530 million years ago. This specimen belongs to the Bradoriida, an early derivative of the
646 stem line Crustacea. *Kunmingella* was dorsoventrally flattened and crawling on the surface of
647 the sediment (Shu *et al.*, 1999). Clusters of rounded bodies of 150 μ m in diameter were found
648 in a ventral chamber of the fossil delimited by the post-antennular appendages and their distal
649 setae (Fig. 11I). These globular bodies are interpreted as brooded embryos, resembling brood
650 care in the recent phyllocarid *Nebalia bipes*, which has a similar basket-like brood pouch
651 created by intersecting setae of the thoracic appendages (Shu *et al.*, 1999). Brood care in
652 *Kunmingella maotianshanensis* suggests that this reproductive strategy dates back to the early
653 radiation of the Metazoa.

654

655 **XIII. CONCLUSIONS**

656

657 (1) Most crustaceans transfer sperm with copulatory organs. These can be either
658 extensible as in cirripeds or form-invariant as in decapods. The construction of the former
659 type resembles vertebrate penises. Permanent stiffness in the latter type is achieved by thick
660 cuticles. In sessile cirripeds, penis length and width can be adapted to population density and
661 habitat. Their penises are the record-holders with respect to relative size.

662 (2) Sperm structure is very variable in crustaceans. Particularly interesting are the
663 aflagellate giant sperms of ostracods and the explosion sperms of decapods. The ostracods are
664 among the record holders with respect to sperm size in animals. The immobile explosion
665 sperm of lobsters generate leap-like short-term motility by abrupt eversion of the acrosome,
666 which is sufficient to penetrate the ovarian envelope.

667 (3) Multiple paternity is widespread in decapods. Dominance of the clutch in multiply
668 mating species is much dependent on the mode of female sperm storage and male strategies to
669 remove or seal the ejaculates of predecessors (sperm competition). Long-term storage of
670 sperm in female receptacles for months and years is of particular relevance in commercially
671 exploited populations, in which gender proportions fluctuate heavily due to selective fishery
672 of males.

673 (4) Prior to egg-laying, the females of freshwater crayfish produce a unique gelatinous
674 tent on the underside of their body, which facilitates external fertilization and attachment of
675 the eggs to the pleopods. Such a fertilization tent is lacking in clawed lobsters, the closest
676 relatives of crayfish, but is also absent from other freshwater decapods with external
677 fertilization.

678 (5) Brood care has independently evolved in many groups of the Crustacea. Brooded
679 embryos, larvae and juveniles are carried either in internal brood pouches or on the
680 thoracopods and pleopods of the mothers. Unique brooding structures are the cotyledons of
681 terrestrial isopods that secrete a nutrient-rich fluid and the telson thread and anal thread of
682 freshwater crayfish that safeguard hatching and the first moult.

683 (6) A most curious phenomenon related to crustacean reproduction is the feminization,
684 castration and induction of gigantism by parasitic crustaceans and bacteria. These gender
685 manipulators and reproduction inhibitors can significantly change the dynamics of
686 populations by transmitting "infectious feminization" among population members.

687 (7) A further curiosity is the occurrence of dwarf males in ecto-parasitic isopods,
688 copepods and cirripeds and sessile cirripeds from extreme environments. In some copepods
689 the males are obviously nourished by a secretion from specialized female organs.

690 (8) The highest chromosome numbers in diploid and polyploid animals and animal
691 gametes were found in freshwater crayfish with 376, 276 and 276 chromosomes, respectively.
692 This phenomenon is probably the result of polyploidisation and chromosome fragmentation
693 events during crayfish evolution. The clutch sizes of up to eight million eggs in marine crabs
694 are record-breaking as well.

695 (9) Some cladocerans and copepods produce resting eggs with record-breaking viabilities
696 of up to 332 years, providing excellent examples of posthumous parenthood. Egg banks with
697 dormant eggs enable the investigation of plankton fluctuation over time, the reconstruction of
698 pristine aquatic ecosystems before man-made pollution, invasion histories, and short-term
699 genotype changes within species.

700 (10) Crustaceans also hold some records with respect to fossil ages of reproductive
701 structures. A 425 million years old ostracod copulatory organ is the oldest penis ever found,
702 16 million years old ostracod sperm is the oldest giant sperm on record and the third oldest
703 sperm of any animal, and eggs in a marsupium-like chamber of a 525 million years old
704 crustacean stem line derivative is the oldest evidence of brood care in animals.

705

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726

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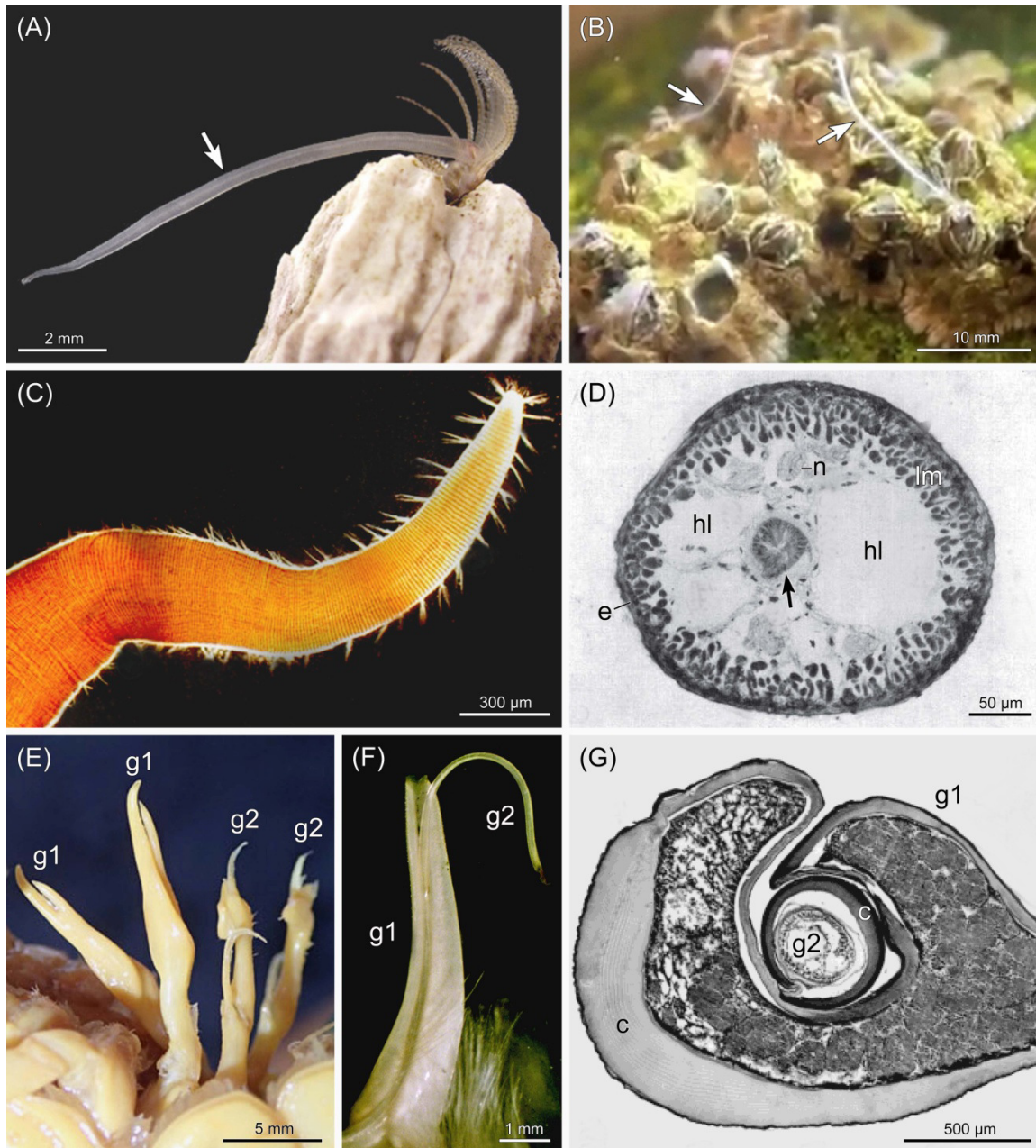
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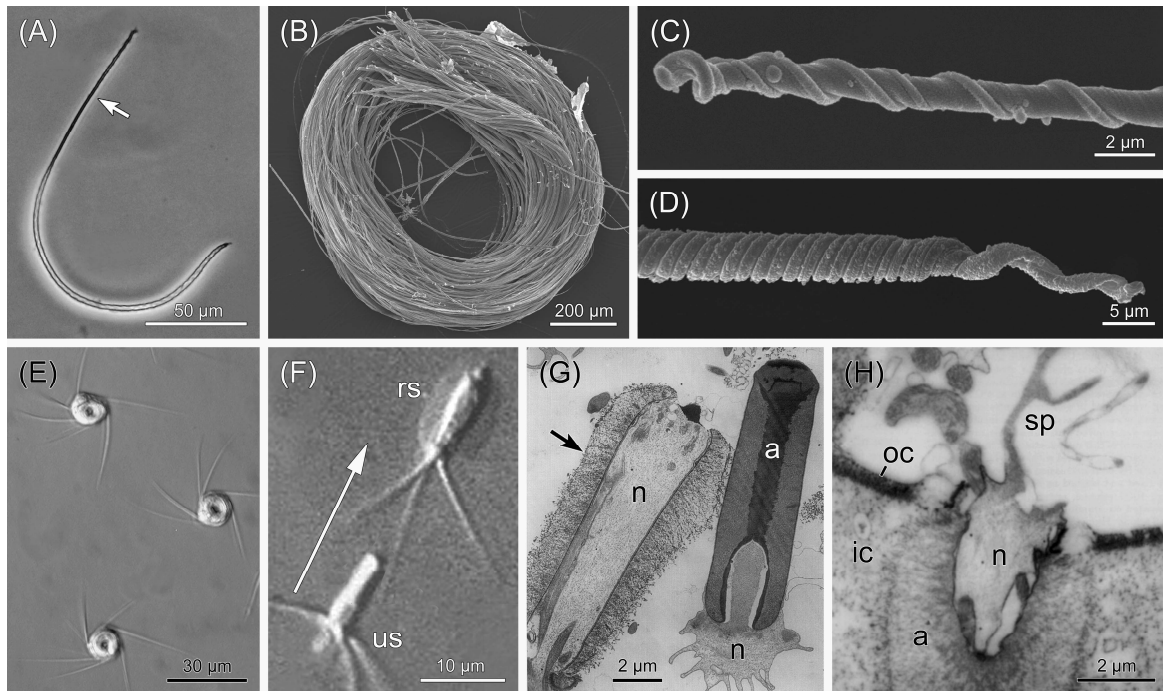
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1110 **Fig. 1.** Extensible versus form-invariant copulatory organs. (A-D) Hydraulic penis of
1111 Cirripedia. (A) Relaxed penis (arrow) of *Balanus glandula*. Photo: Christopher J. Neufeld. (B)
1112 Extended penises (arrows) of *Semibalanus balanoides*. From a video by Casey Dunn, filmed
1113 by Stefan Siebert: <https://vimeo.com/7461478>. (C) Apical part of penis of *Semibalanus*
1114 *balanoides* showing annulations and groups of setae. Photo: J. Matthew Horch. (D) Cross
1115 section through penis of *Balanus balanus* showing inflatable haemolymph lacunae (hl).
1116 Arrow, ductus ejaculatorius; e, epidermis with thin cuticle; lm, longitudinal musculature; n,
1117 nerve. From Klepal *et al.* (1972). (E-G) Permanently stiff copulatory organs of Decapoda. (E)
1118 Paired copulatory organs of crayfish *Orconectes cristavarius* consisting of first (g1) and
1119 second gonopods (g2). Photo: North Carolina Wildlife Resources Commission. (F)
1120 Copulatory organ of box crab *Calappaula saussurei* with second gonopod inserted in first
1121 gonopod. From Ewers-Saucedo *et al.* (2015). (G) Cross section through functional state of
1122 copulatory organ of freshwater crab *Potamon gedrosianum* showing thick stabilizing cuticles
1123 (c) in both gonopods. From Brandis *et al.* (1999).

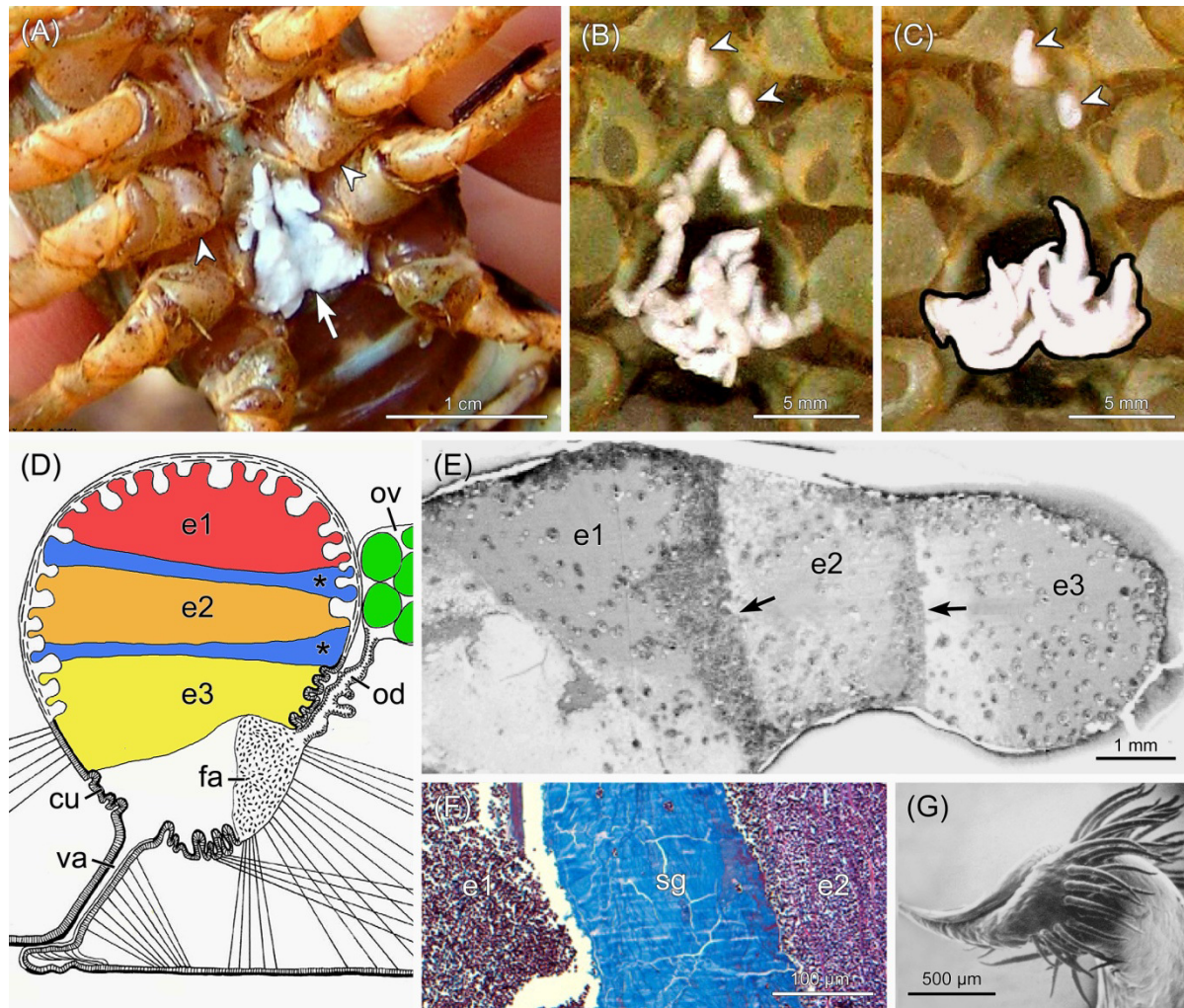
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1127 **Fig. 2.** Spermatozoa of exceptional form and function. (A-D) Giant sperm of cypridoidean
1128 Ostracoda. From Smith *et al.* (2015). (A) Shortest giant sperm from *Fabaeformiscandona*
1129 *velifera*. Arrow denotes anterior region. (B) Sperm bundle from seminal vesicle of
1130 *Australocypris robusta*, the ostracod with the longest sperm. (C) Drilled anterior tip of sperm
1131 of *Pseudocandona marchica*. (D) End piece of sperm of *Eucypris virens*. (E-H) Explosion
1132 sperm of Decapoda. (E) Spermatozoa of crayfish *Austropotamobius italicicus* showing compact
1133 body and extended radial arms. From Galeotti *et al.* (2012). (F-H) Spermatozoa of lobster
1134 *Homarus americanus*. (F) Movement of sperm (arrow) by abrupt acrosome eversion. Montage
1135 of two pictures from a video. rs, reacted sperm; us, unreacted sperm. From Tsai & Talbot
1136 (1993). (G) Ultrastructural aspects of unreacted (right) and reacted (left) sperm. Note relative
1137 position of the nucleus (n). Arrow denotes everted material of the reacted acrosome. a,
1138 unreacted acrosome. From Talbot & Chanmanon (1980b). (H) Penetration of spermatozoon
1139 through envelope of oocyte. The acrosome is in the process of eversion and the nucleus is
1140 thereby torn into the envelope. ic, inner chorion layer; oc, outer chorion layer; sp, spike. From
1141 Talbot *et al.* (1991).

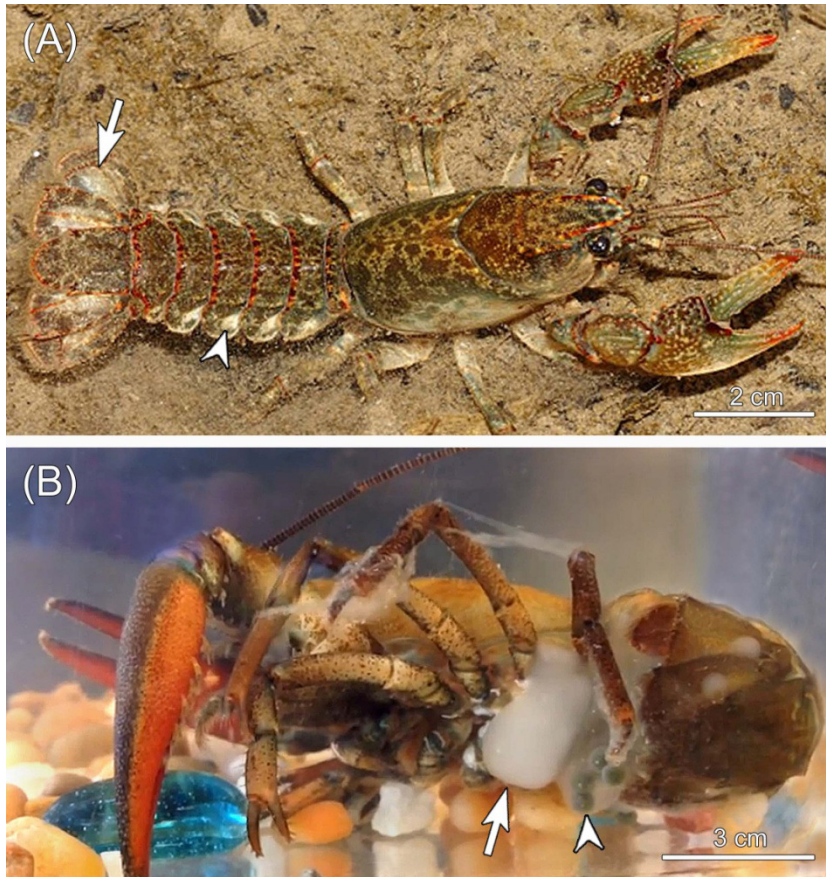
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1144 **Fig. 3.** Storage of sperm from multiple matings in Decapoda. (A-C) External attachment of
1145 spermatophores in astacid crayfish. (A) Preferred sperm attachment site (arrow) between
1146 female gonopores (arrowheads) in *Astacus astacus*. Photo: Lukáš Konečný. (B, C) Partial
1147 removal of spermatophores of earlier mate (B) by following mate (C) in *Austropotamobius*
1148 *italicus*. Arrowheads denote spermatophores remaining from earlier mate. Newly added
1149 sperm is black-rimmed. From Galeotti *et al.* (2007). (D-F) Internal sperm storage in
1150 eubrachyuran crabs. (D) Scheme of stratification of multiple ejaculates (e1-e3) in seminale
1151 receptacle of female. Mixing of sperm is prevented by hardened sperm gel (asterisks) between
1152 ejaculates. The last male deposits his sperm closest to the fertilization area (fa). cu, cuticle;
1153 od, oviduct; ov, ovary; va, vagina. Modified after Becker *et al.* (2011). (E) Histological
1154 section through seminal receptacle of *Chionoecetes opilio* showing sperm stratification.
1155 Arrows denote layers of densely packed sperm. From Sainte-Marie *et al.* (2000). (F) Older
1156 (e1) and fresh (e2) sperm packages separated by sperm gel (sg) in sperm receptacle of
1157 *Metacarcinus edwardsii*. From Pardo *et al.* (2013). (G) Tip of first gonopod of *Chionoecetes*
1158 *opilio* with recurved spoon-like structure and setal brushes suspected to serve for the removal
1159 of rivals' sperm from the seminal receptacle. From Beninger *et al.* (1991).

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1163 **Fig. 4.** Glair glands and fertilization tent in crayfish. (A) Whitish glair glands in uropods

1164 (arrow) and pleonal pleura (arrowhead) of female of *Cambarus polychromatus*. Photo:

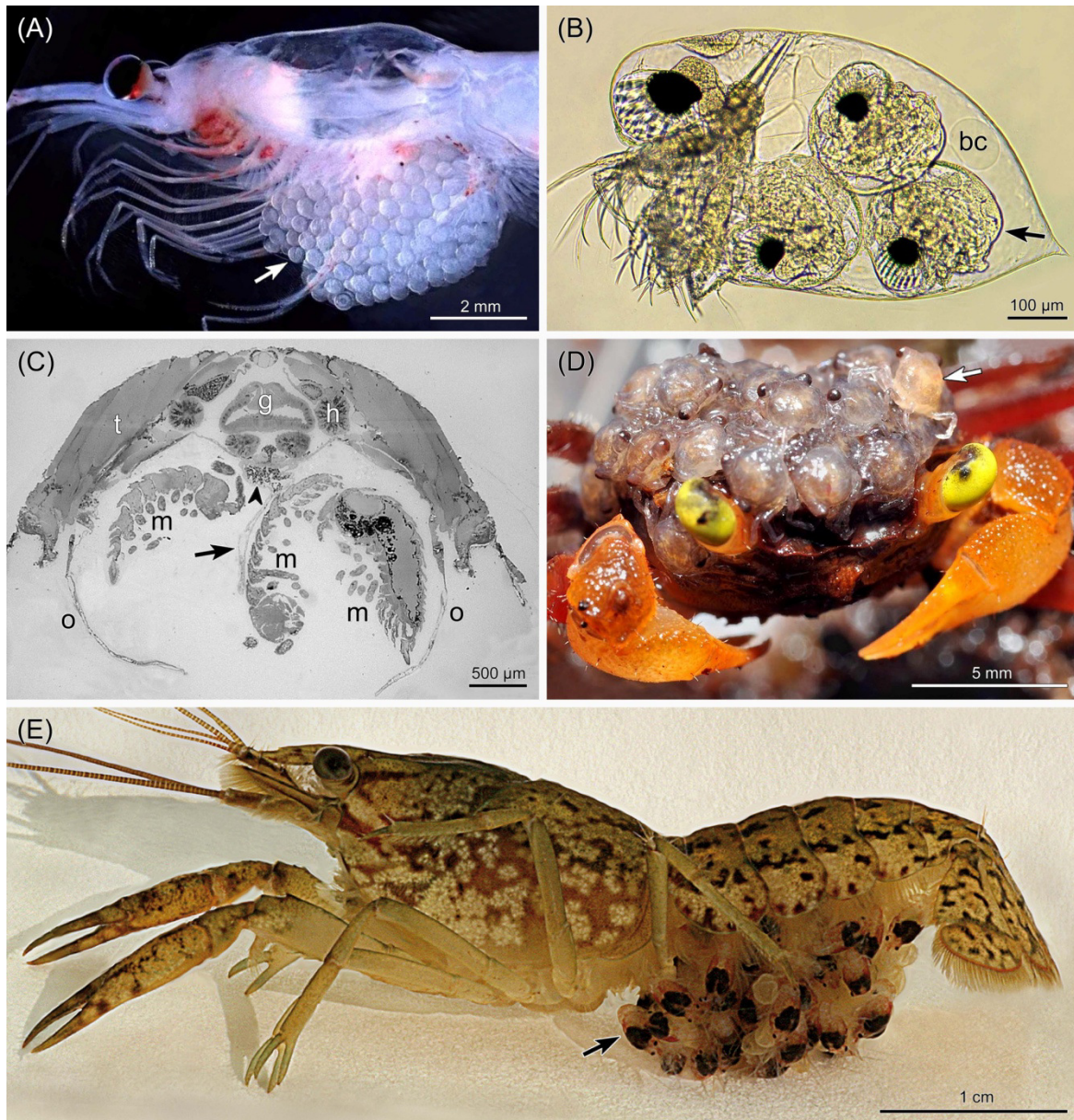
1165 Andrew Hoffman. (B) Fertilization pouch in egg-laying female of *Pacifastacus leniusculus*

1166 filled with gelatinous mass from glair glands (arrow). A tarpaulin-like sheet is formed at the

1167 contact zone between gelatinous mass and water. Arrowhead denotes eggs confined within the

1168 tent. From a video by Bat Won: <https://www.youtube.com/watch?v=Ur3iU1sbsIY>.

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1171 **Fig. 5.** Brooding of eggs and posthatching stages in specialized body compartments. (A) Krill

1172 *Nyctiphanes australis* with egg sac (arrow) between thoracopods. Photo: Anita Slotwinski.

1173 (B) Water flea *Evadne nordmanni* with advanced embryos (arrow) in dorsal brood chamber

1174 (bc). Photo: Maurice Loir. (C) Cross section through marsupium of isopod *Cylisticus*

1175 *convexus* with brooded mancas (m). The marsupium is delimited by oostegites (o) and

1176 includes liquid and nutrient secreting cotyledons (arrow). Arrowhead denotes lipid droplets in

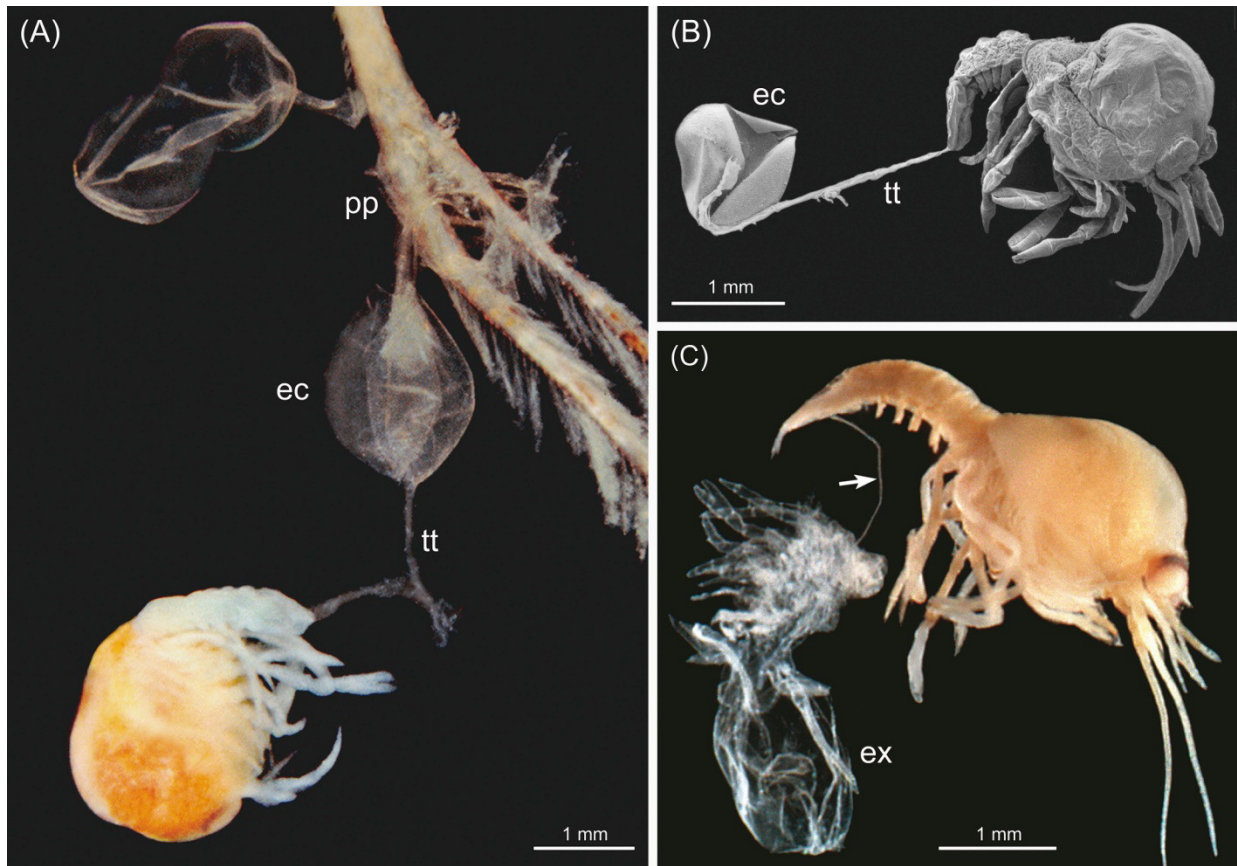
1177 upper part of cotyledon. From Csonka *et al.* (2015). (D) Terrestrial crab *Geosesarma*

1178 *notophorum* carrying juveniles (arrow) on top of carapace. From Vogt (2013); photo: Oliver

1179 Menedoht. (E) Crayfish *Procambarus virginialis* carrying stage-2 juveniles (arrow) on

1180 pleopods. From Vogt & Tolley (2004).

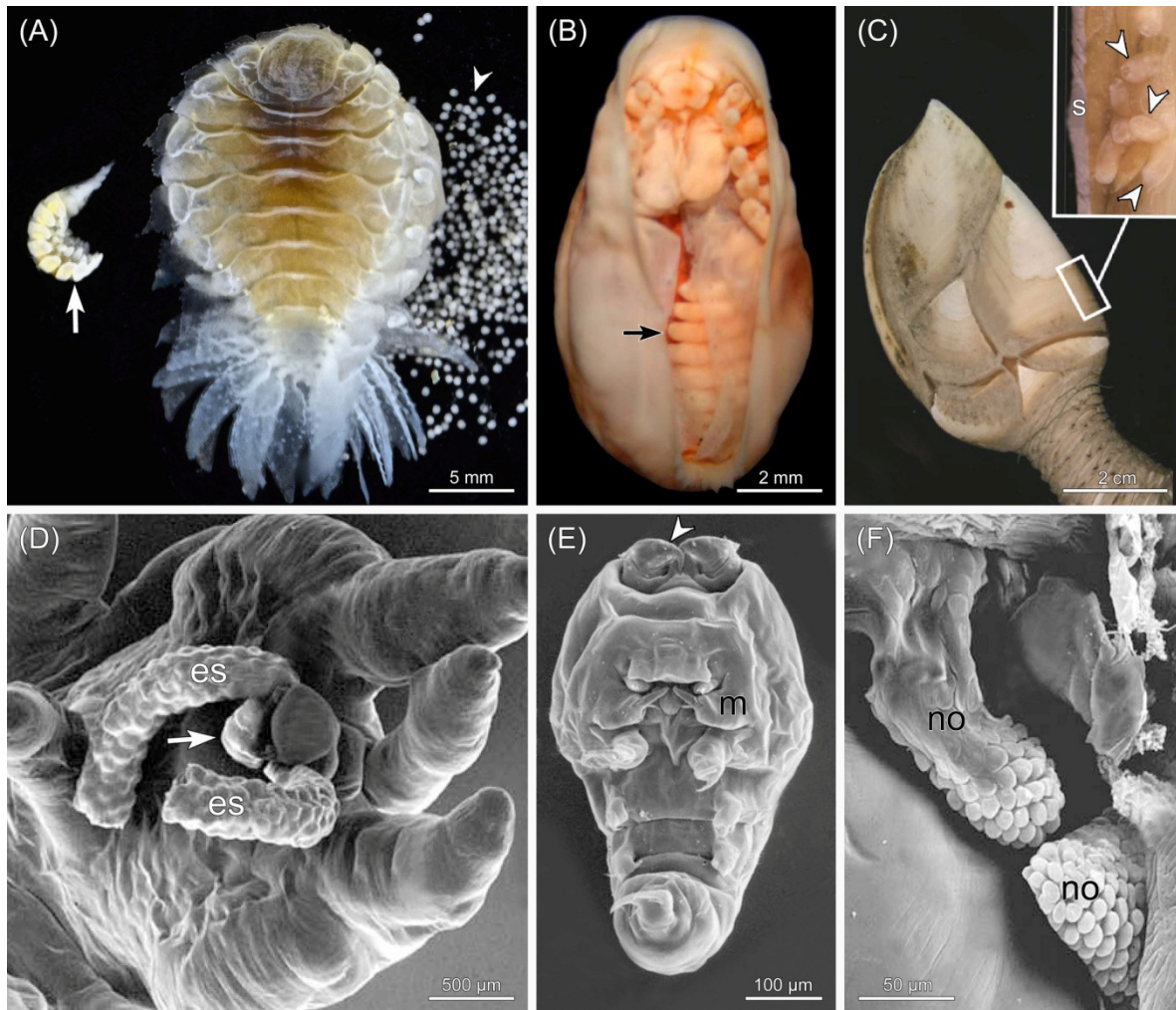
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1183 **Fig. 6.** Safeguarding of brooded crayfish juveniles by safety lines. (A) Safeguarding of
1184 hatching by telson thread in *Procambarus virginalis*. The hatchling is secured to the maternal
1185 pleopod (pp) via telson thread (tt) and egg case (ec). From Vogt & Tolley (2004). (B)
1186 Scanning electron micrograph of telson thread connection between hatchling and egg case.
1187 From Vogt & Tolley (2004). (C) Safeguarding of first moult by anal thread in *Procambarus*
1188 *virginalis*. The anal thread (arrow) secures the newly emerged stage-2 juvenile to its exuvia
1189 (ex) which in situ is hooked in pleopodal structures of the mother. From Vogt (2008).

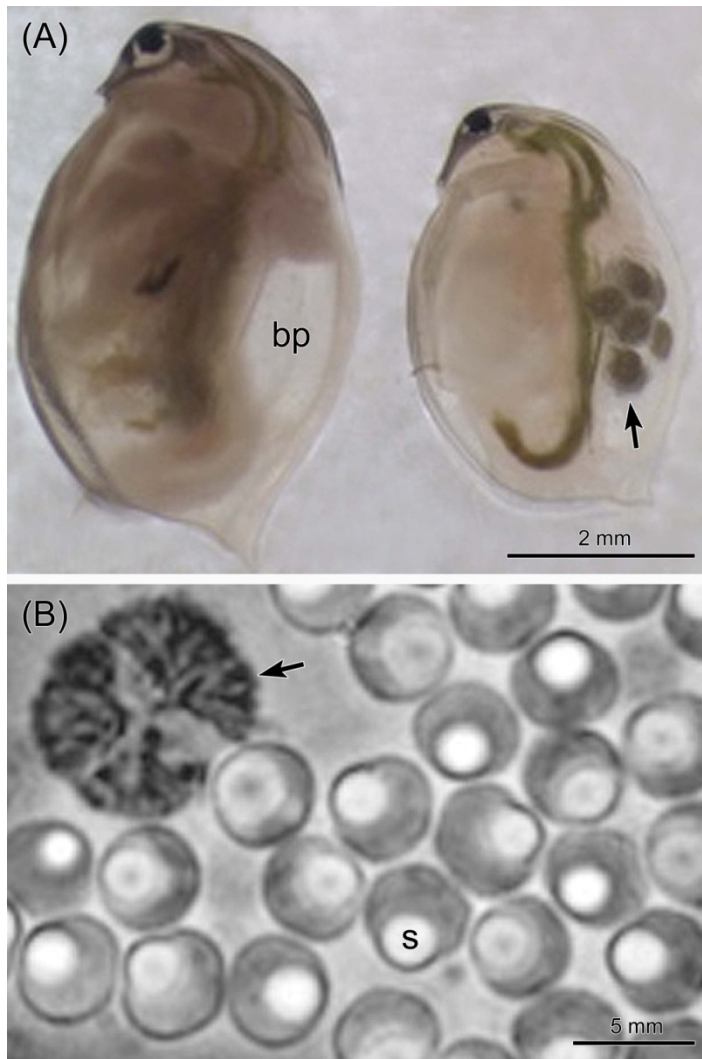
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1192 **Fig. 7.** Dwarf males in isopods (A, B), cirripeds (C) and copepods (D-F). (A) Ovigerous
1193 female and male (arrow) of bopyrid *Pseudione overstreti*. Arrowhead denotes detached eggs.
1194 From crabbytaxonomists.com. (B) Ventral view of female dajid *Zonophryxus quinquedens*
1195 with attached male (arrow). From Raupach & Thatje (2006). (C) Female gooseneck barnacle
1196 *Trianguloscalpellum regium* with several dwarf males (arrowheads) attached to receptacle
1197 inside scutal edge (frame). s, scutum. From Yusa *et al.* (2012). (D) Ventral aspect of posterior
1198 body part of female *Chondracanthus lophii* with male (arrow) attached between egg sacs (es).
1199 From Østergaard & Boxshall (2004). (E) Close-up of male showing hooks on antennae
1200 (arrowhead) and well developed maxillae (m). From Østergaard (2004). (F) Pinecone-like
1201 nuptial organs (no) of female serving as holdfast and nutrient source for the male. From
1202 Østergaard & Boxshall (2004).

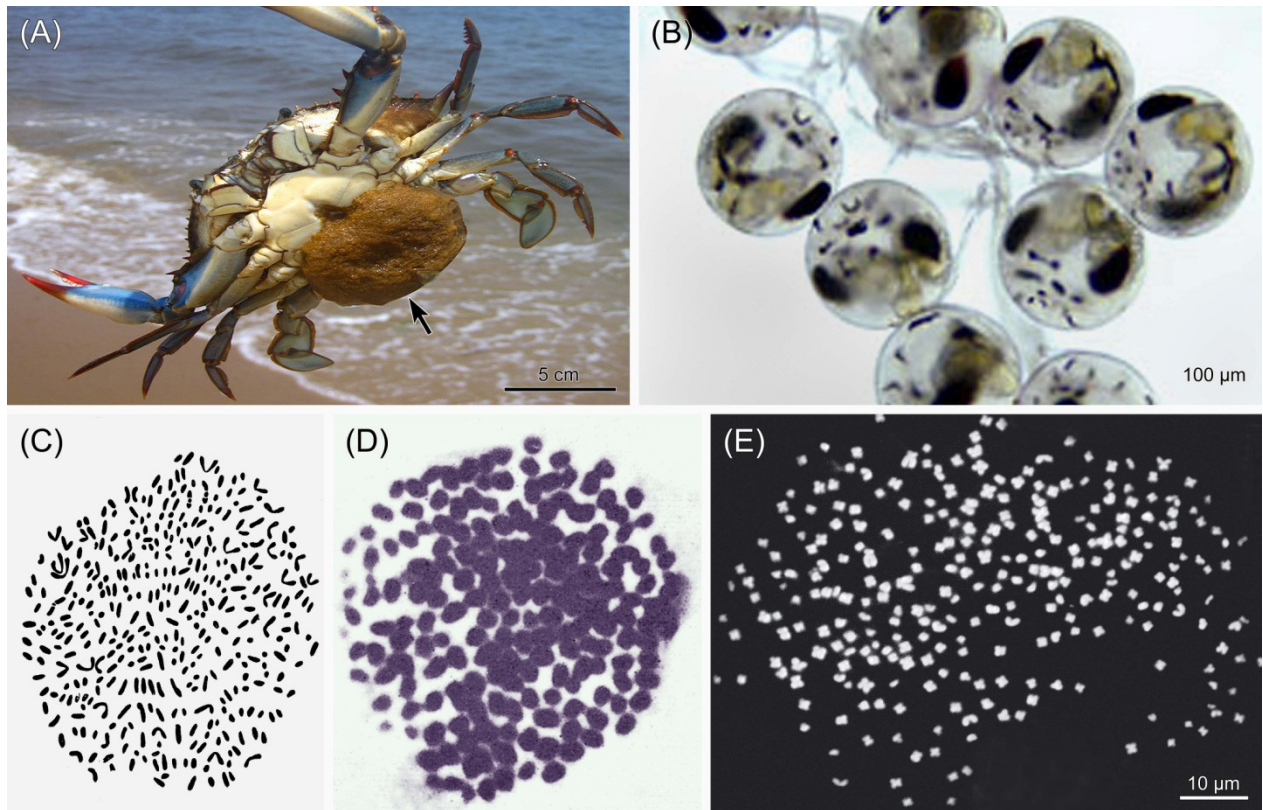
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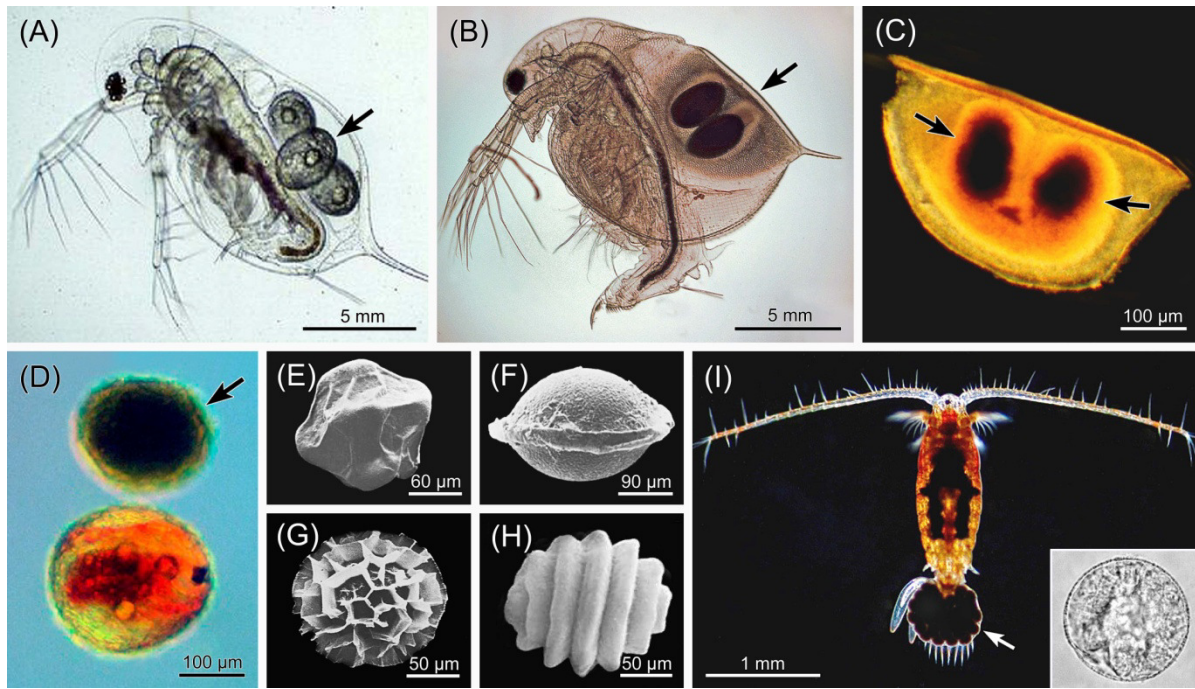
1205 **Fig. 8.** Castration and gigantism in bacteria-infected water flea. (A) Comparison of healthy
1206 (right) and *Pasteuria ramosa*-infected (left) clutch-mates of *Daphnia magna*. The healthy
1207 specimen carries a clutch of eggs (arrow) in the brood pouch. The infected specimen is much
1208 larger and its brood pouch (bp) is empty indicating gigantism and castration. Its haemolymph
1209 spaces are full of bacterial spores. Photo: William A. Nelson. (B) Different life stages of
1210 *Pasteuria ramosa*. Arrow: cauliflower-type microcolonies; s, spores. Photo: Matthew D. Hall.

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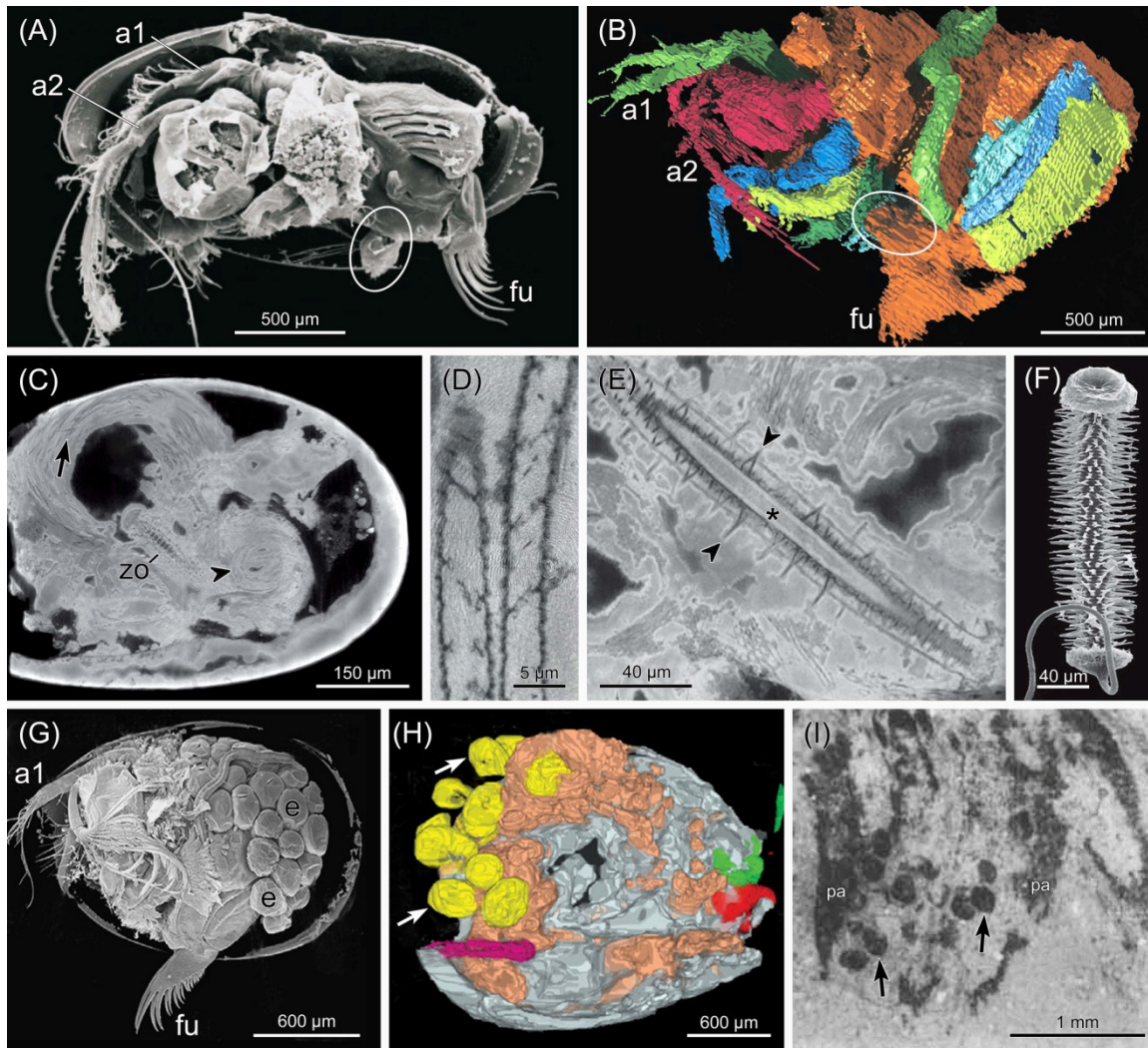
1213 **Fig. 9.** Record-breaking clutch size and chromosome number in Decapoda. (A) Blue crab
1214 *Callinectes sapidus* with "sponge" (arrow) including up to 8 million eggs. Photo: Joe
1215 Reynolds. (B) Late eggs from sponge of blue crab. Photo: Thomas H. Shafer. (C) Drawing of
1216 spermatogonial metaphase of crayfish *Pacifastacus leniusculus trowbridgii* ($2n=376$
1217 chromosomes). From Niiyama (1962). (D) Metaphase of primary spermatocyte of
1218 *Pacifastacus leniusculus trowbridgii* ($n=188$ chromosomes). From Niiyama (1962). (E)
1219 Metaphase spread of embryonic cell of triploid crayfish *Procambarus virginialis* ($3n= 276$
1220 chromosomes). From Martin *et al.* (2015).



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1222 **Fig. 10.** Resting eggs with record breaking viability in short-lived Crustacea. (A-D) Resting
1223 eggs and cysts and their producers in Cladocera. (A) *Daphnia galeata*, the branchiopod record
1224 holder with a resting egg viability of 125 years. Arrow denotes brood chamber with
1225 subitaneous eggs. From novaquatis.eawag.ch. (B) *Daphnia pulex* with almost mature
1226 ephippium (arrow) in brood chamber. From forum.mikroskopie.com; photo: Jean-Pierre
1227 Claes. (C) Chitinous daphnid ephippium including two resting eggs (arrows). Photo: Nelson
1228 Hairston lab. (D) Dormant (arrow) and resurging daphnid egg. Photo: Colleen Kearns. (E-H)
1229 Examples of specially shaped and ornamented resting eggs of Branchiopoda. From Thiery &
1230 Gasc (1991). (E) *Branchipus schaefferi*. (F) *Tanyastix stagnalis*. (G) *Chirocephalus*
1231 *diaphanus*. (H) *Imnadia yeyetta*. (I) Copepod *Onychodiptomus sanguineus*, the record holder
1232 of dormant egg viability with 332 years. Arrow denotes egg sac. Photo: Ian Gardiner. Inset:
1233 resting egg of copepod *Acartia tonsa*. From Diodato *et al.* (2006).

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1236 **Fig. 11.** Record-breaking fossil ages of reproductive structures. (A, B) Copulatory organ of
1237 Ostracoda. From Siveter *et al.* (2003). (A) Extant mydocopid *Xenoleberis yamadai* male
1238 showing ventrally located copulatory organ (circle). Left lateral view. a1, first antenna; a2,
1239 second antenna; fu, furca. (B) Virtual reconstruction of 425 million years old mydocopid
1240 *Colymbosathon eplecticos* male showing soft body parts including the copulatory organ
1241 (circle). Left lateral view. (C-F) Sperm and sperm pump of Ostracoda. From Matzke-Karasz
1242 *et al.* (2014). (C) Lateral tomographic slice through 16 million years old *Heterocypris collaris*
1243 male showing bundles of giant sperm in seminal vesicle (arrow) and vas deferens
1244 (arrowhead). zo, Zenker organ acting as sperm pump. (D) Close-up of giant spermatozoa
1245 showing longitudinal spiralisation. (E) Close-up of Zenker organ with chitinous spines
1246 (arrowheads) around central tube (asterisk). (F) Scanning electron micrograph of Zenker
1247 organ of extant *Heterocypris barbara*. (G, H) Brooded embryos in Ostracoda. From Siveter *et al.*
1248 *et al.* (2014). (G) Extant *Vargula hilgendorffii* female showing embryos (e) in brood chamber.
1249 Left lateral view. (H) Volume-rendered image of 450 million years old *Luprisca incuba* with
1250 brooded embryos (arrows). Oblique ventral view. (I) Ventral body part of 525 million years
1251 old crustacean stem line derivative *Kunmingella* showing brood chamber with embryos
1252 (arrows). The chamber is delimited by the post-antennular appendages (pa) and their setae.
1253 From Shu *et al.* (1999).