# Sampling networks of ecological interactions

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### Summary

1. Sampling ecological interactions presents similar challenges, problems, potential biases, and constraints as sampling individuals and species in biodiversity inventories. Interactions are just pairwise relationships among individuals of two unrelated species, such as those among plants and their seed dispersers in frugivory interactions or those among plants and their pollinators. Sampling interactions is a fundamental step to build robustly estimated interaction networks, yet few analyses have attempted a formal approach to their sampling protocols.

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- 2. Robust estimates of the actual number of interactions (links) within diversified ecological networks require adequate sampling effort that needs to be explicitly gauged. Yet we still lack a sampling theory explicitly focusing on ecological interactions.
- 3. While the complete inventory of interactions is likely impossible, a robust characterization of its main patterns and metrics is probably realistic. We must acknowledge that a sizable fraction of the maximum number of interactions  $I_{max}$  among, say, A animal species and P plant species (i.e.,  $I_{max} = AP$ ) is impossible to record due to forbidden links, the restrictions imposed by the organisms life-histories. Thus, the number of observed interactions I in robustly sampled networks is typically  $I \ll I_{max}$ , resulting in extremely sparse interaction matrices with low connectance.
- 4. Reasons for forbidden links are multiple but mainly stem from spatial and temporal uncoupling of partner species encounters and from intrinsically low probabilities of interspecific encounter for many of the potential pairwise interactions. Adequately assessing the completeness of a network of ecological interactions thus needs a deep knowledge of the natural history details embedded, so that forbidden links can be "discounted" when addressing sampling effort.
- 5. Here I provide a review and outline a conceptual framework for interaction sampling by building an explicit analogue to individuals and species sampling, thus extending diversity-monitoring approaches to the characterization of complex networks of ecological interactions. This is crucial to assess the fast-paced and devastating effects of defaunation-driven loss of key ecological

interactions and the services they provide.

## Keywords

complex networks, food webs, frugivory, mutualism, plant-animal interactions, pollination, seed dispersal

### Introduction

Biodiversity sampling is a labour-intensive activity, and sampling is often not sufficient to detect all or even most of the species present in an assemblage.

Gotelli & Colwell (2011).

- Biodiversity assessment aims at sampling individuals in collections and deter-
- 2 mining the number of species represented. Given that, by definition, samples are
- 3 incomplete, these collections enumerate a lower number of the species actually
- 4 present. The ecological literature dealing with robust estimators of species rich-
- ness and diversity in collections of individuals is immense, and a number of useful
- 6 approaches have been used to obtain such estimates (Magurran, 1988; Gotelli &
- 7 Colwell, 2001; Hortal, Borges & Gaspar, 2006; Colwell, 2009; Gotelli & Colwell,
- 8 2011). Recent effort has been also focused at defining essential biodiversity vari-
- 9 ables (EBV) (Pereira et al., 2013) that can be sampled and measured repeatedly
- to complement biodiversity estimates. Yet sampling species or taxa-specific EBVs
- is just probing a single component of biodiversity; interactions among species are
- another fundamental component, the one that supports the existence of species.

For example, the extinction of interactions represents a dramatic loss of biodiversity because it entails the loss of fundamental ecological functions (Valiente-Banuet et al., 2014). This missed component of biodiversity loss, the extinction of ecolog-15 ical interactions, very often accompanies, or even precedes, species disappearance. Interactions among species are a key component of biodiversity and here I aim to 17 show that most problems associated to sampling interactions in natural communities have to do with problems associated to sampling species diversity. I consider 19 pairwise interactions among species at the habitat level, in the context of alpha 20 diversity and the estimation of local interaction richness from sampling data (Mao 21 & Colwell, 2005). In the first part I provide a succinct overview of previous work addressing sampling issues for ecological interaction networks. In the second part I discuss specific rationales for sampling the biodiversity of ecological interactions. Interactions can be a much better indicator of the richness and diversity of 25 ecosystem functions than a simple list of taxa and their abundances and/or re-26 lated biodiversity indicator variables (EBVs). Thus, sampling interactions should 27 be a central issue when identifying and diagnosing ecosystem services (e.g., polli-28 nation, natural seeding by frugivores, etc.). Fortunately, all the whole battery of 29 biodiversity-related tools used by ecologists to sample biodiversity (species, sensu 30 stricto) can be extended and applied to the sampling of interactions. Analogs 31 are evident between these approaches (Colwell, Dunn & Harris, 2012). Monitor-32 ing interactions is analogous to any biodiversity sampling [i.e., a species inventory 33 Jordano (1987); Jordano, Vázquez & Bascompte (2009)] and is subject to similar 34 methodological shortcomings, especially under-sampling (Coddington et al., 2009; 35 Vázquez, Chacoff & Cagnolo, 2009; Dorado et al., 2011; Rivera-Hutinel et al., 36 2012). For example, when we study mutualistic networks, our goal is to make an

inventory of the distinct pairwise interactions that made up the network. We are interested in having a complete list of all the pairwise interactions among species (e.g., all the distinct, species-species interactions, or links, among the pollinators 40 and flowering plants) that can exist in a given community. Sampling these interactions thus entails exactly the same problems, limitations, constraints, and potential biases as sampling individual organisms and species diversity. As Mao & Colwell (2005) put it, these are the workings of Preston's demon, the moving "veil line" between detected and the undetected interactions as sample size increases (Preston, 1948). 46 Early efforts to recognize and solve sampling problems in analyses of interactions stem from researchers interested in food web analyses and in determining the 48 biases of undersampled food web metrics (Martinez, 1991; Cohen et al., 1993; Mar-49 tinez, 1993; Bersier, Banasek-Richter & Cattin, 2002; Brose, Martinez & Williams, 50 2003; Banasek-Richter, Cattin & Bersier, 2004). In addition, the myriad of classic 51 natural history studies documenting animal diets, host-pathogen infection records, 52 plant herbivory records, etc., represent efforts to document interactions occurring 53 in nature. All of them share the problem of sampling incompleteness influencing the patterns and metrics reported. Yet, despite the early recognition that incomplete sampling may seriously bias the analysis of ecological networks (Jordano, 1987), only recent studies have explicitly acknowledged it and attempted to 57 determine its influence (Ollerton & Cranmer, 2002; Nielsen & Bascompte, 2007; 58 Vázquez, Chacoff & Cagnolo, 2009; Gibson et al., 2011; Olesen et al., 2011; Cha-59 coff et al., 2012; Rivera-Hutinel et al., 2012; Olito & Fox, 2014; Bascompte & Jordano, 2014; Vizentin-Bugoni, Maruyama & Sazima, 2014; Frund, McCann & 61 Williams, 2015). The sampling approaches have been extended to predict patterns

of coextintions in interaction assemblages (e.g., hosts-parasites) (Colwell, Dunn & Harris, 2012). Most empirical studies provide no estimate of sampling effort, implicitly assuming that the reported network patterns and metrics are robust. Yet recent evidences point out that number of partner species detected, number of actual links, and some aggregate statistics describing network patterns, are prone to sampling bias (Nielsen & Bascompte, 2007; Dorado et al., 2011; Olesen et al., 2011; Chacoff et al., 2012; Rivera-Hutinel et al., 2012; Olito & Fox, 2014; Frund, 69 McCann & Williams, 2015). Most of these evidences, however, come from either theoretical, simulation, studies (Frund, McCann & Williams, 2015) or from rel-71 atively species-poor assemblages. Even for species-rich, tropical assemblages it might be erroneous to conclude that network data routinely come from insufficiently sampled datasets (Ollerton & Cranmer, 2002; Chacoff et al., 2012), given the extremely sparse nature of these interaction matrices because of the prevalence of forbidden links (which, by definition, cannot be documented despite extensive sampling effort). However, most certainly, sampling limitations pervade biodiversity inventories in tropical areas (Coddington et al., 2009) and we might rightly 78 expect that frequent interactions may be over-represented and rare interactions may be missed entirely in studies of mega-diverse assemblages (Bascompte & Jordano, 2014); but, to what extent?

## <sup>82</sup> Sampling interactions: methods

- When we sample interactions in the field we record the presence of two species
- that interact in some way. For example, Snow and Snow(1988) recorded an inter-
- action whenever they saw a bird "touching" a fruit on a plant. We observe and

record feeding observations, visitation, occupancy, presence in pollen loads or in fecal samples, etc., of individual animals or plants and accumulate pairwise inter-87 actions, i.e., lists of species partners and the frequencies with which we observe 88 them. Therefore, estimating the sampling completeness of pairwise interactions for a whole network, requires estimating the number (richness) of distinct pairwise interactions accumulated as sampling effort is increased, pooling the data for all partner species. 92 Most, if not all, types of ecological interactions can be illustrated with bipar-93 tite graphs, with two or more distinct groups of interacting partners (Bascompte & 94 Jordano, 2014); for illustration purposes I'll focus more specifically on plant-animal interactions. Sampling interactions requires filling the cells of an interaction matrix with data. The matrix,  $\Delta = AP$ , is a 2D representation of the interactions 97 among, say, A animal species (rows) and P plant species (columns) (Jordano, 98 1987; Bascompte & Jordano, 2014). An interaction matrix  $\Delta$  consists of an array of zeroes or ones, or an array of numeric values (including zeroes)- if the data 100 (interaction frequencies) are quantified. The matrix entries illustrate the values 101 of the pairwise interactions visualized in the  $\Delta$  matrix, and can be 0 or 1, for 102 presence-absence of a given pairwise interaction, or take a quantitative weight  $w_{ii}$ 103 to represent the interaction intensity or unidirectional effect of species j on species 104 i (Bascompte & Jordano, 2014; Vázquez et al., 2015). Given that the outcomes of 105 most ecological interactions are dependent on frequency of encounters (e.g., visit 106 rate of pollinators, number of records of ant defenders, frequency of seeds in fecal 107 samples), a frequently used proxy for interaction intensities  $w_{ji}$  is just how fre-108 quent are new interspecific encounters, whether or not appropriately weighted to 109 estimate interaction effectiveness (Vázquez, Morris & Jordano, 2005).

We need to define two basic steps in the sampling of interactions: 1) which 111 type of interactions we sample; and 2) which type of record we get to document the existence of an interaction. In step #1 we need to take into account whether 113 we are sampling the whole community of interactor species (all the animals, all 114 the plants) or just a subset of them, i.e., a sub matrix  $\Delta_{m,n}$  of m < A animal 115 species and n < P plant species of the adjacency matrix  $\Delta_{AP}$ . Subsets can be: 116 a) all the potential plants interacting with a subset of the animals (Fig. 1a); b) 117 all the potential animal species interacting with a subset of the plant species (Fig. 118 1b); c) a subset of all the potential animal species interacting with a subset of all 119 the plant species (Fig. 1c). While some discussion has considered how to establish 120 the limits of what represents a network (Strogatz, 2001) (in analogy to discussion 121 on food-web limits; Cohen, 1978), it must be noted that situations a-c in Fig. 122 1 do not represent complete interaction networks. As vividly stated by Cohen 123 et al. (1993): "As more comprehensive, more detailed, more explicit webs become 124 available, smaller, highly aggregated, incompletely described webs may progressively 125 be dropped from analyses of web structure (though such webs may remain useful for 126 other purposes, such as pedagogy)". Subnet sampling is generalized in studies of 127 biological networks (e.g., protein interactions, gene regulation), yet it is important 128 to recognize that most properties of subnetworks (even random subsamples) do 129 not represent properties of whole networks (Stumpf, Wiuf & May, 2005). 130 In step #2 above we face the problem of the type of record we take to sample 131 interactions. This is important because it defines whether we approach the problem 132 of filling up the interaction matrix in a "zoo-centric" way or in a "phyto-centric" 133 way. Zoo-centric studies directly sample animal activity and document the plants 134 'touched' by the animal. For example, analysis of pollen samples recovered from the 135

body of pollinators, analysis of fecal samples of frugivores, radio-tracking data, etc. 136 Phyto-centric studies take samples of focal individual plant species and document which animals 'arrive' or 'touch' the plants. Examples include focal watches of 138 fruiting or flowering plants to record visitation by animals, raising insect herbivores 139 from seed samples, identifying herbivory marks in samples of leaves, etc. 140 Most recent analyses of plant-animal interaction networks are phyto-centric; 141 just 3.5% of available plant-pollinator (N=58) or 36.6% plant-frugivore (N=22) 142 interaction datasets are zoo-centric (see Schleuning et al., 2012). Moreover, most 143 available datasets on host-parasite or plant-herbivore interactions are "host-centric" 144 or phyto-centric (e.g., Thébault & Fontaine, 2010; Eklöf et al., 2013). This maybe 145 related to a variety of causes, like preferred methodologies by researchers working 146 with a particular group or system, logistic limitations, or inherent taxonomic focus 147 of the research questions. A likely result of phyto-centric sampling would be adja-148 cency matrices with large A:P ratios. In any case we don't have a clear view of 149 the potential biases that taxa-focused sampling may generate in observed network 150 patterns, for example by generating consistently asymmetric interaction matrices 151 (Dormann et al., 2009). System symmetry has been suggested to influence esti-152 mations of generalization levels in plants and animals when measured as  $I_A$  and 153  $I_P$  (Elberling & Olesen, 1999); thus, differences in  $I_A$  and  $I_P$  between networks 154 may arise from different A: P ratios rather than other ecological factors (Olesen 155 & Jordano, 2002). 156 Interestingly enough, quite complete analyses of interaction networks can be 157 obtained when combining both phyto-centric and zoo-centric sampling. For ex-158 ample, Bosch et al. (Bosch et al., 2009) showed that the addition of pollen load 159 data on top of focal-plant sampling of pollinators unveiled a significant number

of interactions, resulting in important network structural changes. Connectance 161 increased 1.43-fold, mean plant connectivity went from 18.5 to 26.4, and mean pollinator connectivity from 2.9 to 4.1; moreover, extreme specialist pollinator 163 species (singletons in the adjacency matrix) decreased 0.6-fold. Zoo-centric sampling has recently been extended with the use of DNA-barcoding, for example 165 with plant-herbivore (Jurado-Rivera et al., 2009) and plant-frugivore interactions 166 (González-Varo, Arroyo & Jordano, 2014). For mutualistic networks we would ex-167 pect that zoo-centric sampling could help unveiling interactions for rare species or 168 for relatively common species which are difficult to sample by direct observation. 169 Future methodological work may provide significant advances showing how mixing 170 different sampling strategies strengthens the completeness of network data. These 171 mixed strategies may combine, for instance, focal analyses, pollen load or seed 172 contents, camera traps, and DNA barcoding records. We might expect increased 173 power of these mixed sampling approaches when combining different methods from both phyto- and zoo-centric perspectives (Bosch et al., 2009; Blüthgen, 2010).

# <sup>76</sup> Sampling interactions: rationale

The number of distinct pairwise interactions that we can record in a landscape (an area of relatively homogeneous vegetation, analogous to the one we would use to monitor species diversity) is equivalent to the number of distinct classes in which we can classify the recorded encounters among individuals of two different species. Yet, individual-based plant-animal interaction networks have been only recently studied (Dupont, Trøjelsgaard & Olesen, 2011). We walk in the forest and see a blackbird Tm picking an ivy Hh fruit and ingesting it: we have a record for

Tm-Hh interaction. We keep advancing and record again a blackbird feeding 184 on hawthorn Cm fruits so we record a Tm - Cm interaction; as we advance we encounter another ivy plant and record a blackcap swallowing a fruit so we now 186 have a new Sa - Hh interaction, and so on. At the end we have a series of 187 classes (e.g., Sa - Hh, Tm - Hh, Tm - Cm, etc.), along with their observed 188 frequencies. Bunge & Fitzpatrick (1993) review the main aspects and approaches 189 to estimate the number of distinct classes C in a sample of observations. The 190 sampling of interactions in nature, as the sampling of species, is a cumulative 191 process. In our analysis, we are not re-sampling individuals, but interactions, so we 192 made interaction-based accumulation curves. If an interaction-based curve points 193 towards a robust sampling, it does mean that no new interactions are likely to be 194 recorded, irrespectively of the species, as it is a whole-network sampling approach 195 (N. Gotelli, pers. com.). We add new, distinct, interactions recorded as we increase 196 sampling effort (Fig. 2). We can obtain an Interaction Accumulation Curve (IAC)197 analogous to a Species cumulating Curve (SAC): the observed number of distinct 198 pairwise interactions in a survey or collection as a function of the accumulated 199 number of observations or samples (Colwell, 2009). 200 Our sampling above would have resulted in a vector  $n = [n_1...n_C]'$  where  $n_i$  is 201 the number of records in the  $i^{th}$  class. As stressed by Bunge & Fitzpatrick (1993), 202 however, the  $i^{th}$  class would appear in the sample if and only if  $n_i > 0$ , and we 203 don't know a priori which  $n_i$  are zero. So, n is not observable. Rather, what we 204 get is a vector  $c = [c_1...c_n]'$  where  $c_j$  is the number of classes represented j times 205 in our sampling:  $c_1$  is the number of singletons,  $c_2$  is the number of twin pairs,  $c_3$ 206 the number of triplets, etc. The problem thus turns to be estimating the number 207 of distinct classes C from the vector of  $c_j$  values.

Estimating the number of interactions with resulting robust estimates of net-209 work parameters is a central issue in the study of ecological interaction networks (Jordano, 1987; Bascompte & Jordano, 2014). In contrast with traditional species 211 diversity estimates, sampling networks has the paradox that despite the potentially interacting species being present in the sampled assemblage (i.e., included in 213 the A and P species lists), some of their pairwise interactions are impossible to be recorded. The reason is forbidden links. Independently of whether we sample full 215 communities of subset communities we face a problem: some of the interactions 216 that we can visualize in the empty adjacency matrix  $\Delta$  will simply not occur. Thus, 217 independently of the sampling effort we put, we'll never document these pairwise 218 interactions. With a total of AP "potential" interactions, a fraction of them are 219 impossible to record, because they are forbidden (Jordano, Bascompte & Olesen, 220 2003; Olesen et al., 2011). Forbidden links are constraints for the establishment of 221 new links, and mainly arise from the biological attributes of the species: no link 222 can be established between a plant and an animal mutualist differing in phenology, 223 i.e. the seeds of a winter-ripening plant cannot be dispersed by a frugivore that 224 is a summer stopover migrant (Jordano, 1987). Or, for instance, short-tongued 225 pollinators cannot successfully reach the nectar in long-corolla flowers and pol-226 linate them efficiently (Moré et al., 2012). Forbidden links are thus represented 227 as structural zeroes in the interaction matrix, i.e., matrix cells that cannot get a 228 non-zero value. So, we need to account for the frequency of these structural zeros 229 in our matrix before proceeding. For example, most measurements of connectance 230 C = I/(AP) implicitly ignore the fact that by taking the full product AP in the 231 denominator they are underestimating the actual connectance value, i.e., the frac-232 tion of actual interactions I relative to the biologically possible ones, not to the

total maximum  $I_{max} = AP$ .

Adjacency matrices are frequently sparse, i.e., they are densely populated with 235 zeroes, with a fraction of them being structural (i.e., unobservable interactions) 236 (Bascompte & Jordano, 2014). It would be thus a serious interpretation error to 237 attribute the sparseness of adjacency matrices for bipartite networks to under-238 sampling. The actual typology of link types in ecological interaction networks is 239 thus more complex than just the two categories of observed and unobserved inter-240 actions (Table 1). Unobserved interactions are represented by zeroes and belong 241 to two categories. Missing interactions may actually exist but require additional 242 sampling or a variety of methods to be observed. Forbidden links, on the other hand, arise due to biological constraints limiting interactions and remain unobserv-244 able in nature, irrespectively of sampling effort (Jordano, Bascompte & Olesen, 245 2003; Olesen et al., 2011). Forbidden links are non-occurrences of pairwise interac-246 tions that can be accounted for by biological constraints, such as spatio-temporal 247 uncoupling, size or reward mismatching, foraging constraints (e.g., accessibility), 248 and physiological-biochemical constraints (Jordano, 1987). We still have extremely 249 reduced information about the frequency of forbidden links in natural communi-250 ties (Jordano, Bascompte & Olesen, 2003; Stang et al., 2009; Vázquez, Chacoff & 251 Cagnolo, 2009; Olesen et al., 2011; Ibanez, 2012; Maruyama et al., 2014; Vizentin-252 Bugoni, Maruyama & Sazima, 2014) (Table 1). Forbidden links FL may actually 253 account for a relatively large fraction of unobserved interactions UL when sampling taxonomically-restricted subnetworks (e.g., plant-hummingbird pollination 255 networks) (Table 1). Phenological unmatching is also prevalent in most networks, 256 and may add up to explain ca. 25–40% of the forbidden links, especially in highly 257 seasonal habitats, and up to 20% when estimated relative to the total number

of unobserved interactions (Table 2). In any case, we might expect that a frac-259 tion of the missing links ML would be eventually explained by further biological reasons, depending on the knowledge of natural details of the particular systems. 261 Our goal as naturalists would be to reduce the fraction of UL which remain as missing links; to this end we might search for additional biological constraints or 263 increase sampling effort. For instance, habitat use patterns by hummingbirds in 264 the Arima Valley network (Table 2; Snow & Snow, 1972) impose a marked pattern 265 of microhabitat mismatches causing up to 44.5% of the forbidden links. A myr-266 iad of biological causes beyond those included as FL in Table 2 may contribute 267 explanations for UL: limits of color perception and or partial preferences, pres-268 ence of secondary metabolites in fruit pulp and leaves, toxins and combinations 269 of monosaccharides in nectar, etc. However, it is surprising that just the limited 270 set of forbidden link types considered in Table 1 explain between 24.6–77.2% of 271 the unobserved links. Notably, the Arima Valley, Santa Virgáia, and Hato Ratón 272 networks have > 60\% of the unobserved links explained, which might be related 273 to the fact that they are subnetworks (Arima Valley, Santa Virgínia) or relatively 274 small networks (Hato Ratón). All this means that empirical networks may have 275 sizable fractions of structural zeroes. Ignoring this biological fact may contribute 276 to wrongly infer undersampling of interactions in real-world assemblages. To sum up, two elements of inference are required in the analysis of unobserved 278 interactions in ecological interaction networks: first, detailed natural history infor-279 mation on the participant species that allows the inference of biological constraints 280 imposing forbidden links, so that structural zeroes can by identified in the adja-281 cency matrix; second, a critical analysis of sampling robustness a robust estimate 282

of the actual fraction of missing links, M, and thus, a robust estimate of I.

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### Asymptotic diversity estimates

Let's assume a sampling of the diversity in a specific locality, over relatively homogeneous landscape where we aim at determining the number of species present for a particular group of organisms. To do that we carry out transects or plot samplings across the landscape, adequately replicated so we obtain a number of samples. Briefly,  $S_{obs}$  is the total number of species observed in a sample, or in a set of samples.  $S_{est}$  is the estimated number of species in the community represented by the sample, or by the set of samples, where est indicates an estimator. With abundance data, let  $S_k$  be the number of species each represented by exactly k individuals in a single sample. Thus,  $S_0$  is the number of undetected species (species present in the community but not included in the sample),  $S_1$  is the number of singleton species,  $S_2$  is the number of doubleton species, etc. The total number of individuals in the sample would be:

$$n = \sum_{k=1}^{S_{obs}} S_k$$

A frequently used asymptotic, bias corrected, non-parametric estimator is  $S_{Chao}$  (Hortal, Borges & Gaspar, 2006; Chao, 2005; Colwell, 2013):

$$S_{Chao} = S_{obs} + \frac{S_1(S_1 - 1)}{2(S_2 + 1)}$$

Another frequently used alternative is the Chao2 estimator,  $S_{Chao2}$  (Gotelli & Colwell, 2001), which has been reported to have a limited bias for small sample sizes (Colwell & Coddington, 1994; Chao, 2005):

$$S_{Chao2} = S_{obs} + \frac{S_1^2}{2S_2}$$

A plot of the cumulative number of species recorded,  $S_n$ , as a function of 291 some measure of sampling effort (say, n samples taken) yields the species accu-292 mulation curve (SAC) or collector's curve (Colwell & Coddington, 1994). Such a 293 curve eventually reaches an asymptote converging with  $S_{est}$ . In an analogous way, interaction accumulation curves (IAC), analogous to SACs, can be used to as-295 sess the robustness of interactions sampling for plant-animal community datasets (Jordano, 1987; Jordano, Vázquez & Bascompte, 2009; Olesen et al., 2011). For 297 instance, a random accumulator function (e.g., library vegan in the R Package, R Development Core Team, 2010) which finds the mean IAC and its standard devia-299 tion from random permutations of the data, or subsampling without replacement 300 (Gotelli & Colwell, 2001) can be used to estimate the expected number of distinct 301 pairwise interactions included in a given sampling of records (Jordano, Vázquez 302 & Bascompte, 2009; Olesen et al., 2011). We start with a vectorized interaction 303 matrix representing the pairwise interactions (rows) recorded during a cumulative 304 number of censuses or sampling periods (columns) (Table 3), in a way analogous 305 to a biodiversity sampling matrix with species as rows and sampling units (e.g., 306 quadrats) as columns (Jordano, Vázquez & Bascompte, 2009). In this way we 307 effectively extend sampling theory developed for species diversity to the sampling 308 of ecological interactions. Yet future theoretical work will be needed to formally 309 assess the similarities and differences in the two approaches and developing biolog-310 ically meaningful null models of expected interaction richness with added sampling 311 effort.

# Assessing sampling effort when recording interac-

#### $_{^{_{314}}}$ tions

The basic method we can propose to estimate sampling effort and explicitly show the analogues with rarefaction analysis in biodiversity research is to vectorize the 316 interaction matrix AP so that we get a vector of all the potential pairwise inter-317 actions  $(I_{max}, \text{ Table 1})$  that can occur in a community of A animal species and 318 P plant species. The new "species" we aim to sample are the pairwise interac-319 tions (Table 3). So, if we have in our community  $Turdus \ merula \ (Tm)$  and Rosa320 canina (Rc) and Prunus mahaleb (Pm), our problem will be to sample 2 new 321 "species": Tm - Rc and Tm - Pm. In general, if we have A = 1...i, animal 322 species and P = 1...j plant species, we'll have a vector of "new" species to sample: 323  $A_1P_1, A_1P_2, ...A_2P_1, A_2P_2, ...A_iP_j$ . We can represent the successive samples where 324 we can potentially get records of these interactions in a matrix with the vectorized 325 interaction matrix and columns representing the successive samples we take (Table 3). This is simply a vectorized version of the interaction matrix. 327 For example, mixture models incorporating detectabilities have been proposed 328 to effectively account for rare species (Mao & Colwell, 2005). In an analogous line, 329 mixture models could be extended to samples of pairwise interactions, also with 330 specific detectability values. These detection rate/odds could be variable among 331 groups of interactions, depending on their specific detectability. For example, 332 detectability of flower-pollinator interactions involving bumblebees could have a 333 higher detectability than flower-pollinator pairwise interactions involving, say, nitidulid beetles. These more homogeneous groupings of pairwise interactions within 335 a network define modules (Bascompte & Jordano, 2014), so we might expect that

interactions of a given module (e.g., plants and their humming bird pollinators; Fig. 337 1a) may share similar detectability values, in an analogous way to species groups 338 receiving homogeneous detectability values in mixture models (Mao & Colwell, 339 2005). Such sampling, in its simplest form, would result in a sample with multiple pairwise interactions detected, in which the number of interaction events recorded 341 for each distinct interaction found in the sample is recorded (i.e., a column vector 342 in Table 3, corresponding to, say, a sampling day). The number of interactions 343 recorded for the  $i_{th}$  pairwise interaction (i.e.,  $A_iP_j$  in Table 3),  $Y_i$  could be treated 344 as a Poisson random variable with a mean parameter  $\lambda_i$ , its detection rate. Mix-345 ture models (Mao & Colwell, 2005) include estimates for abundance-based data 346 (their analogous in interaction sampling would be weighted data), where  $Y_i$  is 347 a Poisson random variable with detection rate  $\lambda_i$ . This is combined with the 348 incidence-based model, where  $Y_i$  is a binomial random variable (their analogous 349 in interaction sampling would be presence/absence records of interactions) with 350 detection odds  $\lambda_i$ . Let T be the number of samples in an incidence-based data set. 351 A Poisson/binomial density can be written as (Mao & Colwell, 2005):

$$g(y;\lambda) = \begin{cases} \frac{\lambda^y}{y!e^{\lambda}} & [1] \\ \binom{T}{y} \frac{\lambda^y}{(1+\lambda)^T} & [2] \end{cases}$$

where [1] corresponds to a weighted network, and [2] to a qualitative network.

The detection rates  $\lambda_i$  depend on the relative abundances  $\phi_i$  of the interactions,

the probability of a pairwise interaction being detected when it is present, and the

sample size (the number of interactions recorded), which, in turn, is a function

of the sampling effort. Unfortunately, no specific sampling model has been de-

veloped along these lines for species interactions and their characteristic features. 358 For example, a complication factor might be that interaction abundances,  $\phi_i$ , in real assemblages are a function of the abundances of interacting species, that de-360 termine interspecific encounter rates; yet they also depend on biological factors that ultimately determine if the interaction occurs when the partner species are 362 present. It its simplest form,  $\phi_i$  could be estimated from just the product of part-363 ner species abundances, an approach recently used as a null model to assess the 364 role of biological constraints in generating forbidden links and explaining interac-365 tion patterns (Vizentin-Bugoni, Maruyama & Sazima, 2014). Yet more complex 366 models should incorporate not only interspecific encounter probabilities, but also 367 phenotypic matching and incidence of forbidden links. 368

Rarefaction analysis and diversity-accumulation analysis (Magurran, 1988; Hor-369 tal, Borges & Gaspar, 2006) come up immediately with this type of dataset. This 370 procedure plots the accumulation curve for the expected number of distinct pair-371 wise interactions recorded with increasing sampling effort (Jordano, Vázquez & 372 Bascompte, 2009; Olesen et al., 2011). Asymptotic estimates of interaction rich-373 ness and its associated standard errors and confidence intervals can thus be ob-374 tained (Hortal, Borges & Gaspar, 2006). It should be noted that the asymptotic 375 estimate of interaction richness implicitly ignores the fact that, due to forbidden 376 links, a number of pairwise interactions among the  $I_{max}$  number specified in the 377 adjacency matrix  $\Delta$  cannot be recorded, irrespective of sampling effort. Therefore, 378 the asymptotic value most likely is an overestimate of the actual maximum number 379 of links that can be present in an assemblage. If forbidden links are taken into ac-380 count, the asymptotic estimate should be lower. Yet, to the best of my knowledge, 381 there is no theory developed to estimate this "biologically real" asymptotic value.

Not unexpectedly, most recent analyses of sampling effort in ecological network studies found evidences of undersampling (Chacoff *et al.*, 2012). This needs not to be true, especially when interaction subwebs are studied (Olesen *et al.*, 2011; Vizentin-Bugoni, Maruyama & Sazima, 2014), and once the issue of structural zeroes in the interaction matrices is effectively incorporated in the estimates.

Given that a fraction of unobserved interactions can be accounted for by for-

### The real missing links

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bidden links, what about the remaining missing interactions? We have already 390 discussed that some of these could still be related to unaccounted constraints, and 391 still others would be certainly attributable to insufficient sampling. Would this 392 always be the case? Multispecific assemblages of distinct taxonomic relatedness, 393 whose interactions can be represented as bipartite networks (e.g., host-parasite, 394 plant-animal mutualisms, plant-herbivore interactions- with two distinct sets of 395 unrelated higher taxa), are shaped by interspecific encounters among individuals 396 of the partner species (Fig. 2). A crucial ecological aspect limiting these inter-397 actions is the probability of interspecific encounter, i.e., the probability that two 398 individuals of the partner species actually encounter each other in nature. 399 Given log-normally distributed abundances of the two species groups, the ex-400 pected "neutral" probabilities of interspecific encounter (PIE) would be simply 401 the product of the two lognormal distributions. Thus, we might expect that for 402 low PIE values, pairwise interactions would be either extremely difficult to sam-403

ple, or just simply non-occurring in nature. Consider the Nava de las Correhuelas

interaction web (NCH, Table 2), with A = 36, P = 25, I = 181, and almost

half of the unobserved interactions not accounted for by forbidden links missing 406 links, M = 53.1%. Given the robust sampling of this network (Jordano, Vázquez 407 & Bascompte, 2009), a sizable fraction of these possible but missing links would 408 be simply not occurring in nature, most likely by extremely low PIE, in fact 409 asymptotically zero. Given the vectorized list of pairwise interactions for NCH, I 410 computed the PIE values for each one by multiplying element wise the two species 411 abundance distributions. The  $PIE_{max} = 0.0597$ , being a neutral estimate, based 412 on the assumption that interactions occur in proportion to the species-specific local 413 abundances. With  $PIE_{median} < 1.4 \ 10^{-4}$  we may safely expect (note the quantile 414 estimate  $Q_{75\%} = 3.27 \ 10^{-4}$ ) that a sizable fraction of these missing interactions 415 may simply not occur according to this neutral expectation (Jordano, 1987; Ole-416 sen et al., 2011) (neutral forbidden links, sensu Canard et al., 2012). Which is the 417 expected frequency for pairwise interactions? and, which is the expected proba-418 bility for unobserved interactions? More specifically, which is the probability of 419 missing interactions, M (i.e., the unobserved ones that cannot be accounted for as 420 forbidden links)? 421 When we consider the vectorized interaction matrix, enumerating all pairwise 422 interactions for the AP combinations, the expected probabilities of finding a given 423 interaction can be estimated with a Good-Turing approximation (Good, 1953). 424 The technique, developed by Alan Turing and I.J. Good with applications to lin-425 guistics and word analysis (Gale & Sampson, 1995) has been recently applied in 426 ecology (Chao et al., 2015), estimates the probability of recording an interaction 427 of a hitherto unseen pair of partners, given a set of past records of interactions 428 between other species pairs. Let a sample of N interactions so that  $n_r$  distinct 429 pairwise interactions have exactly r records. All Good-Turing estimators obtain

the underlying frequencies of events as:

$$P(X) = \frac{(N_X + 1)}{T} \left(1 - \frac{E(1)}{T}\right) \tag{1}$$

where X is the pairwise interaction,  $N_X$  is the number of times interaction X 432 is recorded, T is the sample size (number of distinct interactions recorded) and 433 E(1) is an estimate of how many different interactions were recorded exactly once. Strictly speaking Equation (1) gives the probability that the next interaction type 435 recorded will be X, after sampling a given assemblage of interacting species. In other words, we scale down the maximum-likelihood estimator  $\frac{n}{T}$  by a factor of 437  $\frac{1-E(1)}{T}$ . This reduces all the probabilities for interactions we have recorded, and makes room for interactions we haven't seen. If we sum over the interactions we 439 have seen, then the sum of P(X) is  $1 - \frac{1 - E(1)}{T}$ . Because probabilities sum to one, we have the left-over probability of  $P_{new} = \frac{E(1)}{T}$  of seeing something new, where 441 new means that we sample a new pairwise interaction. Note, however, that Good-Turing estimators, as the traditional asymptotic 443 estimators, do not account in our case for the forbidden interactions. To account for these FL I re-scaled the asymptotic estimates, so that a more meaningful estimate 445 could be obtained (Table 4). The scaling was calculated as [Chao1\*(I+ML)]/AP, just correcting for the FL frequency, given that I+ML represent the total feasible 447 interactions when discounting the forbidden links (Table 1). After scaling, observed 448 I values (Table 2) are within the Chao1 and ACE asymptotic estimates but below 449 the ACE estimates for Hato Ratón and Zackenberg (Table 4). Thus, even after 450 re-scaling for FL, it is likely that adequate characterization of most interaction 451 networks will require intensive sampling effort.

### 3 Discussion

Recent work has inferred that most data available for interaction networks are incomplete due to undersampling, resulting in a variety of biased parameters and 455 network patterns (Chacoff et al., 2012). It is important to note, however, that 456 in practice, many surveyed networks to date have been subnets of much larger 457 This is true for protein interaction, gene regulation, and metabolic 458 networks, where only a subset of the molecular entities in a cell have been sam-459 pled (Stumpf, Wiuf & May, 2005). Despite recent attempts to document whole 460 ecosystem meta-networks (Pocock, Evans & Memmott, 2012), it is likely that most 461 ecological interaction networks will illustrate just major ecosystem compartments. 462 Due to their high generalization, high temporal and spatial turnover, and high 463 complexity of association patterns, adequate sampling of ecological interaction 464 networks requires extremely large sampling effort. Undersampling of ecological 465 networks may originate from the analysis of assemblage subsets (e.g., taxonomi-466 cally or functionally defined), and/or from logistically-limited sampling effort. It is extremely hard to robustly sample the set of biotic interactions even for rela-468 tively simple, species-poor assemblages; yet, concluding that all ecological network datasets are undersampled would be unrealistic. The reason stems form a biologi-470 cal fact: a sizeable fraction of the maximum, potential links that can be recorded among two distinct sets of species is simply unobservable, irrespective of sampling 472 effort (Jordano, 1987). Missing links are a characteristic feature of all plant-animal interaction net-474 works, and likely pervade other ecological interactions. Important natural history details explain a fraction of them, resulting in unobservable interactions (i.e., for-

bidden interactions) that define structural zeroes in the interaction matrices and 477 contribute to their extreme sparseness. Sampling interactions is a way to monitor biodiversity beyond the simple enumeration of component species and to develop 479 efficient and robust inventories of functional interactions. Yet no sampling theory 480 for interactions is available. Some key components of this sampling are analo-481 gous to species sampling and traditional biodiversity inventories; however, there 482 are important differences. Focusing just on the realized interactions or treating 483 missing interactions as the expected unique result of sampling bias would miss 484 important components to understand how mutualisms coevolve within complex 485 webs of interdependence among species.

Contrary to species inventories, a sizable fraction of non-observed pairwise 487 interactions cannot be sampled, due to biological constraints that forbid their oc-488 currence. A re-scaling of traditional asymptotic estimates for interaction richness 489 can be applied whenever the knowledge of natural history details about the study 490 system is sufficient to estimate at least the main causes of forbidden links. More-491 over, recent implementations of inference methods for unobserved species (Chao 492 et al., 2015) can be combined with the forbidden link approach, yet they do not 493 account either for the existence of these ecological constraints. 494

Ecological interactions provide the wireframe supporting the lives of species, and they also embed crucial ecosystem functions which are fundamental for supporting the Earth system. Yet we still have a limited knowledge of the biodiversity of ecological interactions, but they are being lost (extinct) at a very fast pace, frequently preceding species extinctions (Valiente-Banuet *et al.*, 2014). We urgently need robust techniques to assess the completeness of ecological interactions networks because this knowledge will allow the identification of the minimal compo-

 $_{502}\,$  nents of their ecological complexity that need to be restored after perturbations

to rebuild functional ecosystems.

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Data accessiblity

This review does not use new raw data, but includes some re-analyses of previously

published material. All the original data supporting the paper, R code, supple-

mentary figures, and summaries of analytical protocols is available at the author's

517 GitHub repository (https://github.com/pedroj/MS\_Network-Sampling), with

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## Figure captions

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Figure 1. Sampling ecological interaction networks (e.g., plant-animal interactions) usually focus on different types of subsampling the full network, yielding 704 submatrices  $\Delta[m,n]$  of the full interaction matrix  $\Delta$  with A and P animal and 705 plant species. a) all the potential plants interacting with a subset of the animals 706 (e.g., studying just the humming bird-pollinated flower species in a community); 707 b) all the potential animal species interacting with a subset of the plant species 708 (e.g., studying the frugivore species feeding on figs Ficus in a community); and c) 709 sampling a subset of all the potential animal species interacting with a subset of all 710 the plant species (e.g., studying the plant-frugivore interactions of the rainforest 711 understory). 712

Figure 2. Sampling species interactions in natural communities. Suppose an 714 assemblage with A=3 animal species (red, species 1–3 with three, two, and 1 715 individuals, respectively) and P=3 plant species (green, species a-c with three individuals each) (colored balls), sampled with increasing effort in steps 1 to 6 717 (panels). In Step 1 we record animal species 1 and plant species 1 and 2 with a total of three interactions (black lines) represented as two distinct interactions: 719 1-a and 1-b. As we advance our sampling (panels 1 to 6, illustrating e.g., additional sampling days) we record new distinct interactions. Note that we actu-721 ally sample and record interactions among individuals, yet we pool the data across species to get a species by species interaction matrix. Few network analyses have 723 been carried out on individual data(Dupont et al., 2014).

# Figures Figures

Figure 1:

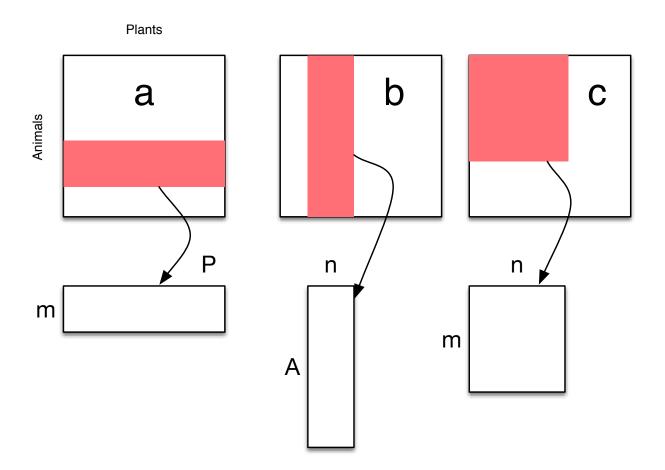
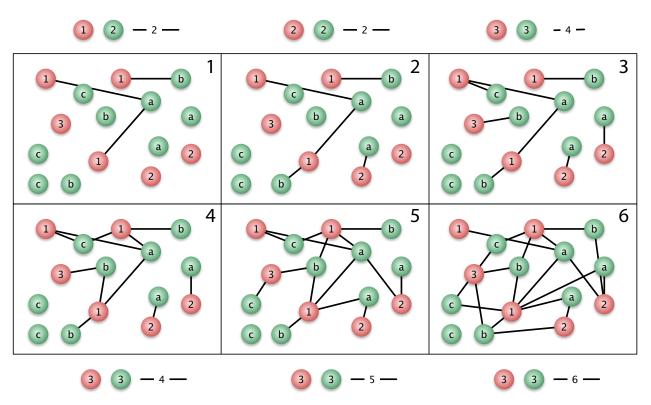


Figure 2:



Jordano - Figure 1

### Table captions

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Table 1. A taxonomy of link types for ecological interactions (Olesen et al. 2011).

A, number of animal species; P, number of plant species; I, number of observed

links; C = 100I/(AP), connectance; FL, number of forbidden links; and ML,

731 number of missing links. As natural scientists, our ultimate goal is to eliminate

732 ML from the equation FL = AP - I - ML, which probably is not feasible given

logistic sampling limitations. When we, during our study, estimate ML to be

negligible, we cease observing and estimate I and FL.

Table 2. Frequencies of different type of forbidden links in natural plant-animal

interaction assemblages. AP, maximum potential links,  $I_{max}$ ; I, number of ob-

served links; UL, number of unobserved links; FL, number of forbidden links;

 $FL_P$ , phenology;  $FL_S$ , size restrictions;  $FL_A$ , accessibility;  $FL_O$ , other types of

restrictions; ML, unknown causes (missing links). Relative frequencies (in paren-

theses) calculated over  $I_{max} = AP$  for I, ML, and FL; for all forbidden links types,

calculated over FL. References, from left to right: Olesen et al. 2008; Olesen &

Myrthue unpubl.; Snow & Snow 1972 and Jordano et al. 2006; Vizentin-Bugoni

et al. 2014; Jordano et al. 2009; Olesen et al. 2011.

Table 3. A vectorized interaction matrix.

748 Table 4. Sampling statistics for three plant-animal interaction networks (Olesen

et al. 2011). Symbols as in Table 1; N, number of records; Chao1 and ACE are

asymptotic estimators for the number of distinct pairwise interactions I (Hortal

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et al. 2006), and their standard errors; C, sample coverage for rare interactions (Chao & Jost 2012). Scaled asymptotic estimators and their confidence intervals (CI) were calculated by weighting Chao1 and ACE with the observed frequencies of forbidden links.

# Tables

Table 1:

Link type	Formulation	Definition
Potential links	$I_{max} = AP$	Size of network matrix, i.e. maximum number of potentially observable interactions;  A and P, numbers of interacting animal and plant species, respectively.
Observed links	I	Total number of observed links in the network given a sufficient sampling effort. Number of ones in the adjacency matrix.
Unobserved links	$UL = I_{max} - I$	Number of zeroes in the adjacency matrix.
Forbidden links	FL	Number of links, which remain unobserved because of linkage constraints, irrespectively of sufficient sampling effort.
Missing links	ML = AP - I - FL	Number of links, which may exist in nature but need more sampling effort and/or additional sampling methods to be observed.

Table 2:

		Pollination			Seed dispersal	
Link type	Zackenberg	g Grundvad	Arima Valley	Sta. Virginia	Hato Ratón	Nava Correhuelas
$I_{max}$	1891	646	522	423	272	825
I	268 (0.1417)	212 $(0.3282)$	185 (0.3544)	86 (0.1042)	151 (0.4719)	181 (0.2194)
UL	1507 (0.7969)	$ 434 \\ (0.6718) $	337 $(0.6456)$	337 $(0.4085)$	169 (0.5281)	644 (0.7806)
FL	530 (0.3517)	107 $(0.2465)$	218 (0.6469)	260 (0.7715)	118 (0.6982)	302 $(0.4689)$
$FL_P$	530 (1.0000)	94 (0.2166)	0 (0.0000)	120 (0.1624)	67 (0.3964)	195 (0.3028)
$FL_S$	$\cdots (\cdots)$	8 (0.0184)	30 (0.0890)	140 (0.1894)	31 (0.1834)	46 (0.0714)
$FL_A$	$\cdots (\cdots)$	5 (0.0115)	$ \begin{array}{c} 150 \\ (0.445)^a \end{array} $	$\cdots (\cdots)$	20 (0.1183)	61 (0.0947)
$FL_O$	$\cdots (\cdots)$	$\cdots (\cdots)$	$38 (0.1128)^b$	$\cdots (\cdots)$	$\cdots (\cdots)$	363 $(0.5637)$
ML	977 (0.6483)	327 $(0.7535)$	119 (0.3531)	77 (0.1042)	51 (0.3018)	342 (0.5311)

<sup>&</sup>lt;sup>a</sup>, Lack of accessibility due to habitat uncoupling, i.e., canopy-foraging species vs. understory species.

<sup>&</sup>lt;sup>b</sup>, Colour restrictions, and reward per flower too small relative to the size of the bird.

Table 3:

Interaction	Sample 1	Sample 2	Sample 3		Sample $i$
A1 - P2 A1 - P2	12 0	2 0	0		6 1
A5 - P3 A5 - P4	5 1	0 0	1 1	• • • • • • • • • • • • • • • • • • • •	18 3
 A <sub>i</sub> - P <sub>i</sub>	1	0	1		2

Table 4:

	Hato Ratón	Nava Correhuelas	Zackenberg
	17	33	65
P	16	25	31
$I_{max}$	272	825	1891
N	3340	8378	1245
I	151	181	268
C	0.917	0.886	0.707
Chao1	$263.1 \pm 70.9$	$231.4 \pm 14.2$	$509.6 \pm 54.7$
ACE	$240.3 \pm 8.9$	$241.3 \pm 7.9$	$566.1 \pm 14.8$
Scaled Chao	195.4	162.7	308.4
CI	[124.5 – 266.3]	[148.5 – 176.9]	[253.6 – 363.1]
$Scaled\ ACE$	178.5	169.7	342.6
CI	[169.5 – 187.4]	[161.8 – 177.6]	[327.8 – 357.4]
$\% \ unobserved^a$	8.33	15.38	47.80

<sup>&</sup>lt;sup>a</sup>, estimated with library Jade (R Core Development Team 2010, Chao et al. 2015)