

Education, intelligence and Alzheimer's disease: Evidence from a multivariable two-sample Mendelian randomization study

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1 **ABSTRACT**

2 **Background:** Higher levels of educational attainment are associated with lower risk of dementia.
3 However, the mechanisms underlying the association (for example, the role of education-related
4 traits such as intelligence) are unknown. Identifying these mechanisms using observational methods
5 is difficult due to bias from measurement error, confounding and reverse causation.

6 **Aims:** To estimate the bidirectional causal effects of education on intelligence, and the total and
7 independent effects of both education and intelligence on risk of Alzheimer’s disease (AD).

8 **Methods:** Using univariable and multivariable two-sample Mendelian randomization (MR) we
9 estimated (i) the overall effect of educational attainment on intelligence and vice versa (ii) the
10 overall effects of both educational attainment and intelligence on AD risk and (iii) the effects of
11 educational attainment and intelligence on AD risk that are independent of the other trait.

12 **Results:** There was strong evidence of a causal, bidirectional relationship between intelligence and
13 educational attainment, with the magnitude of effect being similar in both directions after filtering
14 SNPs to check they are instrumenting the correct exposure. Similar overall effects were observed for
15 both educational attainment and intelligence on AD risk in the univariable MR analysis; with each SD
16 increase in years of schooling and intelligence, the odds of AD were, on average, 37% (95% CI: 23%
17 to 49%) and 35% (95% CI: 25% to 43%) lower, respectively . There was little evidence from the
18 multivariable MR analysis that educational attainment affected AD risk once intelligence was taken
19 into account, but intelligence affected AD risk independently of educational attainment to a similar
20 magnitude observed in the univariate analysis.

21 **Conclusions:** There is robust evidence for an independent, causal effect of intelligence in lowering
22 AD risk, potentially supporting a role for cognitive training interventions to improve aspects of
23 intelligence. However, given the causal effect of educational attainment on intelligence observed in
24 this analysis, there may also be support for policies aimed at increasing length of schooling to lower
25 incidence of AD.

26 INTRODUCTION

27 Alzheimer's disease (AD) is the leading cause of death in England and Wales¹. Existing treatments are
 28 currently unable to reverse or delay progression of the disease. Thus, strategies for reducing the
 29 incidence of the disease by intervening on modifiable risk factors are important. Higher educational
 30 attainment is associated with a lower risk of dementia²⁻⁵. However, the mechanisms underlying the
 31 associations of educational attainment with AD risk are uncertain and this has implications for
 32 intervention design. In particular, what is the role of intelligence? The degree to which education
 33 affects intelligence, versus intelligence being largely fixed in early life and acting as a determinant of
 34 educational attainment, has been debated for decades⁶⁻¹⁰ and studies have provided evidence of an
 35 effect in both directions.^{8,11} If the principal direction of causality is intelligence to educational
 36 attainment, intelligence would induce confounding bias in the association between educational
 37 attainment and AD. In this case, interventions aiming to increase educational attainment (e.g. raising
 38 the school leaving age to increase years of schooling) are unlikely to affect risk of AD, but alternative
 39 prevention strategies such as cognitive training may prove effective. In contrast, if the principal
 40 direction of causality is such that greater educational attainment increases intelligence (i.e.
 41 intelligence lies on the causal pathway from educational attainment to AD risk), then interventions
 42 designed to prolong the duration of education may reduce AD risk, either directly or indirectly
 43 through subsequently increasing intelligence.

44
 45 Determining the relative contributions of education and intelligence to AD risk is of clear importance
 46 for designing appropriate policy interventions to reduce AD risk. Using observational methods to
 47 unpick these associations is challenging due to bias from measurement error, confounding and
 48 reverse causation. More recently, studies have attempted to estimate causal effects of educational
 49 attainment on AD risk using methods such as univariable Mendelian randomization (MR), in which
 50 genetic variants are used as proxies for a single environmental exposure to overcome limitations of
 51 observational methods¹². However, these methods can be problematic with traits that are highly

52 genetically and phenotypically correlated (such as educational attainment and intelligence)^{13,14}.
 53 Figure 1 illustrates possible models underlying the observed associations of educational attainment
 54 and intelligence with AD risk. In all models shown, causal effects for both exposures on AD risk
 55 would be implied from univariable MR analyses. However, depending on the underlying model,
 56 intervention targets will differ. Multivariable MR is an extension of univariable MR in which multiple
 57 exposures are included within the same model. It can estimate causal effects of one trait,
 58 independently of another related trait. Thus, extending MR analyses from the univariable to the
 59 multivariable setting may be a useful tool for further disentangling these relationships and
 60 establishing the respective roles of both education and intelligence in AD risk¹³. In this study, we
 61 estimated (i) the effect of educational attainment on intelligence and vice versa, (ii) the overall
 62 effects of educational attainment and intelligence on risk of AD and (iii) the independent effects of
 63 both education and intelligence on risk of AD (i.e. the effects of educational attainment and
 64 intelligence on AD risk that are independent of the other trait).
 65
 66

| | Causal effect implied by univariable analysis | Causal effects identified in multivariable analyses | Intervention Target |
|---|---|---|---------------------|
| <p>(a) EA has no causal effect on AD but confounding by IQ causes spurious association</p> <pre> graph LR G --> IQ G --> EA IQ --> AD EA --> IQ </pre> | IQ EA | IQ | IQ |
| <p>(b) IQ has no causal effect on AD but confounding by EA causes spurious association</p> <pre> graph LR G --> IQ G --> EA EA --> IQ EA --> AD IQ --> AD </pre> | IQ EA | EA | EA |
| <p>(c) Causal effect of EA on AD is mediated through IQ</p> <pre> graph LR G --> IQ G --> EA EA --> IQ IQ --> AD </pre> | IQ EA | IQ | IQ EA |
| <p>(d) Causal effect of IQ on AD is mediated through EA</p> <pre> graph LR G --> IQ G --> EA IQ --> EA EA --> AD </pre> | IQ EA | EA | IQ EA |
| <p>(e) No causal effect of EA on AD but spurious association induced by horizontal pleiotropic pathway through IQ</p> <pre> graph LR G --> IQ G --> EA IQ --> AD EA --> IQ </pre> | IQ EA | IQ | IQ |
| <p>(f) No causal effect of IQ on AD but spurious association induced by horizontal pleiotropic pathway through EA</p> <pre> graph LR G --> IQ G --> EA EA --> AD IQ --> EA </pre> | IQ EA | EA | EA |
| <p>(g) No causal effect of EA or IQ on AD but G has an independent causal effect on all three traits</p> <pre> graph LR G --> AD G --> IQ G --> EA </pre> | IQ EA | - | - |
| <p>(h) Joint independent causal effects of both EA and IQ on AD</p> <pre> graph LR G --> IQ G --> EA IQ <--> EA IQ --> AD EA --> AD </pre> | IQ EA | IQ EA | IQ EA |

Figure 1. A non-exhaustive list of possible models underlying the observed causal effects of educational attainment, intelligence and risk of Alzheimer's disease. Please note that these are not intended to be directed acyclic graphs. IQ denotes intelligence. EA denotes educational attainment and AD denotes Alzheimer's Disease. G denotes a set of instruments, which are drawn as a single node for visual simplicity. Panel (a) illustrates a model in which G is identified in a genome wide association study of EA, because it is

72 associated with EA indirectly through IQ. IQ has an independent effect on AD but EA does not. A spurious
73 association between EA and AD is induced due to confounding by IQ. Accounting for IQ in multivariable
74 analysis would reveal no independent effect of EA on AD risk and the intervention target should be IQ. Panel
75 (b) illustrates a model in which G is identified in a genome wide association study of IQ because it is associated
76 with IQ indirectly through EA. EA has an independent effect on AD but IQ does not. A spurious association
77 between IQ and AD is induced due to confounding by EA. Accounting for EA in multivariable analysis would
78 reveal no independent effect of IQ on AD risk and the intervention target should be EA. Panel (c) illustrates a
79 model in which the effect of EA on AD risk is entirely mediated by IQ (i.e. IQ lies on the causal pathway
80 between EA and AD). Multivariable analyses would reveal an independent effect of IQ on AD risk, but no
81 independent effect of EA. The intervention target could be either IQ or EA. Panel (d) illustrates a model in
82 which the effect of IQ on AD risk is entirely mediated by EA (i.e. EA lies on the causal pathway between IQ and
83 AD). Multivariable analyses would reveal an independent effect of EA on AD risk, but no independent effect of
84 IQ. The intervention target could be either EA or IQ. Panel (e) illustrates a model in which there is full
85 horizontal pleiotropy through IQ. Horizontal pleiotropy occurs when G has a causal effect on disease
86 independently of its effect on the exposure. In this case, multivariate analyses would reveal an independent
87 effect of IQ on AD risk, but no independent effect of EA and the intervention target should be IQ. Panel (f)
88 illustrates a model in which there is full horizontal pleiotropy through EA. Multivariate analyses would reveal
89 an independent effect of EA on AD risk, but no independent effect of IQ and the intervention target should be
90 EA. Panel G illustrates a model in which G independently effects all three traits, but the three traits have no
91 causal effect on each other. Multivariable analysis would show no independent effects of EA or IQ on AD risk.
92 Panel (h) illustrates a model in which there are joint independent effects of both EA and IQ on AD risk.
93 Multivariate analysis would show independent effects of both IQ and EA and the intervention target could be
94 either IQ or EA. Here, the bi-directional relationship between IQ and EA does not affect the qualitative
95 interpretation.

96

97 **METHODS AND STATISTICAL ANALYSIS**

98 **Mendelian Randomization**

99 MR is a form of instrumental variable analysis that uses genetic variants to proxy for environmental
100 exposures. Two-sample MR¹⁵ is an extension in which the effects of the genetic instrument on the
101 exposure and on the outcome are obtained from separate genome-wide association studies (GWAS).
102 This method is particularly useful for trying to identify early life risk factors for later life diseases like
103 AD, because unlike in observational studies, rich longitudinal data across the whole life course
104 (which are scarce) are not needed. To-date, MR studies have typically been univariable (i.e.
105 examining the effect of one exposure on an outcome), thereby estimating the total effect of the
106 exposure on the outcome through all possible pathways. More recently, multivariable MR methods
107 have been proposed to investigate the independent effects of multiple traits on an outcome.
108 Methods for conducting a multivariable MR analysis have been published elsewhere^{13,16,17}.

109 **Data**

110 For educational attainment, we used the GWAS (discovery and replication meta-analysis,
111 n=293,723)¹⁸ which identified 162 approximately independent genome-wide significant ($p < 5 \times 10^{-8}$)
112 single nucleotide polymorphisms (SNPs) associated with years of schooling. SNP coefficients were
113 per standard deviation (SD) units of years of schooling (SD=3.6 years). For intelligence, we used the
114 largest (n= 248,482) and most recent iteration of the Multi-Trait Analysis of Genome-wide
115 association studies¹⁹, which identified 194 approximately independent (r^2 threshold < 0.01 within a
116 10mb window using 1000 genomes reference panel²⁰) genome-wide significant SNPs. SNP
117 coefficients were per one SD increase in the intelligence test scores. F statistics provide an indication
118 of instrument strength²¹ and are a function of R^2 (how much variance in the trait is explained by the
119 set of genetic instruments being used), the number of instruments being used and the sample size.
120 The F statistics for the educational attainment and intelligence instruments are 43.5 and 29.5,
121 respectively ($F > 10$ indicates the analysis is unlikely to suffer from weak instrument bias)²². For the
122 outcome (AD) we used the large-scale GWAS of AD conducted by the International Genomics of

Alzheimer's Project (IGAP, n=17,008 AD cases and 37,154 controls)²³. SNP coefficients were log odds ratios of AD.

Estimating the bidirectional association between intelligence and educational attainment

After (i) excluding non-independent SNPs (ii) excluding SNPs that overlapped between the two GWAS and (iii) harmonization across both GWAS, there were 148 genome-wide significant SNPs for educational attainment and 180 for intelligence available for these analyses. Univariable MR was used to estimate the total effect of intelligence on educational attainment, and educational attainment on intelligence, by combining SNP-exposure and SNP-outcome coefficients in an inverse-variance-weighted (IVW) regression analysis²⁴. This is equivalent to a weighted regression of the SNP-outcome coefficients on the SNP-exposure coefficients, with the intercept constrained to zero (i.e. assuming no horizontal pleiotropy). Full details of the harmonization procedure are provided in the online supplement. Results are presented in SD units to enable a comparison of the magnitude of effect across both exposures.

Estimating the total and independent effects of education and intelligence on Alzheimer's disease

There were 142 genome-wide significant SNPs for educational attainment and 185 for intelligence available for these analyses, after excluding non-independent SNPs and harmonization across both GWAS (full details of harmonization in online supplement). Univariable MR was used to estimate the total effects of both intelligence and educational attainment (separately) on risk of AD, through all possible pathways, by combining SNP-exposure and SNP-outcome coefficients in an inverse-variance-weighted (IVW) regression analysis²⁴. As mentioned previously, this univariable method has been shown to yield biased effect estimates if the genetic instruments being used are non-specific for the hypothesised exposure.^{13,14} Thus, to demonstrate these effects as they would be observed in a typical univariable analyses, we did not exclude the 9 SNPs that overlapped across education and intelligence GWAS. We then used multivariable MR to estimate the independent effects of both educational attainment and intelligence on risk of AD, by including both exposures within the same

model¹³. After clumping the full list of SNPs from both the education and intelligence GWAS (to ensure only independent SNPs are included) and restricting to those SNPs (or proxies) found in the AD GWAS, a total of 231 SNPs were available for the multivariable MR analyses (84 for education and 156 for intelligence, 9 of which overlap between both GWAS).

Sensitivity analyses

Firstly, in the bidirectional analysis between educational attainment and intelligence, we endeavoured to rule out the possibility that the genetic instruments used to proxy for educational attainment are actually instruments for intelligence and vice versa (i.e. we wanted to test that the hypothesised causal direction was correct for each SNP used). To do this we performed Steiger filtering²⁵ for each SNP to examine whether it explains more variance in the exposure than it does in the outcome (which should be true if the hypothesised causal direction from exposure to outcome is correct). We then re-ran analyses excluding those SNPs for which there was evidence that it explained more variance in the outcome than the exposure. Secondly, to check that the SNPs do not exert a direct effect on the outcome apart from through the exposure (which would violate a key MR assumption of no horizontal pleiotropy¹²), we compared results from all univariable (both the bidirectional education on intelligence analyses and the analysis of education and intelligence on AD risk) and multivariable IVW regressions to those obtained with MR-Egger regression (in which the intercept is not constrained to zero)^{26,27}. Full details of the MR-Egger regression analyses are provided in the online supplement. Thirdly, we conducted a leave-one-out analysis for the univariable models in which we systematically removed one SNP at a time to assess the influence of potentially pleiotropic SNPs on the causal estimates²⁸. If any single SNP was invalid, there would likely be distortion in the distribution of the causal effects estimates. Fourth, in all univariable analysis, we assessed whether causal estimates from different genetic variants were comparable (i.e. heterogeneity) using Cochran's Q statistic²⁶. Considerable heterogeneity would imply that the MR assumptions may not be valid for all the variants included in the analysis. Finally, funnel plots were generated to enable the visual assessment of the extent to which pleiotropy is balanced across

the set of instruments used in each analysis. Symmetry in these plots provides evidence against directional pleiotropy.

RESULTS

Bidirectional effects of intelligence on educational attainment, and their influences on AD risk

Using 180 and 148 genetic instruments for intelligence and educational attainment, respectively (and no overlapping SNPs), we found strong evidence of causal effects both of intelligence on educational attainment, and of educational attainment on intelligence (Table 1). However, the magnitude of the effect was over two-fold greater for educational attainment on intelligence compared with intelligence on educational attainment.

The main IVW regression using all SNPs from the educational attainment GWAS showed that, with each SD more years of schooling (i.e. ~3.6 years), the odds of AD were, on average, 37% lower (95% CI: 23% to 49%). Per one SD higher intelligence test score, the odds of AD were, on average, 35% lower (95% CI: 25% to 43%, Figure 2 and Table C of the online supplement).

Multivariable analysis of education and intelligence on AD

When both intelligence and educational attainment were included within a single multivariable model, there was little evidence of an effect of educational attainment on AD risk, independent of intelligence (Figure 2 and Table C of the online supplement). There was, however, evidence that higher intelligence lowers risk of AD, independently of educational attainment. On average, after accounting for educational attainment, odds of AD were 38% lower (95% CI: 12% to 56%) per one SD higher intelligence test score (Figure 2 and Table C of the online supplement).

Sensitivity analyses

The Steiger filtering provided evidence that all intelligence SNPs explained more variance in intelligence than educational attainment, suggesting they were all in the correct causal direction (i.e.

from intelligence to education). However, there was evidence that 125 (85%) of the 148 education SNPs explained more variance in intelligence than educational attainment, suggesting the hypothesised causal direction is incorrect and is more likely to go from intelligence to education. This left 23 education SNPs. When using only these 23 education SNPs, there was still strong evidence of a causal effect of educational attainment on intelligence (standardised $\beta = 0.57$, 95% CI: 0.48 to 0.66, Table A of the online supplement), but the magnitude attenuated so that it was comparable to the effect of intelligence on educational attainment (as opposed to the main analysis which showed over 2-fold greater magnitude of effect for education on intelligence than vice versa). There was some evidence of horizontal pleiotropy only in the estimate of the total effect of intelligence on AD risk (Tables B and C of the online supplement). However, for all univariable and multivariable analyses (including the bidirectional effects of intelligence on educational attainment), MR-Egger effect estimates adjusting for pleiotropy were consistently comparable to those from the IVW regressions (Tables B and C of the online supplement). As expected the standard errors were much larger for MR-Egger estimates, because MR-Egger regression provides estimates of two parameters (i.e. both an intercept and a slope) compared to the single parameter in the IVW regressions (i.e. only the slope). The MR-Egger estimate for the total effect of intelligence on risk of AD went in the opposite direction to the IVW estimate (i.e. greater rather than lower odds of AD per SD increase in the intelligence score); however, the confidence intervals were very wide, and the effect estimate could plausibly go in either direction (OR: 1.36, 95% confidence interval: 0.75, 2.48). There was no distortion in the leave-one-out plots for univariable analyses (Figures A to D), suggesting that no single SNP was driving the observed effect from any analysis. There was evidence of heterogeneity in the causal effect estimates from all univariable analyses (P values for all analyses <0.02, Tables B and C of the online supplement). However, provided the pleiotropic effects of genetic variants are equally likely to be positive or negative (i.e. no directional pleiotropy), the overall causal estimate based on all genetic variants is likely to be unbiased and the funnel plots showed little evidence of departure from symmetry (Supplemental figures E to H).

DISCUSSION

Bidirectional causal effects in the relationship between of educational attainment and intelligence

In this study we examined the bidirectional effects of intelligence on educational attainment. We found that the relationship between intelligence and educational attainment is indeed likely to be bidirectional in nature (i.e. there is evidence of an effect in both directions), with the magnitude of effect being similar in both directions after filtering SNPs to check they are instrumenting the correct exposure. A recent meta-analysis of quasi-experimental studies of educational effects on intelligence provides evidence that support our MR findings. Across 142 effect sizes from 42 data sets involving over 600,000 participants, the authors reported consistent evidence for beneficial effects of education on cognitive abilities of approximately one to five IQ points (contingent on study design, inclusion of moderators, and publication-bias correction) for an additional year of education¹¹. These findings are similar to ours in respect to magnitude of effect. Assuming a SD of 15 for IQ (as described in the meta-analysis¹¹), intelligence was, on average, up to one-third of a SD higher per year of schooling. In our study we show an average of 0.57 SD higher in intelligence per SD (or. 3.6 years) increase in years of schooling, which equates to 0.16 SD higher intelligence per one additional year of schooling. It is worth noting that in the quasi-experimental policy reform studies, levels of prior intelligence (or underlying general cognitive ability) will be similar among individuals who left school before and after the policy reforms, making confounding by prior intelligence unlikely. Similarly, in the MR analyses, we endeavoured to exclude any SNPs for education for which there was evidence that they explained more variance in intelligence than education, making it unlikely that our findings for the effect of education on intelligence are a result of all genetic instruments being associated with intelligence and not educational attainment. Thus, both genetic and non-genetic instruments (which contain different sources of bias) provide consistent evidence that educational attainment affects later intelligence. The underlying mechanisms by which educational attainment improves intelligence are uncertain, but several hypotheses have been proposed

including the teaching of material directly relevant to the intelligence tests, the training of thinking styles such as abstract reasoning, and the instilling of concentration and self-control²⁹. It is also established that learning increases the strength of synaptic connections between neurons in grey matter^{30,31}, and human brain imaging has revealed structural changes in white matter after learning complex tasks^{32,33}.

Longitudinal observational studies have previously reported associations between early-life intelligence and educational attainment⁸. However, we are unaware of any longitudinal studies that have compared the magnitude of effect for baseline intelligence on educational attainment, with educational attainment on subsequent intelligence in the same sample. One previous study has examined the association between education and lifetime cognitive change after controlling for childhood IQ. The authors reported that (after controlling for childhood IQ score) education was positively associated with IQ at ages 70 and 79 (with the two outcome ages being in different samples), and more strongly for participants with lower initial IQ scores. Education, however, showed no significant association with processing speed, measured at ages 70 and 83 (again, with the two ages being in different samples)³⁴. Another study examined associations between father's occupation, childhood cognition, educational attainment, own occupation in the 3rd decade, and self-reported literacy and numeracy problems in the 4th decade in the 1946 and 1958 Birth Cohorts³⁵. The authors report inverse associations between childhood cognition, educational attainment and adult literacy and numeracy problems. Some studies have looked at genetic overlap between the two traits^{19,36} and reported correlations of up to 0.7^{19,37} but to date, none have explicitly tried to examine the direction of the association using genetic variants that are associated with each of them. As mentioned previously, the largest and most robust evidence to date comes from a recent meta-analysis of quasi-experimental studies of educational effects on intelligence.¹¹

Effects of educational attainment and intelligence on AD risk

In addition to assessing the bidirectional causal effects in the relationship between educational attainment and intelligence, we also examined the total and independent effects of these traits on risk of AD. Our findings imply that the existing associations reported in the literature between greater educational attainment and lower AD risk are likely to be largely driven by intelligence, rather than there being an independent protective effect of staying in school for longer. This provides evidence against the underlying models illustrated panels (b), (d), (f) and (h) in Figure 1 (i.e. models in which there is an independent effect of educational attainment on AD risk). There are then four main possible explanations for our finding. The first is that prior intelligence is a confounder and induces a spurious association between education and AD risk (i.e. panel (a) in Figure 1). However, given the evidence supporting an effect of education on later intelligence from instrumental variable analyses using policy reforms to increase the school leaving age (in which prior intelligence is randomly distributed among instrument arms and thereby cannot confound), the model in panel (a) is unlikely. The second and third explanations relate to horizontal pleiotropy (either a pathway through IQ as in panel (e) or G independently effecting all traits as in panel (g)). Given our causal effect estimates were comparable when using methods to quantify and adjust for horizontal pleiotropy, these models are also unlikely to fully explain our findings. The fourth explanation is that there is an effect of educational attainment on AD risk, but it is largely mediated by its effects on later intelligence (i.e. panel (c)). Given the existing evidence supporting an effect of education on later intelligence from quasi-experimental studies¹¹, and from our own MR analyses, this explanation seems most plausible.

Together, these findings suggest that increasing education attainment (for example, by increasing years of schooling) may have beneficial consequences for future AD incidence. As such, they offer support to the most recent change in school policy in the United Kingdom (in 2013), which now requires young people to remain in at least part-time education until age 18 years (as opposed to 16

years). Our findings also suggest that there may potentially be other ways of reducing risk of AD by improving various aspects of intelligence (e.g. with cognitive training), which may be particularly effective in those with lower educational attainment or in populations where increasing years of schooling is not feasible (e.g. older populations). However, it is worth noting that it is not clear what type of training (if any) would be beneficial (i.e. memory tasks, abductive reasoning tasks, creative tasks) or when in the life course (and indeed disease course) such training would confer protection (e.g. completing training earlier in life, versus much later but prior to onset of preclinical disease, versus throughout early disease stages).

Our findings are consistent with the 'brain reserve' and the 'cognitive reserve' hypotheses. Brain reserve refers to structural differences in the brain itself that may increase tolerance of pathology. Cognitive reserve refers to differences in the ability to tolerate and compensate for the effects of brain atrophy, using pre-existing cognitive-processing approaches or compensatory mechanisms³⁸. In support of this, higher levels of education have been shown to be associated with whole brain and ventricular volume as well as cortical thickness³⁹⁻⁴¹. However, it is important to note that these studies often do not consider the potential confounding effects of prior intelligence. One previous study that examined associations between education and brain structure at 73 years found that that the majority of associations observed between education and brain structure (cortical thickness in bilateral temporal, medial-frontal, parietal, sensory and motor cortices) attenuated to the null after accounting for childhood intelligence at age 11, and that neither education nor age 11 IQ was associated with total brain atrophy or tract-averaged fractional anisotropy⁴². A post-mortem study of 130 elderly patients who had undergone cognitive assessment approximately 8 months before death also showed that, at any given level of brain pathology, higher education was associated with better cognitive function⁴³. Higher educational attainment may lead to extrinsic compensation through adaptations. Hence, more educated people will usually have occupations that are more intellectually demanding or have greater resources to partake in intellectual activities, resulting in greater

cognitive stimulation and consistent with the “use it or lose it” hypothesis⁴⁴. These compensatory mechanisms may confer protection against advancing AD pathology by increasing the time it takes for an individual to reach the threshold of cognitive impairment, whereby daily living is adversely affected, and a clinical AD diagnosis is made. In addition to compensatory mechanisms, higher education is also associated with avoidance of other potential downstream risk factors such as smoking and excessive alcohol consumption, as well as better engagement with health care systems surrounding primary and secondary prevention (e.g. uptake of and adherence to statin or anti-hypertensive medications).

Limitations

There are a number of limitations to our study. Firstly, in two-sample MR, “winner’s curse” (i.e. where the effect sizes of variants identified within a single sample are likely to be larger than in the overall population, even if they are truly associated with the exposure) can bias causal estimates towards the null. However, we used SNPs identified in the meta-analysis of the discovery and replication samples of the educational attainment GWAS¹⁸ making it unlikely that the estimate of the independent effect of education is biased to the null. Secondly, in the presence of weak instruments (i.e. SNPs that are not associated with the exposure at the genome-wide significance level), sample overlap in two-sample MR can bias estimates towards the confounded observational estimate⁴². There were no overlapping samples in the analysis of educational attainment and intelligence on AD risk, but there was considerable overlap in the samples used for the bidirectional educational attainment on intelligence analysis. Given that all instruments used in the analysis were strong (associated with the exposure at $p < 5 \times 10^{-08}$), any bias should be minimal. Thirdly, it is currently not possible to estimate the F statistic (a measure of instrument strength) for multivariable MR in a two- or three-sample setting. Thus, we are unable to assess the conditional strength of our instruments for each exposure, once the SNP effect on the other exposure is taken into account¹³. Fourth, the estimated effect of an exposure on an outcome, that are both associated with mortality, may be susceptible to survival bias.^{Hernan, 2008 #55} For example, if individuals with lower educational

attainment are more likely to die before the age of onset of AD, bias may occur because those individuals with a genetic predisposition for higher educational attainment are likely to live longer, thus having greater risk of being diagnosed with AD. This may induce a non-zero causal effect estimate even if no true biological association exists. In a previous study, we performed simulations to investigate whether our estimates of the effect of educational attainment on AD risk may be biased by survival and found no evidence to suggest this was the case{Anderson, 2017 #10}. Fifth, the phenotype used in the GWAS of intelligence was typically brief (a 2-minute, 13-item test) and heterogeneous. Thus, results may be different if a better phenotype of intelligence was available for GWAS studies. Finally, the educational attainment GWAS only assessed years of full-time academic training from primary education through to advanced qualifications (e.g. degree). Therefore, it remains unclear whether the same genetic variants would be associated with other aspects of education, such as completing vocational courses or completing part-time as opposed to full-time courses. It's also not clear whether education needs to be completed in a formal setting (such as school or college), or whether any form of learning (e.g. learning new skills 'on the job' such as in an apprenticeship during adolescence, or through career development and training courses as an adult in existing full-time employment) would confer the same degree of cognitive protection. This likely depends on the mechanism driving the association between education and AD, thus further studies to unpick the mechanisms may help to shed light on which forms of learning may confer cognitive benefits later in life and in turn, reduce AD risk.

Conclusions

Our findings imply that there is a bidirectional effect of intelligence on educational attainment and that the magnitude of effect is likely to be similar in both directions. There is robust evidence for an independent, causal effect of intelligence in reducing AD risk. The implications of this are uncertain, but it potentially increases support for a role of cognitive training interventions to improve various aspects of fluid intelligence. However, given that greater educational attainment also increases

376 intelligence, there is potentially also support for policies aimed at increasing length of schooling in
377 order to lower incidence of AD.

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Table 1: Bidirectional effect of intelligence on years of schooling

| Total effects | Causal effect estimates | | |
|------------------------------------|-------------------------|----------------------------------|----------|
| | N SNPs | Standardised β (95% CI) | P |
| Intelligence on years of schooling | 180 | 0.51 (0.49, 0.54) | 1.77e-95 |
| Years of schooling on intelligence | 148 | 1.04 (0.99, 1.10) | 9.36e-80 |

SNP – single nucleotide polymorphism. β – beta coefficient. CI – confidence interval. Results are interpreted per one standard deviation increase years of schooling and intelligence test scores.

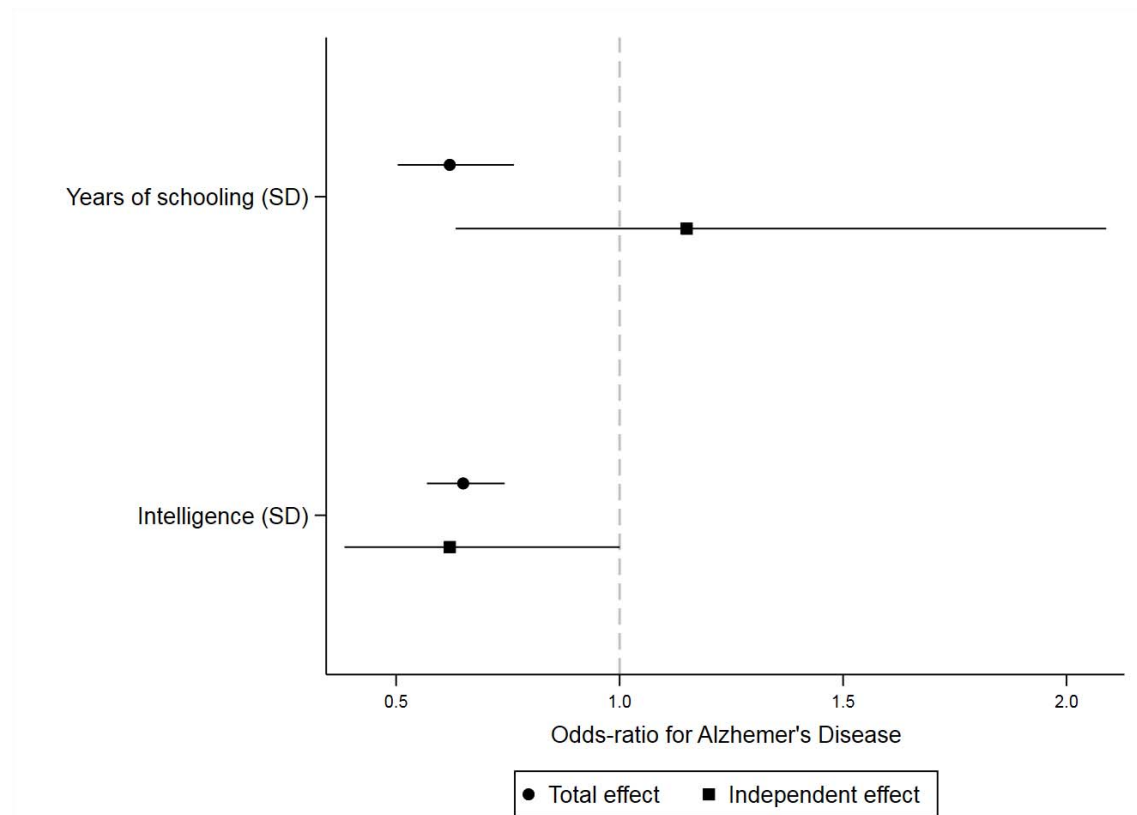


Figure 2: Forest plot showing (i) total effect estimates for years of schooling (in standard deviations) and intelligence (in standard deviations) on odds of AD and (ii) independent effect estimates for both years of schooling and intelligence on odds of AD, when each exposure is adjusted for the other.